

**City of Garden Grove**  
**WEEKLY CITY MANAGER'S MEMO**  
**January 28, 2021**

TO: Honorable Mayor and City Council      FROM: Scott C. Stiles, City Manager  
Members

**I. DEPARTMENT ITEMS**

- A.    LETTER OF SUPPORT – OCTA BUS STOP SAFETY AND ACCESSIBILITY STUDY**  
A letter of support for the OCTA Bus Stop Safety and Accessibility Study for the California Department of Transportation Sustainable Transportation Planning Grant Program is attached.
- B.    UPDATE OF 2021 GROVE DISTRICT PERFORMANCE AND HOTEL DEVELOPMENT ACTIVITIES**  
This memorandum provides an update on the Grove District performance and effects of the COVID-19 pandemic.
- C.    CITY OF GARDEN GROVE PARS 115 TRUST ANNUAL REVIEW**  
The PARS 115 Trust – OPEB Prefunding Program and Pension Rate Stabilization Program annual review is included for your information.
- D.    DEVELOPMENT PROJECT UPDATE LIST**  
This memorandum highlights the 3<sup>rd</sup> Quarter Community and Economic Development Department *Development Project Update List*, which will be available on the Planning Division webpage.
- E.    ADVERTISING PLACEMENT IN VIETNAMESE PUBLICATION FOR LUNAR NEW YEAR (TET) 2021**  
A summary of Vietnamese advertisements purchased for the Lunar New Year is included for your information.

**II. ITEMS FROM OTHER GOVERNMENTAL AGENCIES, OUTSIDE AGENCIES, BUSINESSES AND INDIVIDUALS**

- A.**    Letter from Sheriff-Coroner Don Barnes thanking the City of Garden Grove for its support in his appeal in Campbell, et al. v Barnes.
- B.**    Drinking Water Quality Notification of PFAS from the City of Santa Ana.
- C.**    Willowick Golf Course 2020 Year in Review report.
- D.**    Letter from the President of the MWDOC Board on the Procedures & Requirements for Appointment of the Next MWDOC Director to the Metropolitan Water District of Southern California (MET) Board.

- E. *Amendment to the Notice of Treatment for the Asian Citrus Psyllid and Amendment to the Proclamation of an Emergency Program against the Huanglongbing Disease from the California Department of Food and Agriculture.*

- **OTHER ITEMS**

- SOCIAL MEDIA HIGHLIGHTS AND NEWSPAPER ARTICLES  
Copies of the week's social media posts and local newspaper articles are attached for your information.
- MISCELLANEOUS ITEMS  
Items of interest are included.



Scott C. Stiles  
City Manager



## CITY OF GARDEN GROVE

January 27, 2021

Mr. Kia Mortazavi  
Executive Director, Planning  
Orange County Transportation Authority  
600 South Main Street  
Orange, CA 92863-1584

Re: **Orange County Transportation Authority Bus Stop Safety and Accessibility Study for the California Department of Transportation Sustainable Transportation Planning Grant Program**

Dear Mr. Mortazavi:

On behalf of the the City of Garden Grove, I would like to offer this letter of support for the Orange County Transportation Authority (OCTA) Bus Stop Safety and Accessibility Study submitted by OCTA for funding consideration under the California Department of Transportation Sustainable Communities Planning Grant Program.

The study will develop pedestrian accessibility and safety improvement recommendations in the areas surrounding the OCTA bus stops with the highest ridership in Orange County. We look forward to OCTA undertaking the study, which will analyze and recommend safety and accessibility improvements to areas surrounding transit services in the cities of Anaheim, Costa Mesa, Garden Grove, and Santa Ana. By improving access to transit, vehicle miles traveled, and greenhouse gas emissions will be reduced in the Southern California area.

We look forward to partnering on this study and I would like to thank you in advance for your consideration of this important project. Should you have any questions, please contact Maria Stipe, Assistant City Manager at [\(714\) 741-5106](tel:7147415106).

Sincerely,

A handwritten signature in black ink that reads 'Steven R. Jones'.

Steven R. Jones  
Mayor

**Steven R. Jones**  
Mayor

**Kim Bernice Nguyen**  
Mayor Pro Tem - District 6

**George S. Brietigam**  
Council Member - District 1

**John R. O'Neill**  
Council Member - District 2

**Diedre Thu-Ha Nguyen**  
Council Member - District 3

**Patrick Phat Bui**  
Council Member - District 4

**Stephanie Klopfenstein**  
Council Member - District 5



UPDATE OF 2021 GROVE DISTRICT PERFORMANCE

Grove District Hotels (Rooms)	Jobs	COVID Closures	Opened Date or Proposed Opening
Great Wolf Lodge (602)	700	March 14, 2020	May 1, 2021 pending State guidance
Hyatt Orange County (650)	500	March 28, 2020	July 15, 2020
Hilton Garden Inn (157)	100	March 15, 2020	January 1, 2021
Hampton Inn and Suites (156)	100	March 15, 2020	October 1, 2020
Hampton Inn and Suites (209)	100	March 15, 2020	October 1, 2020
Embassy Suites (375)	350	March 15, 2020	October 1, 2020
Marriott Suites (371)	400	March 15, 2020	October 1, 2020
Sheraton (288)	150	March 15, 2020	October 1, 2020
Residence Inn (200)	200	March 15, 2020	October 1, 2020
Delta Hotel (385)	400	March 15, 2020	October 1, 2020

Since January 2021, the occupancy for the Grove District hotels has ranged from 5 percent to 30 percent due to the closure of the Anaheim Convention Center, Disneyland Park, Disney California Adventure Park and regional sports venues. CBRE Hotels Research has estimated that industry-wide U.S. hotel revenue per available room is to decline 46 percent year over year, with a second-quarter contraction of almost 80 percent, according to its revised hotel performance forecast.

According to CBRE, it could take significantly longer for international and group demand to return to pre-COVID-19 levels. CBRE outlook shows that RevPAR may recover to 2019 levels by mid-to-late 2023. The re-opening of Disneyland Park, Disney California Adventure Park, Anaheim Convention Center, and Great Wolf Lodge is expected to drive recovery of both rate and occupancy for Grove District hotels.

The Office of Economic Development continues to maintain communication with all Grove District hotel general managers, owners, and Visit Anaheim. On a weekly basis, they discuss how to address issues that have emerged during COVID-19, including coordination on crime, vandalism, security, as well as hotel and convention re-opening plans and re-opening guidance.

**HOTEL DEVELOPMENT ACTIVITIES**

***BN Group Hotel (Home2 Suites)***

On June 27, 2019, the City of Garden Grove and BN Group (Developer) broke ground on a five-story Home2 Suites by Hilton. The Home2 Suites is the first new hotel development to be located south of the 22 Freeway, with 124 hotel rooms, 100 parking spaces, a fitness room, and a pool upon completion. The hotel is projected to generate \$500,000 in hotel tax and 50 jobs upon stabilized hotel occupancy, which will occur two years after the hotel's opening. Due to the pandemic, change in general contractor, and fire and life safety matters, hotel construction is now expected to be completed within 10 months with an approximate opening date in the 4th Quarter of 2021.

*Investel Harbor Resorts LLC (Site C)*

The last half of 2020 marked significant progress by Investel Harbor Resorts (Investel) in finalizing development plans for the Site C project. The impact of COVID-19 has resulted in Investel's requesting an application of "Enforced Delay," pursuant to the Grove District Resort Hotel Development Agreement, to address challenges resulting from the early State guidelines that required office closures of non-essential businesses. Investel anticipates a ground-breaking targeted for the 3rd Quarter in 2021. Despite the overall tourism industry, both domestic and international, experiencing unprecedented challenges during COVID-19, Investel remains steadfast and committed to advancing the Site C project including: selection of a high-caliber general contractor (AECOM-Hunt) for the Site C construction; near-completion of the grading, shoring and foundation plans toward Building Permit issuance; diligently working towards finalizing construction financing; and most recently the mechanical and plumbing plans are actively in plan check by the City. The Schedule of Performance is expected to be updated over the next few months to ensure key performance metrics and tasks remain on track.

*New Age Garden Grove, LLC (Site B-2)*

One of the remaining development projects approved by the State Department of Finance as an enforceable obligation with an active Disposition and Development Agreement and 2016 Exclusive Negotiation Agreement (ENA) with New Age Garden Grove (Developer) provides for hotel development of approximately 10 acres adjacent to the Sheraton Hotel. The ENA was subsequently amended in May 2017, which provided for Developer progress on site planning and evaluation of economics. In 2019, an alternative site plan to encompass a smaller site of approximately four (4) acres was considered. Efforts to restart the environmental analysis on the alternative site plan were underway when COVID-19 emerged, and the Developer requested an "Enforced Delay" to the current agreements.

On December 24, 2020, a Third Amendment to the ENA extended the term to April 30, 2021. The Developer is making progress and has performed the following new milestones:

- In December 2020, the Developer submitted a preliminary Site Plan submittal and a pro forma to develop a 560-room Nickelodeon Resort Hotel on the expanded 10-acre site. The plan is currently being reviewed by the City Building, Planning, and Engineering divisions, and Orange County Fire Authority.
- In January 2021, the Developer finalized the brand standards with Nickelodeon for the development of the hotel, amenities, and attractions, and has entered into the Agreement for use of the brand.
- A revised bid from Helix, the environmental consultant, is nearly complete in which work associated with the California Environmental Quality Act (CEQA) compliance documents would restart. All CEQA costs are borne by the Developer and replenishment of these funds has brought the account balance to \$100,000. It is anticipated the City's Professional Services Agreement with

Helix will be revised to incorporate an additional amount of \$97,900-\$117,900 and agendaed for Council consideration in spring 2021.

**CONCLUSION**

There is no doubt that the COVID-19 pandemic has severely impacted the tourism industry in Orange County and Garden Grove's local economic engine of TOT revenues. Every effort has been undertaken by the Office of Economic Development to support the pipeline of hotel development projects in the Grove District during these challenging times. It is anticipated the road to recovery will rely *in part* on the construction of the BN Group project (Home2 Suites), Site C (Le Meridien and Kimpton), and Site B2 (Nickelodeon). The objective is to bring these development projects forward to serve as the economic catalyst to increase the number of locally skilled construction jobs and ultimately achieve creation of permanent jobs to boost tourism recovery in the Grove District.



Lisa L. Kim  
Assistant City Manager  
Community and Economic Development Director

By: Greg Blodgett  
Division Manager  
Office of Economic Development

PUBLIC  
AGENCY  
RETIREMENT  
SERVICES

PARS

TRUSTED SOLUTIONS. LASTING RESULTS.



# CITY OF GARDEN GROVE

PARS 115 Trust – OPEB Prefunding Program and Pension Rate Stabilization Program  
January 26, 2021



# CONTACTS

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**Jennifer Meza**  
**Manager, Consulting**  
(800) 540-6369 x141  
jmeza@pars.org



**Keith Stribling, CFA**  
**Senior Portfolio Manager**  
(949) 553-2591  
keith.stribling@highmarkcapital.com

**Will Rogers**  
**Client Services Coordinator**  
(800) 540-6369 x161  
wrogers@pars.org

# PARS 115 TRUST TEAM

## Trust Administrator & Consultant



- Recordkeeping
- Sub-trust accounting
- Monitors plan compliance
- Processes contributions/disbursements
- Hands-on, dedicated support teams
- Coordinates all agency services

37

Years of Experience  
(1984-2021)

2,000+

Plans under  
Administration

1,000+

Public Agency  
Clients

500K+

Plan Participants

\$4.9B

Assets under  
Administration

## Trustee



- 5th largest commercial bank and one of the nation's largest trustees for Section 115 trusts
- Safeguard plan assets
- Oversight protection as plan fiduciary
- Custodian of assets

158

Years of Experience  
(1863-2021)

\$5.0T

Assets under  
Administration

## Investment Manager



- Investment sub-advisor to trustee U.S. Bank
- Investment policy assistance
- Uses open architecture
- Active and passive platform options
- Customized portfolios (with minimum asset level)

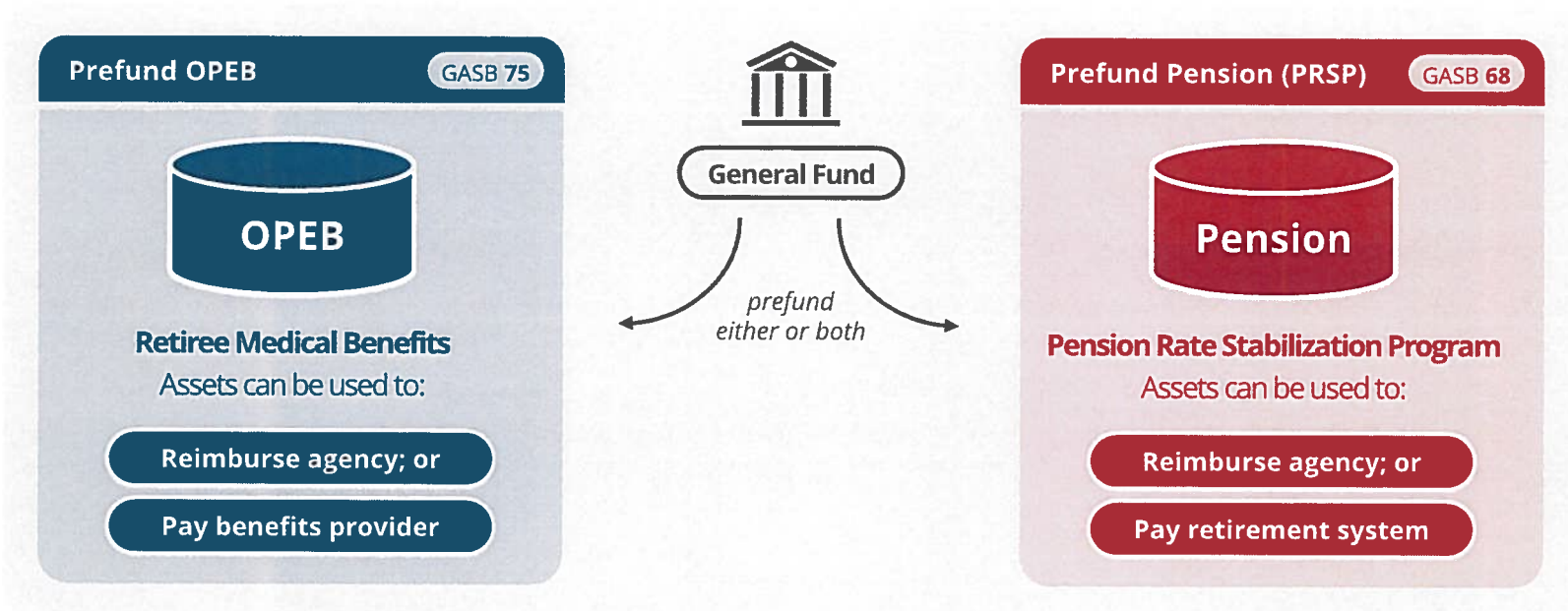
102

Years of Experience  
(1919-2021)

\$16.2B

Assets under  
Management

# PARS IRS-APPROVED SECTION 115 TRUST



**Subaccounts**  
 OPEB and pension assets are individually sub-accounted, and can be divided by dept., bargaining group, or cost center.

**Financial Stability**  
 Assets in the PARS Section 115 Combination Trust can be used to address unfunded liabilities.

**Flexible Investing**  
 Allows separate investment strategies for OPEB and pension subaccounts.

**Anytime Access**  
 Trust funds are available anytime; OPEB for OPEB and pension for pension.

**Economies-of-Scale**  
 OPEB and pension assets aggregate and reach lower fees on tiered schedule sooner – saving money!

**No Set Up Cost or Minimums**  
 No set-up costs, no minimum annual contribution amounts, and no fees until assets are added.

# SUMMARY OF AGENCY'S PENSION PLAN

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<b>Plan Type:</b>	IRC Section 115 Irrevocable Exclusive Benefit Trust
<b>Trustee Approach:</b>	Discretionary
<b>Plan Effective Date:</b>	November 26, 2019
<b>Plan Administrator:</b>	City Manager
<b>Current Investment Strategy:</b>	Moderate HighMark PLUS (Active) Strategy; Pooled Account

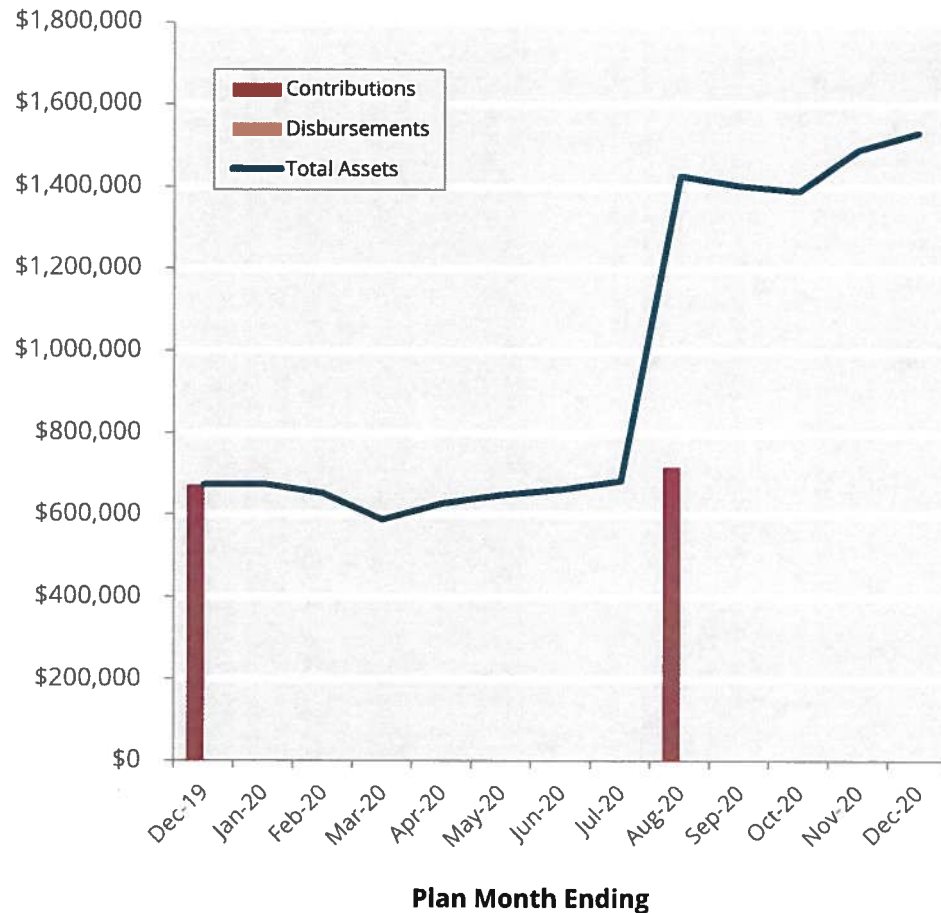
## AS OF DECEMBER 31, 2020:

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<b>Initial Contribution:</b>	December 2019: \$673,159
<b>Additional Contributions:</b>	\$717,610
<b>Total Contributions:</b>	\$1,390,769
<b>Disbursements:</b>	\$0
<b>Net Investment Earnings:</b>	\$139,197
<b>Account Balance:</b>	\$1,529,966

# SUMMARY OF AGENCY'S PENSION PLAN

## CONTRIBUTIONS, DISBURSEMENTS, AND TOTAL ASSETS AS OF DECEMBER 31, 2020:



Month	Contributions	Disbursements	Total Assets
Dec-19	\$673,159	\$0	\$673,368
Jan-20	\$0	\$0	\$675,023
Feb-20	\$0	\$0	\$652,842
Mar-20	\$0	\$0	\$587,400
Apr-20	\$0	\$0	\$627,438
May-20	\$0	\$0	\$648,268
Jun-20	\$0	\$0	\$661,578
Jul-20	\$0	\$0	\$682,849
Aug-20	\$717,610	\$0	\$1,426,909
Sep-20	\$0	\$0	\$1,403,000
Oct-20	\$0	\$0	\$1,390,175
Nov-20	\$0	\$0	\$1,489,589
Dec-20	\$0	\$0	\$1,529,966



# PENSION FUNDING STATUS

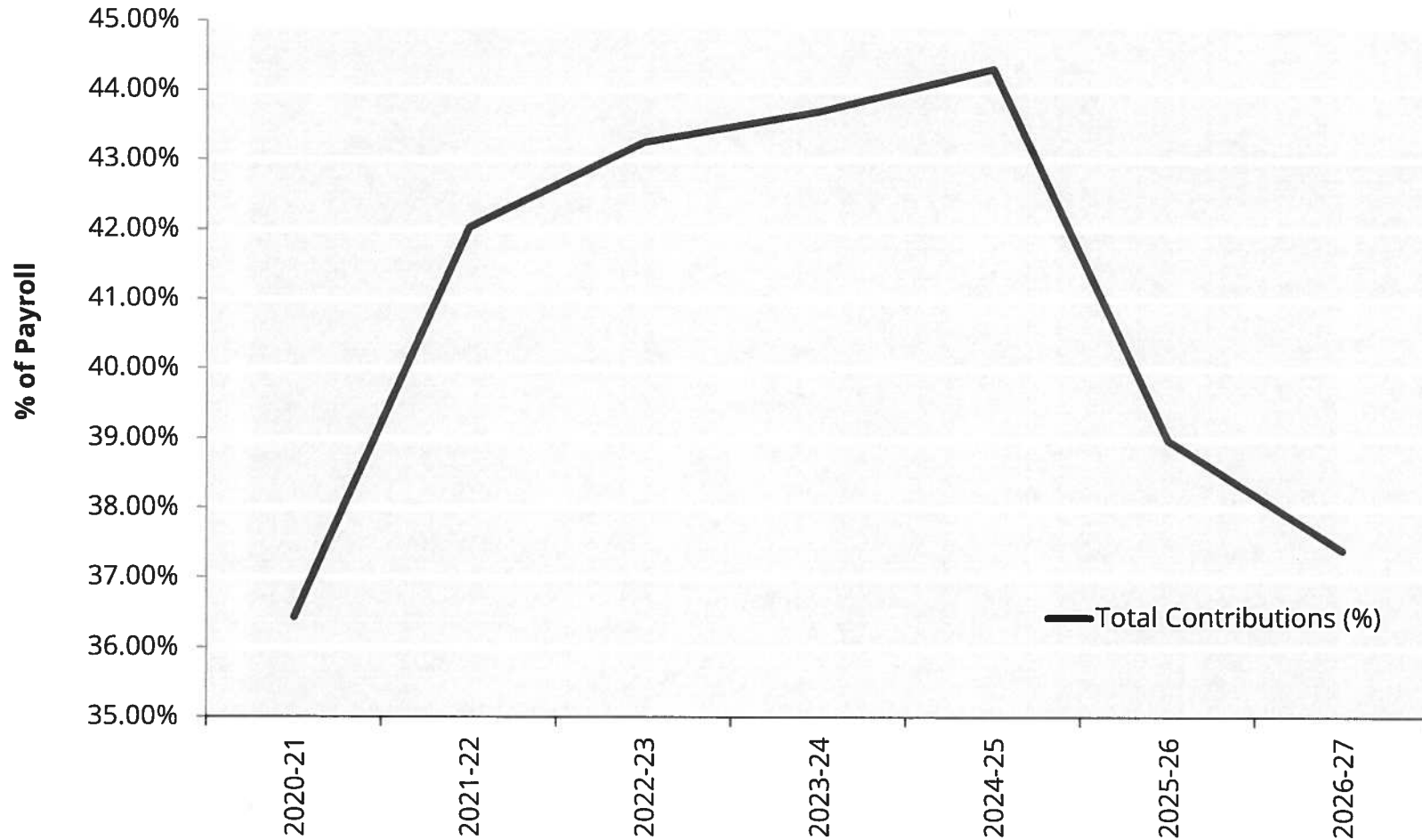
As of June 30, 2019, City of Garden Grove’s CalPERS pension plan is funded as follows\*:

Combined Miscellaneous & Safety Groups	Valuation as of June 30, 2018	Valuation as of June 30, 2019	Change
Actuarial Liability	\$872.9 M	\$904.1 M	3.57% ↑
Assets	\$573.7 M	\$594.8 M	3.68% ↑
Unfunded Liability	\$299.2 M	\$309.3 M	3.38% ↑
Funded Ratio	65.7%	65.8%	0.15% ↑
Employer Contribution Amount	\$29.2 M (FY 19-20)	\$32.1 M (FY 20-21)	9.93% ↑
Employer Contribution Amount (FY 26-27)	---	\$38.8 M (20.6% ↑)	---

\* Data through 2026-27 from Agency’s latest CalPERS actuarial valuation.

# PROJECTED EMPLOYER CONTRIBUTIONS (MISC.)

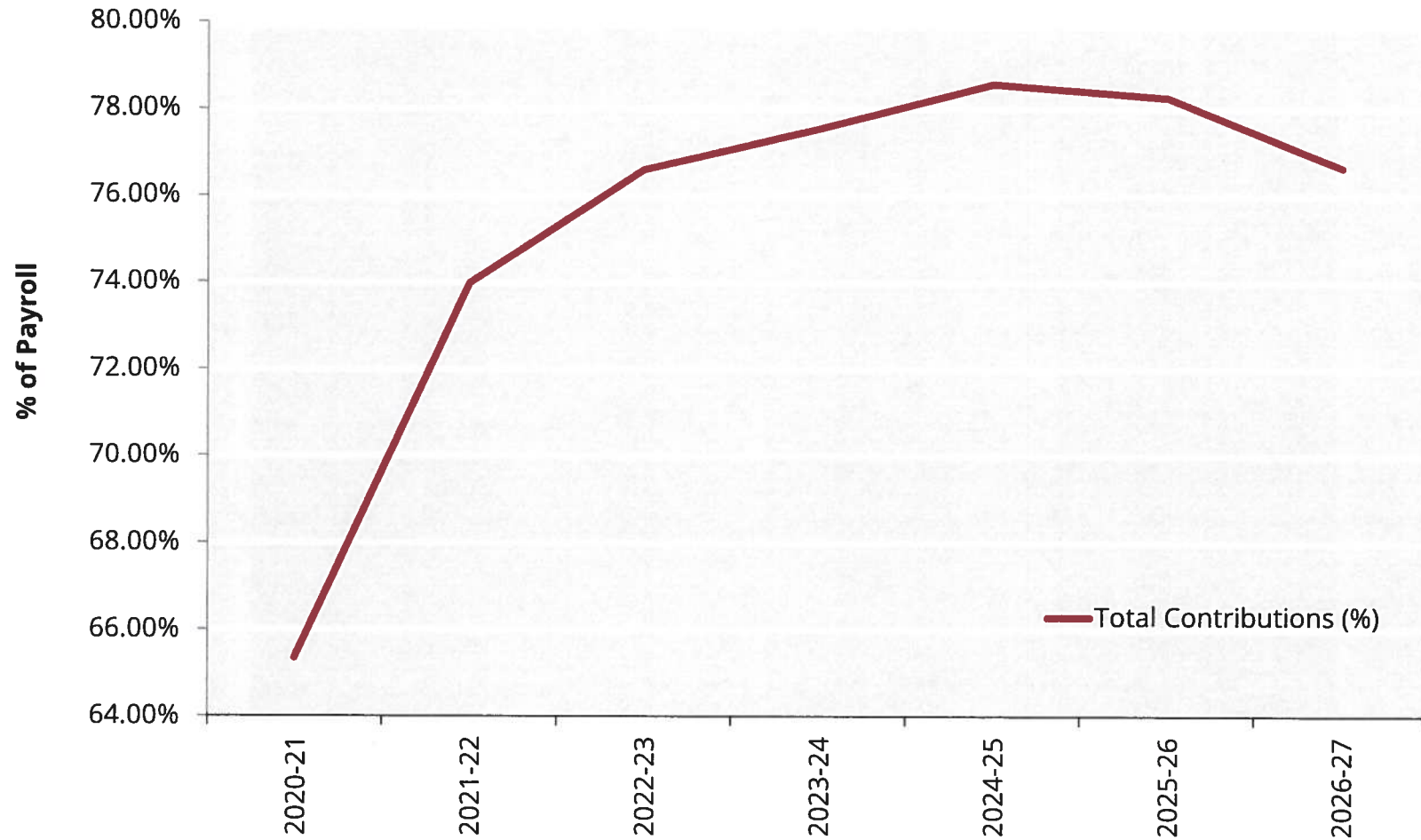
Projected misc. contributions increase from \$11.7M to \$12.9M\* (10.1% ↑)



\* Data through 2026-27 from Agency's latest CalPERS actuarial valuation.

# PROJECTED EMPLOYER CONTRIBUTIONS (SAFETY)

Projected safety contributions increase from \$20.5M to \$25.9M\* (26.6% ↑)



\* Data through 2026-27 from Agency's latest CalPERS actuarial valuation.



**PARS : City of Garden Grove**

**January 2021**

**Presented by  
Keith Stribling, CFA**

# DISCUSSION HIGHLIGHTS – City of Garden Grove

## Investment objective – Moderate HM Plus

### Asset Allocation: PARS/HCM Moderate HM Plus (As of 12.31.20)

- Allocation Target – 50.86% stocks (40-60% range), 47.81% bonds (40-60% range), 1.33% cash (0-20% range)
- Large cap 28.16%, Mid-cap 3.30%, Small cap 7.48%, International 10.17%, REIT 1.74%

### Performance: City of Garden Grove –

(as of 12.31.20) gross of investment management fees, net of fund fees

- 3-months: 9.24%
- 6-months (Year to Date); 14.21%
- Inception to date (2/2020): 12.14%

### Asset Allocation:

- Added high yield
- Adding to REIT's
- Recently raising small cap allocation

## Economic Review

- Coronavirus continues to impact on the global growth...trying to find a path forward to re-open the economy
- Fed QE liquidity fueled rally...willing to accept risk of inflation to support economy
- New administration with President Elect Biden – brings a new direction of globalism and normalizing relations with allies
- Democrats seize both houses of Congress...more fiscal stimulus appears likely...help for struggling states...future tax hikes...some version of a green new deal/clean energy

## ASSET ALLOCATION- Moderate HM Plus

	Ticker	Investment Vehicle	Weight
<b>Equity</b>			<b>50.86%</b>
Large Cap Core	COFYX	Columbia Contrarian Core Cl Y	5.52%
	VGIAX	Vanguard Gro & Inc Admiral Shares	10.61%
Large Cap Value	DODGX	Dodge & Cox International Stock Fund	4.21%
	IVE	iShares S&P 500 Value ETF	1.71%
Large Cap Growth	HNACX	Harbor CP Appre Rtrmt Cl	3.15%
	PRUFX	T. Rowe Price Growth Stock Fund	2.96%
Mid Cap Growth	IWR	iShares Russell Mid Cap ETF	3.30%
Small Cap Value	UBVFX	Undiscovered Mgrs Behavrl R6	3.75%
Small Cap Growth	RSEJX	Victory RS Small Cap Growth	3.74%
International Core	DFALX	DFA Large Cap International Port	2.63%
International Value	DODFX	Dodge & Cox International Stock Fund	1.65%
International Growth	MGRDX	MFS International Growth Fund	1.70%
Emerging Markets	HHHFX	Hartford Schrodr Mkts Eq	4.19%
REIT	VNQ	Vngrd Index Tr Reit Viper Shs	1.74%
<b>Fixed Income</b>			<b>47.81%</b>
Short-Term	VFSUX	Vanguard Short-Term Corp Adm Fund	8.54%
	PHIYX	PIMCO High Yield	1.49%
Intermediate-Term	PTTRX	PIMCO Total Return Instl Fund	12.59%
	PTRQX	Prudential Total Return BD	12.61%
	DBLFX	Doubleline Core Fixed Inc Cl I	12.57%
<b>Cash</b>			<b>1.33%</b>
	FGZXX	First Amern Govt Oblig Fd CL Z	1.33%
<b>TOTAL</b>			<b>100.00%</b>

As of: December 31, 2020

Account Name: PARS/PRSP MODERATE HIGHMARK PLUS

Account ID: xxxxxx0106



**Performance Report**

	3 Months	6 Months	Inception to Date 02/01/2020
Cash Equivalents	.01	.02	.24
Lipper Money Market Funds Index	.00	.01	.28
<b>Total Fixed Income</b>	<b>1.59</b>	<b>3.16</b>	<b>5.09</b>
BBG Barclays US Aggregate Bd Index (USD)	.67	1.29	5.48
<b>Total Equities</b>	<b>17.28</b>	<b>26.60</b>	<b>19.06</b>
<b>Large Cap Funds</b>	<b>14.06</b>	<b>24.16</b>	<b>20.97</b>
S&P 500 Composite Index	12.15	22.16	18.45
<b>Mid Cap Funds</b>	<b>19.88</b>	<b>28.79</b>	<b>17.61</b>
Russell Midcap Index	19.91	28.86	18.05
<b>Small Cap Funds</b>	<b>32.76</b>	<b>39.65</b>	<b>24.20</b>
Russell 2000 Index (USD)	31.37	37.85	23.94
<b>International Equities</b>	<b>19.04</b>	<b>27.80</b>	<b>18.50</b>
MSCI EAFE Index (Net)	16.05	21.61	10.12
MSCI EM Free Index (Net USD)	19.70	31.14	24.09
<b>REIT Funds</b>	<b>8.76</b>	<b>10.19</b>	<b>-7.06</b>
Wilshire REIT Index	10.62	12.00	-8.59
<b>Total Managed Portfolio</b>	<b>9.24</b>	<b>14.21</b>	<b>12.14</b>

Returns are gross of fees not including account level advisory fees unless otherwise stated. Gross returns are presented before management and custodial fees but after all trading expenses, embedded and reflect the reinvestment of dividends and other income. Net returns are net of investment management fees in effect for the respective time period. Returns for periods over one year are annualized. The information presented has been obtained from sources believed to be accurate and reliable. Past performance is not indicative of future returns. Securities are not FDIC insured have no bank guarantee and may lose value.



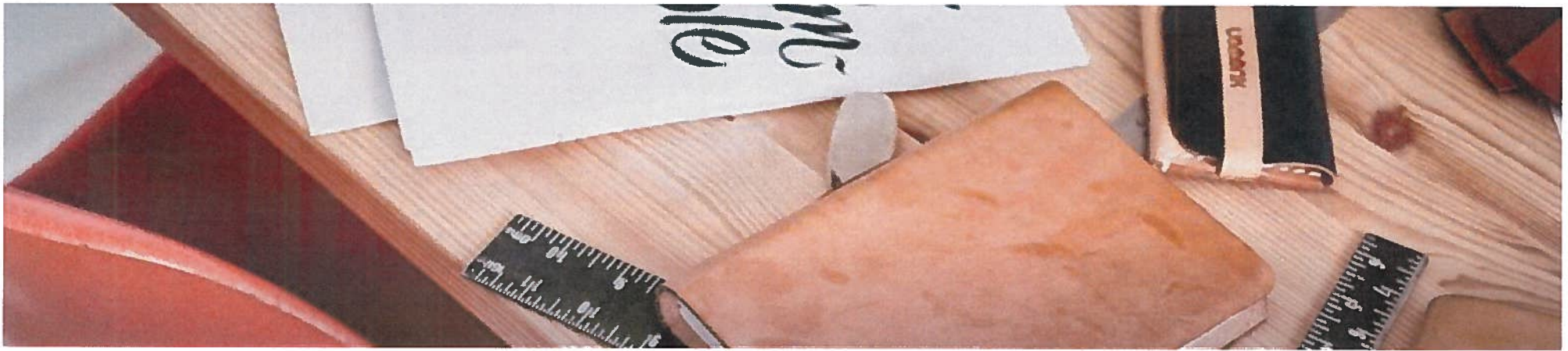
## PARS City of Garden Grove

### For Period Ending December 31, 2020

LARGE CAP EQUITY FUNDS							
Fund Name	1-Month Return	3-Month Return	Year-to- Date	1-Year Return	3-Year Return	5-Year Return	10-Year Return
Columbia Contrarian Core Inst3	4.30	14.20	22.44	22.44	14.11	14.52	13.92
Vanguard Growth & Income Adm	4.19	12.49	18.08	18.08	13.49	14.63	13.90
Dodge & Cox Stock	4.15	20.86	7.16	7.16	7.52	12.27	11.96
iShares S&P 500 Value ETF	3.48	14.44	1.24	1.24	6.62	10.35	10.56
Harbor Capital Appreciation Retirement	4.80	12.62	54.56	54.56	26.86	22.53	18.37
T. Rowe Price Growth Stock I	4.07	12.03	37.09	37.09	21.18	19.33	16.95
<b>S&amp;P 500 TR USD</b>	<b>3.84</b>	<b>12.15</b>	<b>18.40</b>	<b>18.40</b>	<b>14.18</b>	<b>15.22</b>	<b>13.88</b>
MID CAP EQUITY FUNDS							
iShares Russell Mid-Cap ETF	4.66	19.85	16.91	16.91	11.45	13.22	12.24
SMALL CAP EQUITY FUNDS							
Undiscovered Managers Behavioral Val R6	8.11	43.26	3.62	3.62	2.72	8.28	10.57
Victory RS Small Cap Growth R6	7.06	22.57	38.32	38.32	20.47	19.31	16.04
<b>Russell 2000 TR USD</b>	<b>8.65</b>	<b>31.37</b>	<b>19.96</b>	<b>19.96</b>	<b>10.25</b>	<b>13.26</b>	<b>11.20</b>
REAL ESTATE FUNDS							
Vanguard Real Estate ETF	2.77	9.25	-4.72	-4.72	4.92	5.64	8.67
INTERNATIONAL EQUITY FUNDS							
Dodge & Cox International Stock	5.21	24.69	2.10	2.10	0.93	6.65	4.63
DFA Large Cap International I	5.18	15.94	8.12	8.12	4.24	7.94	5.33
MFS International Growth R6	5.14	11.58	15.82	15.82	10.38	12.88	7.86
<b>MSCI EAFE NR USD</b>	<b>4.65</b>	<b>16.05</b>	<b>7.82</b>	<b>7.82</b>	<b>4.28</b>	<b>7.45</b>	<b>5.51</b>
Hartford Schroders Emerging Mkts Eq F	9.28	21.37	23.78	23.78	8.59	14.79	5.10
<b>MSCI EM NR USD</b>	<b>7.35</b>	<b>19.70</b>	<b>18.31</b>	<b>18.31</b>	<b>6.17</b>	<b>12.81</b>	<b>3.63</b>
BOND FUNDS							
Fund Name	1-Month Return	3-Month Return	Year-to- Date	1-Year Return	3-Year Return	5-Year Return	10-Year Return
DoubleLine Core Fixed Income I	0.61	1.72	5.60	5.60	4.47	4.44	4.75
PGIM Total Return Bond R6	0.58	2.38	8.10	8.10	6.08	5.95	5.36
PIMCO Total Return Instl	0.31	1.06	8.88	8.88	5.54	4.86	4.19
Vanguard Short-Term Investment-Grade Adm	0.36	0.98	5.25	5.25	4.00	3.38	2.76
<b>BBgBarc US Agg Bond TR USD</b>	<b>0.14</b>	<b>0.67</b>	<b>7.51</b>	<b>7.51</b>	<b>5.34</b>	<b>4.44</b>	<b>3.84</b>

Source: SEI Investments, Morningstar Investments

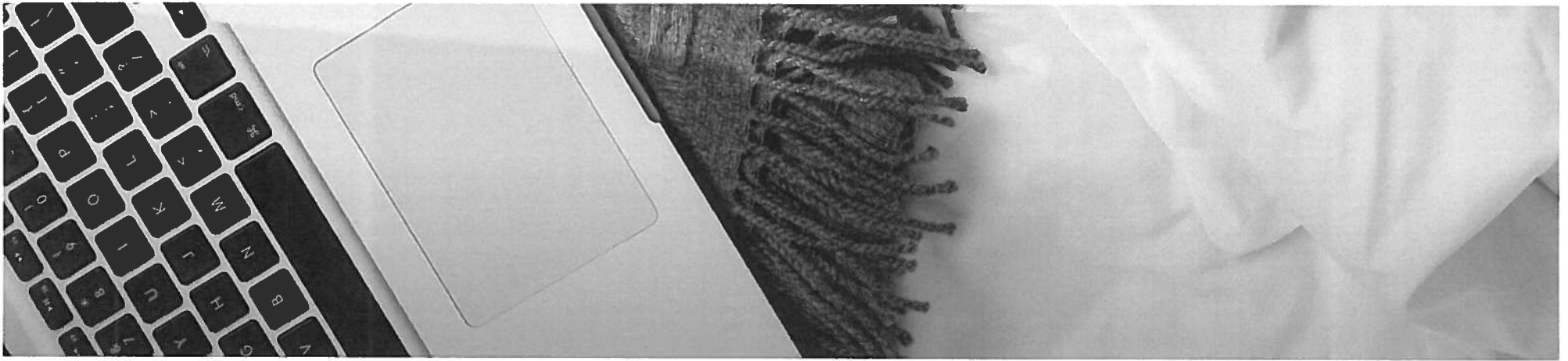
Returns less than one year are not annualized. Past performance is no indication of future results. The information presented has been obtained from sources believed to be accurate and reliable. Securities are not FDIC insured, have no bank guarantee and may lose value.



# ADMINISTRATIVE REVIEW

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- 1 Future contributions
- 2 Future disbursement requests/options
- 3 Investment Guidelines Document (*Needed*)
- 4 Client Feedback
- 5 Employer Portal – Opted In



# EMPLOYER PORTAL

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**Public Agency Retirement Services (PARS) has launched its new employer portal for the IRC Section 115 Trust. Features include:**

- Latest monthly account balance
- Downloadable prior statements
- Transaction history
- Investment Performance

[employer.pars.org](http://employer.pars.org)

# GASB COMPLIANCE

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- To assist our public agency clients with GASB compliance, PARS will be providing with the following:
  - An individual trust statement of each agency's plan assets that shows a reconciliation of assets held at the beginning of the fiscal year through the end of the fiscal year, breaking out the appropriate plan contributions, benefit payments, expenses, and investment earnings
  - Year-end audited financial statements of the Trust as a whole including Schedule of Changes in Fiduciary Net Position by Employer completed by Clifton Larson Allen (CLA) that is intended to be compliant with GASB 67/68 requirements.
  - Supporting SOC 1-Type 2 report on the controls over the calculation and allocation of additions and deductions to employer accounts within the Trust
  - Investment allocation data and information on investment policies including target asset allocations and allowable asset class allocation ranges



*The*

# PARS OPEB TRUST PROGRAM

*for prefunding Other Post-Employment Benefits*

# 115 TRUST – OPEB/PENSION CLIENT LIST

Updated January 2021

## CITIES & TOWNS (131)

Alameda  
Alhambra  
Anaheim  
Atherton  
Atwater  
Bakersfield  
Bell Gardens  
Benicia  
Beverly Hills  
Brea  
Brisbane  
Burlingame  
Camarillo  
Capitola  
Chino Hills  
Colma  
Commerce  
Corcoran  
Coronado  
Costa Mesa  
Covina  
Crescent City  
Cudahy  
Cupertino  
Cypress  
Daly City  
Del Rey Oaks  
Dinuba  
Duarte  
Dublin  
El Cajon  
El Centro  
El Segundo  
Elk Grove  
Emeryville  
Escondido  
Fairfax  
Fairfield  
Fountain Valley  
Fullerton  
Galt  
Garden Grove  
Gilroy  
Glendale  
Goleta  
Grass Valley  
Half Moon Bay  
Healdsburg  
Hemet  
Hercules  
Hermosa Beach  
Huntington Beach  
Indian Wells  
Indio  
La Habra  
La Mesa  
La Quinta  
La Verne  
Laguna Niguel  
Lake Forest  
Lakewood  
Lemon Grove  
Livermore  
Lodi  
Los Alamitos  
Los Altos Hills

Mammoth Lakes  
Manhattan Beach  
Merced  
Monrovia  
Morgan Hill  
Napa  
National City  
Norwalk  
Novato  
Oakley  
Orinda  
Oroville  
Pacifica  
Palmdale  
Palo Alto  
Pasadena  
Perris  
Pico Rivera  
Piedmont  
Pinole  
Pittsburg  
Placentia  
Pleasanton  
Port Hueneme  
Rancho Cucamonga  
Redding  
Redwood City  
Rialto  
Richmond  
Riverside  
Rohnert Park  
Rolling Hills  
Rosemead

Ross  
Salinas  
San Anselmo  
San Leandro  
San Ramon  
Santa Ana  
Santa Clara  
Santa Clarita  
Sausalito  
Selma  
Solana Beach  
Stanton  
Stockton  
Taft  
Temecula  
Temple City  
Thousand Oaks  
Tiburon  
Tustin  
Union City  
Upland  
Vallejo  
Villa Park  
West Covina  
West Sacramento  
Westminster  
Winters  
Woodland  
Woodside  
Yountville  
Yuba City  
Yucca Valley

## COUNTIES (30)

Alpine  
Amador  
Calaveras  
Colusa  
Contra Costa  
Humboldt  
Imperial  
Inyo  
Kern  
Kings  
Lake  
Lassen  
Mariposa  
Merced  
Mono  
Napa  
Nevada  
Placer  
Plumas  
Riverside  
San Benito  
Shasta  
Siskiyou  
Solano  
Sonoma  
Sutter  
Trinity  
Tulare  
Yolo  
Yuba

# 115 TRUST – OPEB/PENSION CLIENT LIST

Updated January 2021

## SPECIAL DISTRICTS (102)

Agoura Hills/Calabasas Community Center Authority  
Alameda County Mosquito Abatement District  
Beach Cities Health District  
Bighorn-Desert View Water Agency  
Bodega Bay Public Utilities District  
Calaveras County Water District  
California Joint Powers Insurance Authority  
California Joint Powers Risk Management Authority  
Central Contra Costa Sanitary District  
Central Contra Costa Transit Authority  
Coastside Fire Protection District  
Conejo Recreation & Park District  
Contra Costa County EEs' Retirement Association  
Contra Costa Mosquito and Vector Control District  
Crestline Village Water District  
Delta Diablo  
Desert Recreation District  
East Bay Regional Park District  
East Contra Costa Fire Protection District  
East Orange County Water District  
Eastern Sierra Community Services District  
Eastern Sierra Transit Authority  
El Dorado Hills County Water (& Fire) District  
Fallbrook Public Utility District  
Fort Ord Reuse Authority (FORA)  
Fresno Irrigation District  
Fresno Metropolitan Flood Control District  
Glenn-Colusa Irrigation District  
Goleta Cemetery District  
Goleta West Sanitary District  
Great Basin Unified Air Pollution Control District  
Greater Vallejo Recreation District  
Hayward Area Recreation & Park District  
Hesperia Fire Protection District  
Housing Authority of the County of Butte  
Housing Authority of the County of Contra Costa

Housing Authority of the County of San Bernardino  
Housing Authority of the County of Santa Cruz  
Humboldt Bay Fire Joint Powers Authority  
Humboldt Bay Municipal Water District  
Humboldt No. 1 Fire Protection District  
Menlo Park Fire Protection District  
Mesa Water District  
Metropolitan Transportation Commission  
Midpeninsula Regional Open Space District  
Mid-Peninsula Water District  
Mojave Desert Air Quality Management District  
Montecito Fire Protection District  
Monterey Bay Unified Air Pollution Control District  
Moraga-Orinda Fire Protection District  
Mosquito & Vector Mgmt Dist. of Santa Barbara Co.  
Municipal Pooling Authority  
Municipal Water District of Orange County  
Napa County Mosquito Abatement District  
Nevada County Consolidated Fire District  
North Central Fire Protection District  
Northern Salinas Valley Mosquito Abatement District  
Novato Sanitary District  
Orange County Fire Authority  
Orange County Mosquito and Vector Control District  
Orange County Water District  
Orchard Dale Water District  
Public Agency Risk Sharing Authority of CA (PARSAC)  
Pebble Beach Community Services District  
Placencia Library District  
Placer County Air Pollution Control District  
Placer County Resource Conservation District  
Rancho Cucamonga Fire Protection District  
Rancho Murieta Community Services District  
Rowland Water District  
Sacramento Area Flood Control Agency  
San Andreas Sanitary District

San Elijo Joint Powers Authority  
San Mateo County Mosquito & Vector Control District  
Santa Barbara County Law Library  
Santa Cruz Regional 9-1-1 JPA  
Sewer Authority Mid-Coastside  
Shasta Valley Cemetery District  
South Coast Water District  
South Montebello Irrigation District  
South Orange County Wastewater Authority  
South Placer Fire Protection District  
Southern Marin Fire Protection District  
State Water Contractors  
Superior Court of CA, County of Imperial  
Superior Court of CA, County of Inyo  
Superior Court of CA, County of Kern  
Superior Court of CA, County of Marin  
Superior Court of CA, County of Merced  
Superior Court of CA, County of Orange  
Superior Court of CA, County of San Mateo  
Superior Court of CA, County of Shasta  
Superior Court of CA, County of Siskiyou  
Superior Court of CA, County of Sonoma  
Sweetwater Springs Water District  
Three Valleys Municipal Water District  
Twentynine Palms Water District  
Ventura Regional Sanitation District  
Walnut Valley Water District  
West Bay Sanitary District  
West County Wastewater District  
Western Riverside Council of Governments  
Yorba Linda Water District

## EDUCATION DISTRICTS (2)

Sonoma County Office of Education  
Intelcom

# 115 TRUST – OPEB/PENSION CLIENT LIST

Updated January 2021

## SCHOOL DISTRICTS (50)

Alisal Union School District  
Alta Loma School District  
Auburn Union School District  
Bass Lake Joint Union Elementary School District  
Bellflower Unified School District  
Beverly Hills Unified School District  
Calistoga Joint Unified School District  
Campbell Union High School District  
Compton Unified School District  
Corning Union Elementary School District  
Coronado Unified School District  
Cotati-Rohnert Park Unified School District  
El Dorado Union High School District  
El Monte Union High School District  
Folsom Cordova Unified School District  
Fontana Unified School District  
Fowler Unified School District  
Hermosa Beach City School District  
Hesperia Unified School District  
John Swett Unified School District  
Lakeside Union School District (San Diego)  
Lemon Grove School District  
Lindsay Unified School District  
Madera Unified School District  
Manteca Unified School District  
Moreno Valley Unified School District  
Napa Valley Unified School District  
Natomas Unified School District  
Newport-Mesa Unified School District  
Ocean View School District (Ventura)  
Ontario-Montclair School District

Orcutt Union School District  
Palmdale School District  
Placer Union High School District  
Porterville Unified School District  
Poway Unified School District  
Red Bluff Joint Union High School District  
Red Bluff Union Elementary School District  
River Delta Unified School District  
Riverdale Joint Unified School District  
San Bruno Park School District  
San Dieguito Union High School District  
San Marino Unified School District  
Santa Barbara Unified School District  
Santa Rita Union School District  
Trona Joint Unified School District  
Visalia Unified School District  
Westside Union School District  
Whittier City School District  
Wilsona School District

## COMMUNITY COLLEGE DISTRICTS (16)

Citrus CCD  
Coast CCD  
Grossmont-Cuyamaca CCD  
Hartnell CCD  
Imperial CCD  
Marin CCD  
Palo Verde CCD  
Pasadena Area CCD  
Rancho Santiago CCD  
Rio Hondo CCD  
San Bernardino CCD  
San Luis Obispo County CCD (Cuesta)  
State Center CCD  
Victor Valley CCD  
West Valley-Mission CCD  
Yosemite CCD

# OPEB ACTUARIAL RESULTS

<b>Data from 2018 CAFR</b> Valuation Date: June 30, 2017	<b>Pay-as-you-Go</b> Discount Rate: 4.00%	<b>Percent Change</b>	<b>Prefunding</b> Discount Rate: 7.00%
<b>Total OPEB Liability (TOL)</b> <i>Actuarial Accrued Liability (AAL)</i>	\$18,180,623	30-36% ▼	?
<b>Fiduciary Net Position</b> <i>Actuarial Value of Assets</i>	\$0	--	\$0
<b>Net OPEB Liability (NOL)</b> <i>Unfunded Actuarial Accrued Liability (UAAL)</i>	\$18,180,623	30-36% ▼	?
<b>Service Cost</b> <i>Normal Cost</i>	\$651,960	30-36% ▼	?
<b>Annual Benefit Payments (Pay-as-you-Go) for FY 2017-18</b>	\$391,489	--	\$

**Rule of thumb:** For every one percent increase in the discount rate, the unfunded liability is lowered by 10-12%.

# WHY PREFUND OPEB OBLIGATIONS?

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- Greater expected rate of return (discount rate) which lowers your liabilities
- Contributions into trust are “assets” that offset liabilities on financial statements
- GASB 68 – Pension liabilities listed as line item on Balance Sheet in 2015  
GASB 75 – OPEB liabilities listed as line item on Balance sheet in 2018
- GFOA recommends prefunding OPEB and considers it “best practice” (January 2012)
- Credit rating companies look more favorably on agencies who adopt an Irrevocable Trust and prefund
  - At least 4 agencies have improved credit rating
  - Higher credit rating means lower borrowing costs
- OPEB assets are accessible for OPEB expenses at any time
- Prefunding has no downside other than market fluctuation (similar to pension)

# HIGHMARK CAPITAL MANAGEMENT

As of December 31, 2020

## ACTIVE PORTFOLIO RETURNS

Strategy	Equity (%)	1 Year	3 Years	5 Years	10 Years
Capital Appreciation	65-85%	14.50%	9.76%	10.92%	9.15%
Balanced	50-70%	14.06%	9.15%	9.90%	8.24%
Moderate	40-60%	12.92%	8.45%	8.98%	7.49%
Moderately Conservative	20-40%	10.76%	7.06%	7.12%	5.99%
Conservative	5-20%	9.03%	6.10%	5.84%	4.75%

\* Past performance does not guarantee future results.

# WHY USE A 115 TRUST VS. RESERVE ACCOUNT?

Reserve Account	115 Trust
Fixed income investing only	Fixed Income or diversified investing available
Investments not tailored for long term	Can be tailored for short or long term
Conservative returns	Opportunity to earn greater return than General Fund
Revocable	Irrevocable (for non-pension expenses)
Can be accessed for other uses	Dedicated solely for pension costs
Unprotected from creditors	Exclusive benefit/protected from creditors
No corporate trustee	Corporate trustee to mitigate fiduciary risk



PARS DIVERSIFIED PORTFOLIOS  
**CONSERVATIVE**

Q3 2020

**WHY THE PARS DIVERSIFIED CONSERVATIVE PORTFOLIO?**

**Comprehensive Investment Solution**

HighMark® Capital Management, Inc.'s (HighMark) diversified investment portfolios are designed to balance return expectations with risk tolerance. Key features include: sophisticated asset allocation and optimization techniques, four layers of diversification (asset class, style, manager, and security), access to rigorously screened, top tier money managers, flexible investment options, and experienced investment management.

**Rigorous Manager Due Diligence**

Our manager review committee utilizes a rigorous screening process that searches for investment managers and styles that have not only produced above-average returns within acceptable risk parameters, but have the resources and commitment to continue to deliver these results. We have set high standards for our investment managers and funds. This is a highly specialized, time consuming approach dedicated to one goal: competitive and consistent performance.

**Flexible Investment Options**

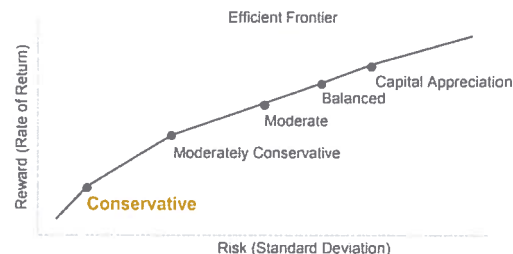
In order to meet the unique needs of our clients, we offer access to flexible implementation strategies: HighMark Plus utilizes actively managed mutual funds while Index Plus utilizes index-based securities, including exchange-traded funds. Both investment options leverage HighMark's active asset allocation approach.

**Risk Management**

The portfolio is constructed to control risk through four layers of diversification – asset classes (cash, fixed income, equity), investment styles (large cap, small cap, international, value, growth), managers and securities. Disciplined mutual fund selection and monitoring process helps to drive return potential while reducing portfolio risk.

**INVESTMENT OBJECTIVE**

To provide a consistent level of inflation-protected income over the long-term. The major portion of the assets will be fixed income related. Equity securities are utilized to provide inflation protection.



**ASSET ALLOCATION — CONSERVATIVE PORTFOLIO**

	Strategic Range	Policy	Tactical
Equity	5 – 20%	15%	15%
Fixed Income	60 – 95%	80%	84%
Cash	0 – 20%	5%	1%

**ANNUALIZED TOTAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**HighMark Plus Composite (Active)**

Current Quarter*	2.27%
Blended Benchmark**, **	1.61%
Year To Date*	4.94%
Blended Benchmark**, **	4.63%
1 Year	6.57%
Blended Benchmark**	6.30%
3 Year	5.16%
Blended Benchmark**	4.98%
5 Year	5.11%
Blended Benchmark**	4.69%
10 Year	4.51%
Blended Benchmark**	4.10%

**Index Plus Composite (Passive)**

Current Quarter*	1.53%
Blended Benchmark**, **	1.61%
Year To Date*	5.33%
Blended Benchmark**, **	4.63%
1 Year	6.80%
Blended Benchmark**	6.30%
3 Year	5.14%
Blended Benchmark**	4.98%
5 Year	4.78%
Blended Benchmark**	4.69%
10 Year	4.25%
Blended Benchmark**	4.10%

\* Returns less than one year are not annualized. \*\*Breakdown for Blended Benchmark: From 10/1/2012 - Present 7.5% S&P500, 1.5% Russell Mid Cap, 2.5% Russell 2000, 1% MSCI EM (net), 2% MSCI EAFE (net), 52.25% BBG Barclays US Agg, 25.75% ICE BofA 1-3 Yr US Corp/Gov, 2% ICE BofA US High Yield Master II, 0.5% Wilshire REIT, and 5% FTSE 1 Mth US T-Bill. From 4/1/2007 – 9/30/2012, the blended benchmark was 12% S&P 500, 1% Russell 2000, 2% MSCI EAFE (net), 40% ICE BofA 1-3 Year Corp /Govt, 40% BBG Barclays US Agg, 5% FTSE 1 Mth US T-Bill. Prior to April 2007, the blended benchmark was 15% S&P 500, 40% ICE BofA 1-3Yr Corp/Gov, 40% BBG Barclays US Agg, and 5% FTSE 1 Mth US T-Bill.

**ANNUAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**HighMark Plus Composite (Active)**

2008	-9.04%
2009	15.59%
2010	8.68%
2011	2.19%
2012	8.45%
2013	3.69%
2014	3.88%
2015	0.29%
2016	4.18%
2017	6.73%
2018	-1.35%
2019	11.05%

**Index Plus Composite (Passive)**

2008	-6.70%
2009	10.49%
2010	7.67%
2011	3.70%
2012	6.22%
2013	3.40%
2014	4.32%
2015	0.06%
2016	3.75%
2017	5.52%
2018	-1.09%
2019	10.37%

**PORTFOLIO FACTS**

**HighMark Plus (Active)**

Composite Inception Date	07/2004
No of Holdings in Portfolio	19

**Index Plus (Passive)**

Composite Inception Date	07/2004
No of Holdings in Portfolio	12

## HOLDINGS

### HighMark Plus (Active)

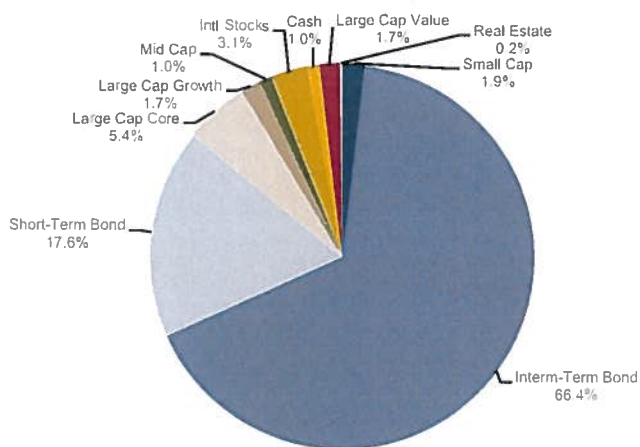
Columbia Contrarian Core I3  
 Vanguard Growth & Income Adm  
 Dodge & Cox Stock Fund  
 iShares S&P 500 Value ETF  
 Harbor Capital Appreciation - Retirement  
 T. Rowe Price Growth Stock - I  
 iShares Russell Mid-Cap ETF  
 Vanguard Real Estate ETF  
 Undiscovered Managers Behavioral Value-R6  
 Victory RS Small Cap Growth - R6  
 DFA Large Cap International Portfolio  
 Dodge & Cox International Stock  
 MFS International Growth - R6  
 Hartford Schroders Emerging Markets Eq  
 Vanguard Short-Term Invest-Grade Adm  
 PIMCO Total Return Fund - Inst  
 PGIM Total Return Bond - R6  
 DoubleLine Core Fixed Income - I  
 First American Government Obligations Z

### Index Plus (Passive)

iShares Core S&P 500 ETF  
 iShares S&P 500 Value ETF  
 iShares S&P 500 Growth ETF  
 iShares Russell Mid-Cap ETF  
 Vanguard Real Estate ETF  
 iShares Russell 2000 Value ETF  
 iShares Russell 2000 Growth ETF  
 iShares Core MSCI EAFE ETF  
 Vanguard FTSE Emerging Markets ETF  
 Vanguard Short-Term Invest-Grade Adm  
 iShares Core U.S. Aggregate  
 First American Government Obligations Z

*Holdings are subject to change at the discretion of the investment manager.*

## STYLE



The performance records shown represent size-weighted composites of tax exempt accounts that meet the following criteria: Accounts are managed by HighMark Capital Advisors (HCA) with full investment authority according to the PARS Conservative active and passive objectives.

The adviser to the PARS portfolios is US Bank, and HighMark serves as sub-advisor to US Bank to manage these portfolios. US Bank may charge clients as much as 0.60% annual management fee based on a sliding scale. US Bank pays HighMark 60% of the annual management fee for assets sub-advised by HighMark under its sub-advisory agreement with US Bank. The 0.36% paid to HighMark, as well as other expenses that may be incurred in the management of the portfolio, will reduce the portfolio's returns. Assuming an investment for five years, a 5% annual total return, and an annual sub-advisory fee rate of 0.36% deducted from the assets at market at the end of each year, a \$10 million initial value would grow to \$12.53 million after fees (Net-of-Fees) and \$12.76 million before fees (Gross-of-Fees). Gross returns are presented before management and custodial fees but after all trading expenses and reflect the reinvestment of dividends and other income. A client's return will be reduced by the advisory fees and other expenses it may incur as a client. Additional information regarding the firm's policies and procedures for calculating and reporting performance results is available upon request. Performance results are calculated and presented in U.S. dollars and do not reflect the deduction of investment advisory fees, custody fees, or taxes but do reflect the deduction of trading expenses. Returns are calculated based on trade-date accounting.

Blended benchmarks represent HighMark's strategic allocations between equity, fixed income, and cash and are rebalanced monthly. Benchmark returns do not reflect the deduction of advisory fees or other expenses of investing but assumes the reinvestment of dividends and other earnings. An investor cannot invest directly in an index. The unmanaged S&P 500 Index is representative of the performance of large companies in the U.S. stock market. The MSCI EAFE Index is a free float-adjusted market capitalization index designed to measure developed market equity performance, excluding the U.S. and Canada. The MSCI Emerging Markets Index is a free float-adjusted market capitalization index that is designed to measure equity market performance in the global emerging markets. The Russell Midcap Index measures the performance of the mid-cap segment of the U.S. equity universe. The Russell 2000 Index measures the performance of the small-cap segment of the U.S. equity universe. The ICE BofA US High Yield Master II Index tracks the performance of below investment grade U.S. dollar-denominated corporate bonds publicly issued in the U.S. domestic market. Wilshire REIT index measures U.S. publicly traded Real Estate Investment Trusts. The unmanaged Bloomberg Barclays U.S. Aggregate Bond Index is generally representative of the U.S. taxable bond market as a whole. The ICE BofA 1-3 Year U.S. Corporate & Government Index tracks the bond performance of the ICE BofA U.S. Corporate & Government Index, with a remaining term to final maturity less than 3 years. The unmanaged FTSE 1-Month U.S. Treasury Bill Index tracks the yield of the 1-month U.S. Treasury Bill.

HighMark Capital Management, Inc. (HighMark), an SEC-registered investment adviser, is a wholly owned subsidiary of MUFG Union Bank, N.A. (MUB). HighMark manages institutional separate account portfolios for a wide variety of for-profit and nonprofit organizations, public agencies, and public and private retirement plans. MUB, a subsidiary of MUFG Americas Holdings Corporation, provides certain services to HighMark and is compensated for these services. Past performance does not guarantee future results. Individual account management and construction will vary depending on each client's investment needs and objectives. Investments employing HighMark strategies are NOT insured by the FDIC or by any other Federal Government Agency, are NOT Bank deposits, are NOT guaranteed by the Bank or any Bank affiliate, and MAY lose value, including possible loss of principal.

## HIGHMARK CAPITAL MANAGEMENT

350 California Street  
 Suite 1600  
 San Francisco, CA 94104  
 800-582-4734

### ABOUT THE ADVISER

HighMark® Capital Management, Inc. (HighMark) has 100 years (including predecessor organizations) of institutional money management experience with \$8.6 billion in assets under management and \$8.3 billion in assets under advisement\*. HighMark has a long term disciplined approach to money management and currently manages assets for a wide array of clients.

### ABOUT THE PORTFOLIO MANAGEMENT TEAM

#### Andrew Brown, CFA®

Senior Portfolio Manager  
 Investment Experience: since 1994  
 HighMark Tenure: since 1997  
 Education: MBA, University of Southern California; BA, University of Southern California

#### Salvatore "Tory" Milazzo III, CFA®

Senior Portfolio Manager  
 Investment Experience: since 2004  
 HighMark Tenure: since 2014  
 Education: BA, Colgate University

#### J. Keith Stribling, CFA®

Senior Portfolio Manager  
 Investment Experience: since 1985  
 HighMark Tenure: since 1995  
 Education: BA, Stetson University

#### Christiane Tsuda

Senior Portfolio Manager  
 Investment Experience: since 1987  
 HighMark Tenure: since 2010  
 Education: BA, International Christian University, Tokyo

#### Anne Wimmer, CFA®

Senior Portfolio Manager  
 Investment Experience: since 1987  
 HighMark Tenure: since 2007  
 Education: BA, University of California, Santa Barbara

#### Randy Yurchak, CFA®

Senior Portfolio Manager  
 Investment Experience: since 2002  
 HighMark Tenure: since 2017  
 Education: MBA, Arizona State University; BS, University of Washington

### Asset Allocation Committee

Number of Members: 17  
 Average Years of Experience: 25  
 Average Tenure (Years): 13

### Manager Review Group

Number of Members: 7  
 Average Years of Experience: 17  
 Average Tenure (Years): 8

\*Assets under management ("AUM") include assets for which HighMark provides continuous and regular supervisory and management services. Assets under advisement ("AUA") include assets for which HighMark provides certain investment advisory services (including, but not limited to, investment research and strategies) for client assets of its parent company, MUFG Union Bank, N.A.

PARS DIVERSIFIED PORTFOLIOS  
**MODERATELY CONSERVATIVE**

Q3 2020

**WHY THE PARS DIVERSIFIED MODERATELY CONSERVATIVE PORTFOLIO?**

**Comprehensive Investment Solution**

HighMark® Capital Management, Inc.'s (HighMark) diversified investment portfolios are designed to balance return expectations with risk tolerance. Key features include: sophisticated asset allocation and optimization techniques, four layers of diversification (asset class, style, manager, and security), access to rigorously screened, top tier money managers, flexible investment options, and experienced investment management.

**Rigorous Manager Due Diligence**

Our manager review committee utilizes a rigorous screening process that searches for investment managers and styles that have not only produced above-average returns within acceptable risk parameters, but have the resources and commitment to continue to deliver these results. We have set high standards for our investment managers and funds. This is a highly specialized, time consuming approach dedicated to one goal: competitive and consistent performance.

**Flexible Investment Options**

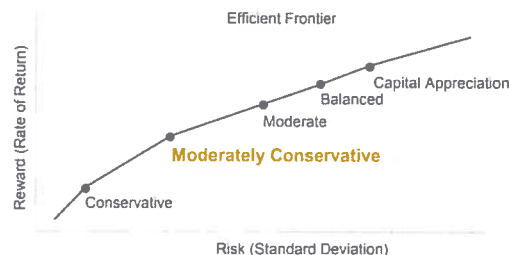
In order to meet the unique needs of our clients, we offer access to flexible implementation strategies: HighMark Plus utilizes actively managed mutual funds while Index Plus utilizes index-based securities, including exchange-traded funds. Both investment options leverage HighMark's active asset allocation approach.

**Risk Management**

The portfolio is constructed to control risk through four layers of diversification – asset classes (cash, fixed income, equity), investment styles (large cap, small cap, international, value, growth), managers and securities. Disciplined mutual fund selection and monitoring process helps to drive return potential while reducing portfolio risk.

**INVESTMENT OBJECTIVE**

To provide current income, with capital appreciation as a secondary objective. The major portion of the assets is committed to income-producing securities. Market fluctuations should be expected.



**ASSET ALLOCATION — MODERATELY CONSERVATIVE PORTFOLIO**

	Strategic Range	Policy	Tactical
Equity	20 - 40%	30%	30%
Fixed Income	50 - 80%	65%	69%
Cash	0 - 20%	5%	1%

**ANNUALIZED TOTAL RETURNS** (Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**HighMark Plus Composite (Active)**

Current Quarter*	3.37%
Blended Benchmark**,**	2.67%
Year To Date*	4.24%
Blended Benchmark**,**	4.27%
1 Year	7.10%
Blended Benchmark**	7.20%
3 Year	5.58%
Blended Benchmark**	5.78%
5 Year	6.11%
Blended Benchmark**	6.05%
10 Year	5.68%
Blended Benchmark**	5.57%

**Index Plus Composite (Passive)**

Current Quarter*	2.50%
Blended Benchmark**,**	2.67%
Year To Date*	4.35%
Blended Benchmark**,**	4.27%
1 Year	7.06%
Blended Benchmark**	7.20%
3 Year	5.62%
Blended Benchmark**	5.78%
5 Year	5.92%
Blended Benchmark**	6.05%
10 Year	5.48%
Blended Benchmark**	5.57%

\* Returns less than one year are not annualized. \*\*Breakdown for Blended Benchmark From 10/1/2012 - Present: 15.5% S&P500, 3% Russell Mid Cap, 4.5% Russell 2000, 2% MSCI EM (net), 4% MSCI EAFE (net), 49.25% BBG Barclays US Agg, 14% ICE BofA 1-3 Yr US Corp/Gov't, 1.75% ICE BofA US High Yield Master II, 1% Wilshire REIT, and 5% FTSE 1 Mth US T-Bill. From 4/1/2007 - 9/30/2012: the blended benchmark was 25% S&P 500; 1.5% Russell 2000; 3.5% MSCI EAFE (net); 25% ICE BofA 1-3 Year Corp /Gov't; 40% BBG Barclays US Agg; 5% FTSE 1 Mth US T-Bill. Prior to April 2007, the blended benchmark was 30% S&P 500; 25% ICE BofA 1-3Yr Corp/Gov, 40% BBG Barclays US Agg, and 5% FTSE 1 Mth US T-Bill.

**ANNUAL RETURNS** (Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**HighMark Plus Composite (Active)**

2008	-15.37%
2009	18.71%
2010	10.46%
2011	1.75%
2012	10.88%
2013	7.30%
2014	4.41%
2015	0.32%
2016	4.94%
2017	9.56%
2018	-2.60%
2019	13.73%

**Index Plus Composite (Passive)**

2008	-12.40%
2009	11.92%
2010	9.72%
2011	3.24%
2012	8.24%
2013	6.78%
2014	5.40%
2015	-0.18%
2016	5.42%
2017	8.08%
2018	-2.33%
2019	13.53%

**PORTFOLIO FACTS**

**HighMark Plus (Active)**

Composite Inception Date	08/2004
No of Holdings in Portfolio	19

**Index Plus (Passive)**

Composite Inception Date	05/2005
No of Holdings in Portfolio	12

## HOLDINGS

### HighMark Plus (Active)

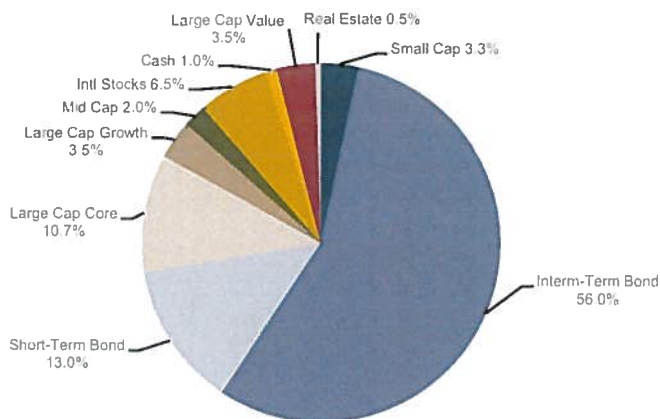
Columbia Contrarian Core I3  
 Vanguard Growth & Income Adm  
 Dodge & Cox Stock Fund  
 iShares S&P 500 Value ETF  
 Harbor Capital Appreciation - Retirement  
 T. Rowe Price Growth Stock - I  
 iShares Russell Mid-Cap ETF  
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 Undiscovered Managers Behavioral Value-R6  
 Victory RS Small Cap Growth - R6  
 DFA Large Cap International Portfolio  
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 Hartford Schroders Emerging Markets Eq  
 Vanguard Short-Term Invest-Grade Adm  
 PIMCO Total Return Fund - Inst  
 PGIM Total Return Bond - R6  
 DoubleLine Core Fixed Income - I  
 First American Government Obligations Z

### Index Plus (Passive)

iShares Core S&P 500 ETF  
 iShares S&P 500 Value ETF  
 iShares S&P 500 Growth ETF  
 iShares Russell Mid-Cap ETF  
 Vanguard Real Estate ETF  
 iShares Russell 2000 Value ETF  
 iShares Russell 2000 Growth ETF  
 iShares Core MSCI EAFE ETF  
 Vanguard FTSE Emerging Markets ETF  
 Vanguard Short-Term Invest-Grade Adm  
 iShares Core U.S. Aggregate  
 First American Government Obligations Z

*Holdings are subject to change at the discretion of the investment manager.*

## STYLE



The performance records shown represent a size-weighted composite of tax exempt accounts that meet the following criteria: Accounts are managed by HighMark Capital Advisors (HCA) with full investment authority according to the PARS Moderately Conservative active and passive objectives.

The adviser to the PARS portfolios is US Bank, and HighMark serves as sub-adviser to US Bank to manage these portfolios. US Bank may charge clients as much as 0.60% annual management fee based on a sliding scale. US Bank pays HighMark 60% of the annual management fee for assets sub-advised by HighMark under its sub-advisory agreement with US Bank. The 0.36% paid to HighMark, as well as other expenses that may be incurred in the management of the portfolio, will reduce the portfolio's returns. Assuming an investment for five years, a 5% annual total return, and an annual sub-advisory fee rate of 0.36% deducted from the assets at market at the end of each year, a \$10 million initial value would grow to \$12.53 million after fees (Net-of-Fees) and \$12.76 million before fees (Gross-of-Fees). Gross returns are presented before management and custodial fees but after all trading expenses and reflect the reinvestment of dividends and other income. A client's return will be reduced by the advisory fees and other expenses it may incur as a client. Additional information regarding the firm's policies and procedures for calculating and reporting performance results is available upon request. Performance results are calculated and presented in U.S. dollars and do not reflect the deduction of investment advisory fees, custody fees or taxes but do reflect the deduction of trading expenses. Returns are calculated based on trade-date accounting.

Blended benchmarks represent HighMark's strategic allocations between equity, fixed income, and cash and are rebalanced monthly. Benchmark returns do not reflect the deduction of advisory fees or other expenses of investing but assumes the reinvestment of dividends and other earnings. An investor cannot invest directly in an index. The unmanaged S&P 500 Index is representative of the performance of large companies in the U.S. stock market. The MSCI EAFE Index is a free float-adjusted market capitalization index designed to measure developed market equity performance, excluding the U.S. and Canada. The MSCI Emerging Markets Index is a free float-adjusted market capitalization index that is designed to measure equity market performance in the global emerging markets. The Russell Midcap Index measures the performance of the mid-cap segment of the U.S. equity universe. The Russell 2000 Index measures the performance of the small-cap segment of the U.S. equity universe. The ICE BofA US High Yield Master II Index tracks the performance of below investment grade U.S. dollar-denominated corporate bonds publicly issued in the U.S. domestic market. Wilshire REIT index measures U.S. publicly traded Real Estate Investment Trusts. The unmanaged Bloomberg Barclays U.S. Aggregate Bond Index is generally representative of the U.S. taxable bond market as a whole. The ICE BofA 1-3 Year U.S. Corporate & Government Index tracks the bond performance of the ICE BofA U.S. Corporate & Government Index, with a remaining term to final maturity less than 3 years. The unmanaged FTSE 1-Month U.S. Treasury Bill Index tracks the yield of the 1-month U.S. Treasury Bill.

HighMark Capital Management, Inc. (HighMark), an SEC-registered investment adviser, is a wholly owned subsidiary of MUFG Union Bank, N.A. (MUFG). HighMark manages institutional separate account portfolios for a wide variety of for-profit and nonprofit organizations, public agencies, and public and private retirement plans. MUFG, a subsidiary of MUFG Americas Holdings Corporation, provides certain services to HighMark and is compensated for these services. Past performance does not guarantee future results. Individual account management and construction will vary depending on each client's investment needs and objectives. Investments employing HighMark strategies are NOT insured by the FDIC or by any other Federal Government Agency, are NOT Bank deposits, are NOT guaranteed by the Bank or any Bank affiliate, and MAY lose value, including possible loss of principal.

## HIGHMARK CAPITAL MANAGEMENT

350 California Street  
 Suite 1600  
 San Francisco, CA 94104  
 800-582-4734

### ABOUT THE ADVISER

HighMark® Capital Management, Inc. (HighMark) has 100 years (including predecessor organizations) of institutional money management experience with \$8.6 billion in assets under management and \$8.3 billion in assets under advisement\*. HighMark has a long term disciplined approach to money management and currently manages assets for a wide array of clients.

### ABOUT THE PORTFOLIO MANAGEMENT TEAM

#### Andrew Brown, CFA®

Senior Portfolio Manager  
 Investment Experience: since 1994  
 HighMark Tenure: since 1997  
 Education: MBA, University of Southern California; BA, University of Southern California

#### Salvatore "Tory" Milazzo III, CFA®

Senior Portfolio Manager  
 Investment Experience: since 2004  
 HighMark Tenure: since 2014  
 Education: BA, Colgate University

#### J. Keith Stribling, CFA®

Senior Portfolio Manager  
 Investment Experience: since 1985  
 HighMark Tenure: since 1995  
 Education: BA, Stetson University

#### Christiane Tsuda

Senior Portfolio Manager  
 Investment Experience: since 1987  
 HighMark Tenure: since 2010  
 Education: BA, International Christian University, Tokyo

#### Anne Wimmer, CFA®

Senior Portfolio Manager  
 Investment Experience: since 1987  
 HighMark Tenure: since 2007  
 Education: BA, University of California, Santa Barbara

#### Randy Yurchak, CFA®

Senior Portfolio Manager  
 Investment Experience: since 2002  
 HighMark Tenure: since 2017  
 Education: MBA, Arizona State University; BS, University of Washington

#### Asset Allocation Committee

Number of Members: 17  
 Average Years of Experience: 25  
 Average Tenure (Years): 13

#### Manager Review Group

Number of Members: 7  
 Average Years of Experience: 17  
 Average Tenure (Years): 8

\*Assets under management ("AUM") include assets for which HighMark provides continuous and regular supervisory and management services. Assets under advisement ("AUA") include assets for which HighMark provides certain investment advisory services (including, but not limited to, investment research and strategies) for client assets of its parent company, MUFG Union Bank, N.A.

PARS DIVERSIFIED PORTFOLIOS  
**MODERATE**

Q3 2020

**WHY THE PARS DIVERSIFIED MODERATE PORTFOLIO?**

**Comprehensive Investment Solution**

HighMark® Capital Management, Inc.'s (HighMark) diversified investment portfolios are designed to balance return expectations with risk tolerance. Key features include: sophisticated asset allocation and optimization techniques, four layers of diversification (asset class, style, manager, and security), access to rigorously screened, top tier money managers, flexible investment options, and experienced investment management.

**Rigorous Manager Due Diligence**

Our manager review committee utilizes a rigorous screening process that searches for investment managers and styles that have not only produced above-average returns within acceptable risk parameters, but have the resources and commitment to continue to deliver these results. We have set high standards for our investment managers and funds. This is a highly specialized, time consuming approach dedicated to one goal: competitive and consistent performance.

**Flexible Investment Options**

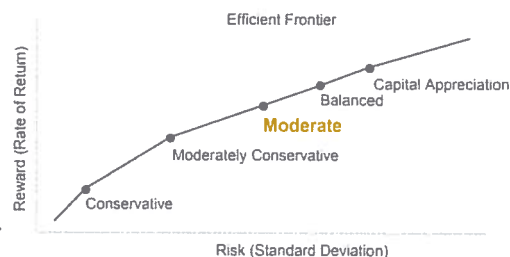
In order to meet the unique needs of our clients, we offer access to flexible implementation strategies: HighMark Plus utilizes actively managed mutual funds while Index Plus utilizes index-based securities, including exchange-traded funds. Both investment options leverage HighMark's active asset allocation approach.

**Risk Management**

The portfolio is constructed to control risk through four layers of diversification – asset classes (cash, fixed income, equity), investment styles (large cap, small cap, international, value, growth), managers and securities. Disciplined mutual fund selection and monitoring process helps to drive return potential while reducing portfolio risk.

**INVESTMENT OBJECTIVE**

To provide current income and moderate capital appreciation. It is expected that dividend and interest income will comprise a significant portion of total return, although growth through capital appreciation is equally important.



**ASSET ALLOCATION — MODERATE PORTFOLIO**

	Strategic Range	Policy	Tactical
Equity	40 - 60%	50%	50%
Fixed Income	40 - 60%	45%	49%
Cash	0 - 20%	5%	1%

**ANNUALIZED TOTAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

HighMark Plus Composite (Active)		Index Plus Composite (Passive)	
Current Quarter*	4.62%	Current Quarter*	3.89%
Blended Benchmark**, **	4.08%	Blended Benchmark**, **	4.08%
Year To Date*	3.24%	Year To Date*	2.92%
Blended Benchmark**, **	3.19%	Blended Benchmark**, **	3.19%
1 Year	7.87%	1 Year	7.26%
Blended Benchmark**	7.81%	Blended Benchmark**	7.81%
3 Year	6.29%	3 Year	6.09%
Blended Benchmark**	6.49%	Blended Benchmark**	6.49%
5 Year	7.51%	5 Year	7.24%
Blended Benchmark**	7.60%	Blended Benchmark**	7.60%
10 Year	7.11%	10 Year	7.01%
Blended Benchmark**	7.30%	Blended Benchmark**	7.30%

\* Returns less than one year are not annualized. \*\*Breakdown for Blended Benchmark: From 10/1/2012 – Present: 26.5% S&P500, 5% Russell Mid Cap, 7.5% Russell 2000, 3.25% MSCI EM (net), 6% MSCI EAFE (net), 33.50% BBG Barclays US Agg, 10% ICE BofA 1-3 Yr US Corp/Gov't, 1.50% ICE BofA US High Yield Master II, 1.75% Wilshire REIT, and 5% FTSE 1 Mth US T-Bill. From 4/1/2007 – 9/30/2012, the blended benchmark was 43% S&P 500; 2% Russell 2000, 5% MSCI EAFE (net), 15% ICE BofA 1-3 Year Corp./Gov't, 30% BBG Barclays US Agg, 5% FTSE 1 Mth US T-Bill. Prior to April 2007, the blended benchmark was 50% S&P 500, 15% ICE BofA 1-3Yr Corp/Gov, 30% BBG Barclays US Agg, and 5% FTSE 1 Mth US T-Bill.

**ANNUAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

HighMark Plus Composite (Active)		Index Plus Composite (Passive)	
2008	-22.88%	2008	-18.14%
2009	21.47%	2009	16.05%
2010	12.42%	2010	11.77%
2011	0.55%	2011	2.29%
2012	12.25%	2012	10.91%
2013	13.06%	2013	12.79%
2014	4.84%	2014	5.72%
2015	0.14%	2015	-0.52%
2016	6.45%	2016	7.23%
2017	13.19%	2017	11.59%
2018	-4.03%	2018	-4.03%
2019	17.71%	2019	17.52%

**PORTFOLIO FACTS**

HighMark Plus (Active)		Index Plus (Passive)	
Composite Inception Date	10/2004	Composite Inception Date	05/2006
No of Holdings in Portfolio	19	No of Holdings in Portfolio	12

## HOLDINGS

### HighMark Plus (Active)

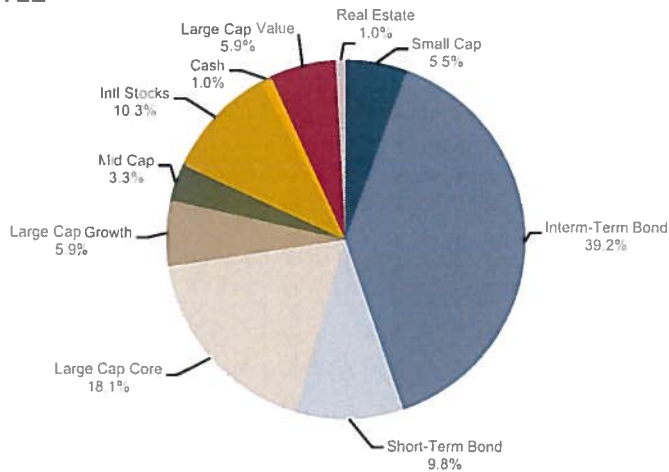
Columbia Contrarian Core I3  
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 T. Rowe Price Growth Stock - I  
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 Vanguard Short-Term Invest-Grade Adm  
 PIMCO Total Return Fund - Inst  
 PGIM Total Return Bond - R6  
 DoubleLine Core Fixed Income - I  
 First American Government Obligations Z

### Index Plus (Passive)

iShares Core S&P 500 ETF  
 iShares S&P 500 Value ETF  
 iShares S&P 500 Growth ETF  
 iShares Russell Mid-Cap ETF  
 Vanguard Real Estate ETF  
 iShares Russell 2000 Value ETF  
 iShares Russell 2000 Growth ETF  
 iShares Core MSCI EAFE ETF  
 Vanguard FTSE Emerging Markets ETF  
 Vanguard Short-Term Invest-Grade Adm  
 iShares Core U.S. Aggregate  
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## STYLE



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Blended benchmarks represent HighMark's strategic allocations between equity, fixed income, and cash and are rebalanced monthly. Benchmark returns do not reflect the deduction of advisory fees or other expenses of investing but assumes the reinvestment of dividends and other earnings. An investor cannot invest directly in an index. The unmanaged S&P 500 Index is representative of the performance of large companies in the U.S. stock market. The MSCI EAFE Index is a free float-adjusted market capitalization index designed to measure developed market equity performance, excluding the U.S. and Canada. The MSCI Emerging Markets Index is a free float-adjusted market capitalization index that is designed to measure equity market performance in the global emerging markets. The Russell Midcap Index measures the performance of the mid-cap segment of the U.S. equity universe. The Russell 2000 Index measures the performance of the small-cap segment of the U.S. equity universe. The ICE BofA US High Yield Master II Index tracks the performance of below investment grade U.S. dollar-denominated corporate bonds publicly issued in the U.S. domestic market. Wilshire REIT Index measures U.S. publicly traded Real Estate Investment Trusts. The unmanaged Bloomberg Barclays U.S. Aggregate Bond Index is generally representative of the U.S. taxable bond market as a whole. The ICE BofA 1-3 Year U.S. Corporate & Government Index tracks the bond performance of the ICE BofA U.S. Corporate & Government Index, with a remaining term to final maturity less than 3 years. The unmanaged FTSE 1-Month U.S. Treasury Bill Index tracks the yield of the 1-month U.S. Treasury Bill.

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## HIGHMARK CAPITAL MANAGEMENT

350 California Street  
 Suite 1600  
 San Francisco, CA 94104  
 800-582-4734

### ABOUT THE ADVISER

HighMark® Capital Management, Inc. (HighMark) has 100 years (including predecessor organizations) of institutional money management experience with \$8.6 billion in assets under management and \$8.3 billion in assets under advisement\*. HighMark has a long term disciplined approach to money management and currently manages assets for a wide array of clients.

### ABOUT THE PORTFOLIO MANAGEMENT TEAM

#### Andrew Brown, CFA®

Senior Portfolio Manager

Investment Experience: since 1994

HighMark Tenure: since 1997

Education: MBA, University of Southern California; BA, University of Southern California

#### Salvatore "Tory" Milazzo III, CFA®

Senior Portfolio Manager

Investment Experience: since 2004

HighMark Tenure: since 2014

Education: BA, Colgate University

#### J. Keith Stribling, CFA®

Senior Portfolio Manager

Investment Experience: since 1985

HighMark Tenure: since 1995

Education: BA, Stetson University

#### Christiane Tsuda

Senior Portfolio Manager

Investment Experience: since 1987

HighMark Tenure: since 2010

Education: BA, International Christian University, Tokyo

#### Anne Wimmer, CFA®

Senior Portfolio Manager

Investment Experience: since 1987

HighMark Tenure: since 2007

Education: BA, University of California, Santa Barbara

#### Randy Yurchak, CFA®

Senior Portfolio Manager

Investment Experience: since 2002

HighMark Tenure: since 2017

Education: MBA, Arizona State University; BS, University of Washington

### Asset Allocation Committee

Number of Members: 17

Average Years of Experience: 25

Average Tenure (Years): 13

### Manager Review Group

Number of Members: 7

Average Years of Experience: 17

Average Tenure (Years): 8

\*Assets under management ("AUM") include assets for which HighMark provides continuous and regular supervisory and management services. Assets under advisement ("AUA") include assets for which HighMark provides certain investment advisory services (including, but not limited to, investment research and strategies) for client assets of its parent company, MUFG Union Bank, N.A.

PARS DIVERSIFIED PORTFOLIOS  
**BALANCED**

Q3 2020

**WHY THE PARS DIVERSIFIED  
BALANCED PORTFOLIO?**

**Comprehensive Investment Solution**

HighMark® Capital Management, Inc.'s (HighMark) diversified investment portfolios are designed to balance return expectations with risk tolerance. Key features include: sophisticated asset allocation and optimization techniques, four layers of diversification (asset class, style, manager, and security), access to rigorously screened, top tier money managers, flexible investment options, and experienced investment management.

**Rigorous Manager Due Diligence**

Our manager review committee utilizes a rigorous screening process that searches for investment managers and styles that have not only produced above-average returns within acceptable risk parameters, but have the resources and commitment to continue to deliver these results. We have set high standards for our investment managers and funds. This is a highly specialized, time consuming approach dedicated to one goal: competitive and consistent performance.

**Flexible Investment Options**

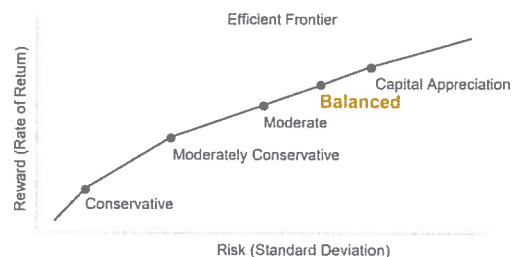
In order to meet the unique needs of our clients, we offer access to flexible implementation strategies: HighMark Plus utilizes actively managed mutual funds while Index Plus utilizes index-based securities, including exchange-traded funds. Both investment options leverage HighMark's active asset allocation approach.

**Risk Management**

The portfolio is constructed to control risk through four layers of diversification – asset classes (cash, fixed income, equity), investment styles (large cap, small cap, international, value, growth), managers and securities. Disciplined mutual fund selection and monitoring process helps to drive return potential while reducing portfolio risk.

**INVESTMENT OBJECTIVE**

To provide growth of principal and income. While dividend and interest income are an important component of the objective's total return, it is expected that capital appreciation will comprise a larger portion of the total return.



**ASSET ALLOCATION — BALANCED PORTFOLIO**

	Strategic Range	Policy	Tactical
Equity	50 – 70%	60%	60%
Fixed Income	30 – 50%	35%	39%
Cash	0 – 20%	5%	1%

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**ANNUALIZED TOTAL RETURNS**

**HighMark Plus Composite (Active)**

Current Quarter*	5.16%
Blended Benchmark**,**	4.77%
Year To Date*	2.68%
Blended Benchmark**,**	2.65%
1 Year	8.20%
Blended Benchmark**	8.14%
3 Year	6.60%
Blended Benchmark**	6.84%
5 Year	8.18%
Blended Benchmark**	8.37%
10 Year	7.82%
Blended Benchmark**	8.20%

**Index Plus Composite (Passive)**

Current Quarter*	4.67%
Blended Benchmark**,**	4.77%
Year To Date*	2.33%
Blended Benchmark**,**	2.65%
1 Year	7.50%
Blended Benchmark**	8.14%
3 Year	6.30%
Blended Benchmark**	6.84%
5 Year	7.92%
Blended Benchmark**	8.37%
10 Year	7.70%
Blended Benchmark**	8.20%

\* Returns less than one year are not annualized \*\*Breakdown for Blended Benchmark From 10/1/2012 – Present: 32% S&P500, 6% Russell Mid Cap, 9% Russell 2000, 4% MSCI EM (net), 7% MSCI EAFE (net), 27% BBG Barclays US Agg, 6.75% ICE BofA 1-3 Yr US Corp/Govt, 1.25% ICE BofA US High Yield Master II, 2% Wilshire REIT, and 5% FTSE 1 Mth US T-Bill. From 4/1/2007 – 9/30/2012 the blended benchmark was 51% S&P 500, 3% Russell 2000, 6% MSCI EAFE (net), 5% ICE BofA 1-3 Year Corp/Govt, 30% BBG Barclays US Agg, 5% FTSE 1 Mth US T-Bill. Prior to April 2007, the blended benchmark was 60% S&P 500, 5% ICE BofA 1-3Yr Corp/Govt, 30% BBG Barclays US Agg, and 5% FTSE 1 Mth US T-Bill.

**ANNUAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**HighMark Plus Composite (Active)**

2008	-25.72%
2009	21.36%
2010	14.11%
2011	-0.46%
2012	13.25%
2013	16.61%
2014	4.70%
2015	0.04%
2016	6.81%
2017	15.46%
2018	-4.88%
2019	19.85%

**Index Plus Composite (Passive)**

2008	-23.22%
2009	17.62%
2010	12.76%
2011	1.60%
2012	11.93%
2013	15.63%
2014	6.08%
2015	-0.81%
2016	8.25%
2017	13.39%
2018	-5.05%
2019	19.59%

**PORTFOLIO FACTS**

**HighMark Plus (Active)**

Composite Inception Date	10/2006
No of Holdings in Portfolio	19

**Index Plus (Passive)**

Composite Inception Date	10/2007
No of Holdings in Portfolio	12

## HOLDINGS

### HighMark Plus (Active)

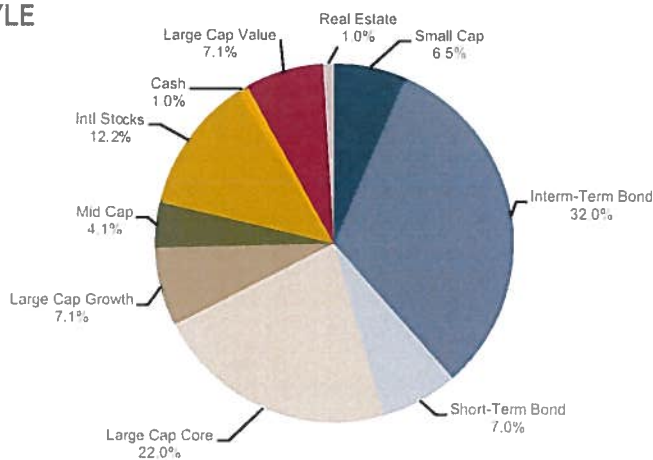
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 PGIM Total Return Bond - R6  
 DoubleLine Core Fixed Income - I  
 First American Government Obligations Z

### Index Plus (Passive)

iShares Core S&P 500 ETF  
 iShares S&P 500 Value ETF  
 iShares S&P 500 Growth ETF  
 iShares Russell Mid-Cap ETF  
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 iShares Russell 2000 Growth ETF  
 iShares Core MSCI EAFE ETF  
 Vanguard FTSE Emerging Markets ETF  
 Vanguard Short-Term Invest-Grade Adm  
 iShares Core U.S. Aggregate  
 First American Government Obligations Z

*Holdings are subject to change at the discretion of the investment manager.*

## STYLE



The performance records shown represent size-weighted composites of tax exempt accounts that meet the following criteria. Accounts are managed by HighMark Capital Advisors (HCA) with full investment authority according to the PARS Balanced active and passive objectives.

The composite name has been changed from PARS Balanced Moderately Aggressive to PARS Balanced on 5/1/2013. The adviser to the PARS portfolios is US Bank, and HighMark serves as sub-adviser to US Bank to manage these portfolios. US Bank may charge clients as much as 0.60% annual management fee based on a sliding scale. US Bank pays HighMark 60% of the annual management fee for assets sub-advised by HighMark under its sub-advisory agreement with US Bank. The 0.36% paid to HighMark, as well as other expenses that may be incurred in the management of the portfolio, will reduce the portfolio's returns. Assuming an investment for five years, a 5% annual total return, and an annual sub-advisory fee rate of 0.36% deducted from the assets at market at the end of each year, a \$10 million initial value would grow to \$12.53 million after fees (Net-of-Fees) and \$12.76 million before fees (Gross-of-Fees). Gross returns are presented before management and custodial fees but after all trading expenses and reflect the reinvestment of dividends and other income. A client's return will be reduced by the advisory fees and other expenses it may incur as a client. Additional information regarding the firm's policies and procedures for calculating and reporting performance results is available upon request. Performance results are calculated and presented in U.S. dollars and do not reflect the deduction of investment advisory fees, custody fees, or taxes but do reflect the deduction of trading expenses. Returns are calculated based on trade-date accounting.

Blended benchmarks represent HighMark's strategic allocations between equity, fixed income, and cash and are rebalanced monthly. Benchmark returns do not reflect the deduction of advisory fees or other expenses of investing but assumes the reinvestment of dividends and other earnings. An investor cannot invest directly in an index. The unmanaged S&P 500 Index is representative of the performance of large companies in the U.S. stock market. The MSCI EAFE Index is a free float-adjusted market capitalization index designed to measure developed market equity performance, excluding the U.S. and Canada. The MSCI Emerging Markets Index is a free float-adjusted market capitalization index that is designed to measure equity market performance in the global emerging markets. The Russell Midcap Index measures the performance of the mid-cap segment of the U.S. equity universe. The Russell 2000 Index measures the performance of the small-cap segment of the U.S. equity universe. The ICE BofA US High Yield Master II Index tracks the performance of below investment grade U.S. dollar-denominated corporate bonds publicly issued in the U.S. domestic market. Wilshire REIT index measures U.S. publicly traded Real Estate Investment Trusts. The unmanaged Bloomberg Barclays U.S. Aggregate Bond Index is generally representative of the U.S. taxable bond market as a whole. The ICE BofA 1-3 Year U.S. Corporate & Government Index tracks the bond performance of the ICE BofA U.S. Corporate & Government Index, with a remaining term to final maturity less than 3 years. The unmanaged FTSE 1-Month U.S. Treasury Bill Index tracks the yield of the 1-month U.S. Treasury Bill.

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## HIGHMARK CAPITAL MANAGEMENT

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 San Francisco, CA 94104  
 800-582-4734

### ABOUT THE ADVISER

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### ABOUT THE PORTFOLIO MANAGEMENT TEAM

#### Andrew Brown, CFA®

Senior Portfolio Manager

Investment Experience: since 1994

HighMark Tenure: since 1997

Education: MBA, University of Southern California; BA, University of Southern California

#### Salvatore "Tory" Milazzo III, CFA®

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#### Randy Yurchak, CFA®

Senior Portfolio Manager

Investment Experience: since 2002

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Education: MBA, Arizona State University; BS, University of Washington

### Asset Allocation Committee

Number of Members: 17

Average Years of Experience: 25

Average Tenure (Years): 13

### Manager Review Group

Number of Members: 7

Average Years of Experience: 17

Average Tenure (Years): 8

\*Assets under management ("AUM") include assets for which HighMark provides continuous and regular supervisory and management services. Assets under advisement ("AUA") include assets for which HighMark provides certain investment advisory services (including, but not limited to, investment research and strategies) for client assets of its parent company, MUFG Union Bank, N.A.



**WHY THE PARS DIVERSIFIED CAPITAL APPRECIATION PORTFOLIO?**

**Comprehensive Investment Solution**

HighMark® Capital Management, Inc.'s (HighMark) diversified investment portfolios are designed to balance return expectations with risk tolerance. Key features include: sophisticated asset allocation and optimization techniques, four layers of diversification (asset class, style, manager, and security), access to rigorously screened, top tier money managers, flexible investment options, and experienced investment management.

**Rigorous Manager Due Diligence**

Our manager review committee utilizes a rigorous screening process that searches for investment managers and styles that have not only produced above-average returns within acceptable risk parameters, but have the resources and commitment to continue to deliver these results. We have set high standards for our investment managers and funds. This is a highly specialized, time consuming approach dedicated to one goal: competitive and consistent performance.

**Flexible Investment Options**

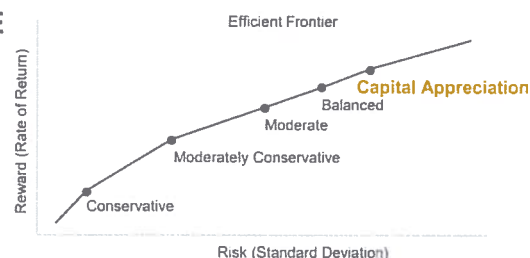
In order to meet the unique needs of our clients, we offer access to flexible implementation strategies: HighMark Plus utilizes actively managed mutual funds while Index Plus utilizes index-based securities, including exchange-traded funds. Both investment options leverage HighMark's active asset allocation approach.

**Risk Management**

The portfolio is constructed to control risk through four layers of diversification – asset classes (cash, fixed income, equity), investment styles (large cap, small cap, international, value, growth), managers and securities. Disciplined mutual fund selection and monitoring process helps to drive return potential while reducing portfolio risk.

**INVESTMENT OBJECTIVE**

To provide growth of principal. The major portion of the assets are invested in equity securities and market fluctuations are expected.



**ASSET ALLOCATION — CAPITAL APPRECIATION PORTFOLIO**

	Strategic Range	Policy	Tactical
Equity	65 - 85%	75%	75%
Fixed Income	10 - 30%	20%	24%
Cash	0 - 20%	5%	1%

**ANNUALIZED TOTAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**Consolidated Composite**

Current Quarter*	5.87%
Blended Benchmark*, **	5.82%
Year To Date*	1.54%
Blended Benchmark*, **	1.65%
1 Year	8.11%
Blended Benchmark**	8.40%
3 Year	6.89%
Blended Benchmark**	7.15%
5 Year	9.03%
Blended Benchmark**	9.39%
10 Year	8.63%
Blended Benchmark**	9.04%

\* Returns less than one year are not annualized \*\*Breakdown for Blended Benchmark: 39.5% S&P500 7.5% Russell Mid Cap 10.5% Russell 2000, 5.25% MSCI EM (net), 10.25% MSCI EAFE (net), 16% BGC Barclays US Agg, 3% ICE BofA 1-3 Yr US Corp/Govt, 1% ICE BofA US High Yield Master II, 2% Wilshire REIT, and 5% FTSE 1 Mth US T-Bill

**ANNUAL RETURNS**

(Gross of Investment Management Fees, but Net of Embedded Fund Fees)

**Consolidated Composite**

2008	N/A
2009	23.77%
2010	12.95%
2011	-1.35%
2012	13.87%
2013	20.33%
2014	6.05%
2015	-0.27%
2016	8.81%
2017	16.72%
2018	-5.82%
2019	22.62%

**PORTFOLIO FACTS**

**Consolidated Composite**

Composite Inception Date	01/2009
No of Holdings in Portfolio	19

## HOLDINGS

### HighMark Plus (Active)

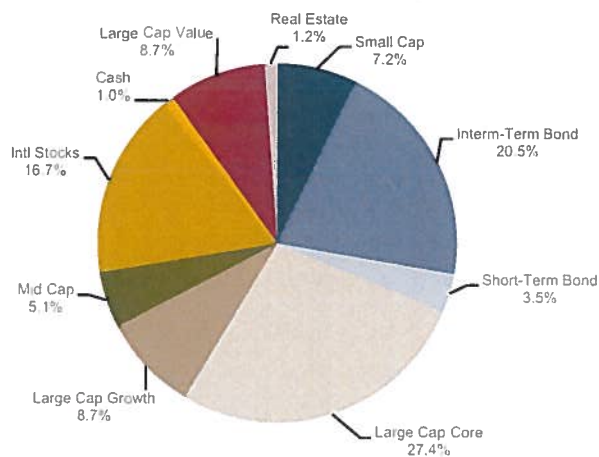
Columbia Contrarian Core I3  
 Vanguard Growth & Income Adm  
 Dodge & Cox Stock Fund  
 iShares S&P 500 Value ETF  
 Harbor Capital Appreciation – Retirement  
 T. Rowe Price Growth Stock - I  
 iShares Russell Mid-Cap ETF  
 Vanguard Real Estate ETF  
 Undiscovered Managers Behavioral Value-R6  
 Victory RS Small Cap Growth - R6  
 DFA Large Cap International Portfolio  
 Dodge & Cox International Stock  
 MFS International Growth - R6  
 Hartford Schroders Emerging Markets Eq  
 Vanguard Short-Term Invest-Grade Adm  
 PIMCO Total Return Fund - Inst  
 PGIM Total Return Bond - R6  
 DoubleLine Core Fixed Income - I  
 First American Government Obligations Z

### Index Plus (Passive)

iShares Core S&P 500 ETF  
 iShares S&P 500 Value ETF  
 iShares S&P 500 Growth ETF  
 iShares Russell Mid-Cap ETF  
 Vanguard Real Estate ETF  
 iShares Russell 2000 Value ETF  
 iShares Russell 2000 Growth ETF  
 iShares Core MSCI EAFE ETF  
 Vanguard FTSE Emerging Markets ETF  
 Vanguard Short-Term Invest-Grade Adm  
 iShares Core U.S. Aggregate  
 First American Government Obligations Z

*Holdings are subject to change at the discretion of the investment manager.*

## STYLE



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Any questions can be referred to Associate Planner, Mary Martinez at 714-741-5315.



LISA L. KIM  
Community and Economic Development Director



By: Mary Martinez  
Associate Planner

Attachment 1: 4th Quarter 2020 - Development Project Update List

Attachment 2: Comprehensive Development Project Update List



**CITY OF GARDEN GROVE DEVELOPMENT PROJECTS UPDATE  
COMMUNITY & ECONOMIC DEVELOPMENT DEPARTMENT**

This report is for 4th Quarter 2020  
For the most recent information contact the Planning Division at (714) 741-5312.

CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-195-2020	Southwest corner of Garden Grove Boulevard and Fairview Street, at 13152 Garden Grove Blvd	A request for a new ABC Type-20 (Off-sale, beer and wine) License at an existing 513 square foot gas station convenience store, located at 13152 Garden Grove Boulevard.	JD Fuel Inc. (Chandresh Ravaliya) 2640 Camino Del Sol FULLERTON CA 92833	8	P. K.
CUP-196-2021	South side of Garden Grove Boulevard, between Cannery Street and Casa Linda Lane. , at 9240 Garden Grove Blvd	A request for Conditional Use Permit approval for an existing 1,300 square foot restaurant, Mokkoji Shabu Shabu Bar, for a new Alcoholic Beverage Control (ABC) Type "41" (On-Sale, Beer and Wine - Eating Place) License.	A N Food World Corp 9828 Garden Grove Blvd #104 Garden Grove CA 92844	2	M. M.
CUP-198-2021 SP-095-2021	Southeast corner of Chapman Avenue and Nutwood Street, at 10510 Chapman Ave	Request to operate a religious facility on a 77,704 square foot lot, improved with five (5) single-story office buildings, connected with a single roof, with a combined total building area of 19,800 square feet. In 2015, a building permit was issued to convert Suites 300 and 1300 into a 2,870 square foot assembly hall. The plans includes modifying the existing structures to provide for six (6) separate building each with a separate roof, reconstructing three (3) of the existing buildings, and related parking lot and landscape improvements. The facility will include a building used for an assembly hall with ancillary office/conference space, two (2) dormitory buildings, a commissary (kitchen and dining) building, and two (2) storage buildings. The combined building area will be 19,800 square feet.	Jimmy Pham 10510 Chapman Ave GARDEN GROVE CA 92840	1	M. P.
CUP-199-2021	Southwest corner of Brookhurst Street and Garden Grove Boulevard, at 10130 Garden Grove Blvd #121	A request to operate an existing restaurant, Thai Avenue, with a new original ABC Type "41" (On-sale, Beer and Wine), located at 10130 Garden Grove Boulevard, Suite 121.	Thai Avenue 10130 Garden Grove Boulevard Suite 121 Garden Grove CA 92844	2	P. K.

**Status #'s**

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- 3 - Awaiting Director Review

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- 6 - In Plan Check

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COMMUNITY & ECONOMIC DEVELOPMENT DEPARTMENT**

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DR-049-2020	West side of Loara Street, just north of Chapman Avenue, at 11891 Loara St	Director's Review request to allow a fifth and sixth bathroom, as part of a proposal to construct a new two-story, 8-bedroom 4,999 square-foot single family dwelling, attached two-car garage, attached workshop, porte cochere, a detached two-car garage, and a detached ADU at 11891 Loara Street.	Tuan Nguyen 717 Rita Street REDONDO BEACH CA 90277	6	P. K.
GPA-001-2021 A-030-2021 SP-093-2021	South side of Chapman Avenue just east of Loreleen Street, at 9312 Chapman Ave	A REQUEST TO DEVELOP A 20,500 SQUARE FOOT LOT WITH A NEW MULTIPLE-FAMILY RESIDENTIAL PROJECT CONSISTING OF A SIX (6) UNIT APARTMENT BUILDING. THE SPECIFIC LAND USE ENTITLEMENT APPROVALS REQUESTED INCLUDE: (I) AMENDMENT TO REZONE THE PROPERTY FROM R-1 (SINGLE-FAMILY RESIDENTIAL) TO R-3 (MULTIPLE-FAMILY RESIDENTIAL) TO FACILITATE THE DEVELOPMENT OF THE RESIDENTIAL PROJECT; (II) GENERAL PLAN AMENDMENT TO AMEND THE GENERAL PLAN LAND USE DESIGNATION OF THE PROPERTY FROM LDR (LOW DENSITY RESIDENTIAL) TO MDR (MEDIUM DENSITY RESIDENTIAL) TO FACILITATE THE DEVELOPMENT OF THE RESIDENTIAL PROJECT; AND (III) SITE PLAN TO CONSTRUCT THE SIX (6) UNIT APARTMENT BUILDING ALONG WITH ASSOCIATED SITE IMPROVEMENTS. THE SITE IS LOCATED AT 9312 CHAPMAN AVENUE (ASSESSOR'S PARCEL NO. 133-082-27). IN CONJUNCTION WITH THE REQUEST, THE PLANNING COMMISSION WILL ALSO CONSIDER A RECOMMENDATION THAT THE CITY COUNCIL ADOPT A MITIGATED NEGATIVE DECLARATION AND MITIGATION MONITORING AND REPORTING PROGRAM FOR THE PROJECT.	Julie H. Vu 11165 Wasco Rd Garden Grove CA 92841	1	C. C.

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COMMUNITY & ECONOMIC DEVELOPMENT DEPARTMENT**

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
LLA-026-2020	South of Imperial Avenue, between Hope Street and Deanann Place, at 10182 Imperial Ave	A request for Lot Line Adjustment approval to remove an existing interior lot line on a property located at 10182 Imperial Avenue to accommodate the construction of a duplex previously approved under Site Plan Review No. SP-075-2019 and Variance No. V-025-2019	An Ha 12862 Joy Street GARDEN GROVE CA 92840	6	H. L.
SP-094-2021 CUP-197-2021	North side of Garden Grove Boulevard, west of Knott Street, at 6911 Garden Grove Blvd	A request for Conditional Use Permit approval to convert a full-service car wash to a self-service automatic car wash along with a request for Site Plan approval to demolish an existing office building with an attached fueling canopy to allow the installation of self-service vacuum stations and equipment improvements in the tunnel that is being reversed for improved vehicular circulation. Upon approval, CUP-109-92 allowing the full service car wash, shall be revoked and be null & void.	Freeway Express Wash LLC 3405 Sepulveda Blvd. Torrance CA 90505	1	M. M.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
A-026-2019 LLA-023-2019 FYD-005-2019	South side of Stanford Avenue between Gilbert Street and Brookhurst Way, at 9792 Stanford Ave	Request for approval of a Zone Change and Lot Line Adjustment to reconfigure existing lot lines of a project site, which is currently comprised of four (4) legal lots, in order to reduce the total number of lots from four (4) lots to three (3) lots, for the purpose of constructing a single-family dwelling unit on each lot. The entire project site is .97-acre, and is currently vacant. The request will include a Zone Change to amend the zoning designation of the project site from R-1 (Single-Family Residential) with a minimum lot size of 15,000 square feet to R-1 (Single-Family Residential) with a minimum lot size of 11,000 square feet, and a Lot Line Adjustment to reconfigure the existing lot lines to create three (3) lots with new lot areas of 14,172 square feet, 14,224 square feet, and 14,275 square feet. Also, Front Yard Determination to designate the interior street side of Lot 1 as the front of the property.	Kevin Dinh 23114 Petroleum Ave TORRANCE CA 90502	DENIED	M. P.
A-029-2020	South side of Katella Avenue and just west of Magnolia Street, at 8932 Katella Ave	A request to rezone a property located at 8932 Katella Avenue (Assessor's Parcel Number 132-041-21) from O-P (Office Professional) to C-1 (Neighborhood Commercial).	David N. Alagband 4701 Von Karman Avenue, Suite 100 NEWPORT BEACH CA 92660	9	C. C.
CUP-011-2014 (MM1)	Southwest corner of Brookhurst Street and Westminster Avenue, at 9856 Westminster Ave	A REQUEST FOR A MINOR MODIFICATION TO EXISTING CONDITIONAL USE PERMIT NO. CUP-011-2014 FOR A "DAY CARE FACILITY, ADULT," EVERGREEN WORLD, AT 9856 WESTMINSTER AVENUE. THE REQUEST IS FOR MINOR ALTERATIONS TO THE FLOOR PLAN, AND THE CONDITIONS OF APPROVAL TO ALLOW LIVE ENTERTAINMENT AS A PROGRAM FOR THE DAY CARE'S PATRONS ONLY.	Evergreen World, Inc. 9856 Westminster Avenue GARDEN GROVE CA 92844	5	P. K.

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CUP-025-2014(MM1)	, at 12081 Brookhurst St	Request to modify the CUP-025-2014 to add 338 square feet of storage area to the existing floor plan of an existing supermarket located at 12081 Brookhurst St. The subject property is located within the Neighborhood Mixed-Use zoning district.	BEST CHOICE MARKET PLACE INC. 12081 Brookhurst St. GARDEN GROVE CA 92840	9	H. L.
CUP-057-2016 (REV.2019)	, at 12942 Main St	A request for outdoor dining in the public right-of-way for an existing restaurant, Louie's on Main, located at 12942 Main Street, which currently operates under Conditional Use Permit No. CUP-057-2016 with an Alcoholic Beverage Control (ABC) Type "47" (On-Sale, General for Bona Fide Public Eating Place) License.	ANGELO TAVLARIDES 239 CORONADO AVENUE LONG BEACH CA 90803	9	H. L.
CUP-100-2017(REV. 2019)	West side of Harbor Boulevard, North of Chapman Avenue, at 12361 Chapman Avenue., at 12361 Chapman Ave	A request to modify Conditional Use Permit No. CUP-100-2017 to add a new State Alcoholic Beverage Control (ABC) Type "68" (Portable Bar) License for a speakeasy bar to a 10,807 square foot eating establishment, NOVA Restaurant, which was previously approved to operate with an ABC Type "47" (On-Sale, General, Bona Fide Public Eating Place) License.	Grove Palace, LLC 12361 Chapman Avenue GARDEN GROVE CA 92840	9	M. M.
CUP-103-65 (REV. 2020)	Southwest corner of Katella Avenue and Dino Circle, at 10802 Katella Ave	A request for modification to the approved plans under Conditional Use Permit No. CUP-103-65, for an existing carwash, located at 10802 Katella Avenue (APN: 089-010-50), to allow building and site improvements, which include facade renovation, new landscaping, and a revision to the drive-thru and parking lot layout to improve vehicular access and circulation.	PDS West Inc. 10802 Katella Ave ANAHEIM CA 92804	5	C. C.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-149-2019	South side of Garden Grove Boulevard, between Magnolia Street and Cannery Street, at 9106 Garden Grove Boulevard, at 9106 Garden Grove Blvd	A request for Conditional Use Permit approval to operate a new body massage establishment, Healthy Spa Massage, within a 900 square-foot tenant space within an existing multi-tenant commercial center.	Thu Pham Anh Nguyen 13181 Lampson Ave., #215 GARDEN GROVE CA 92840	9	M. M.
CUP-151-2019	South side of Garden Grove Boulevard between Cannery Street and Casa Linda Lane, at 9240 Garden Grove Blvd #18	A request for Conditional Use Permit approval to operate an existing restaurant, Ondal Restaurant, within an existing 1,440 square foot restaurant tenant space, located at 9240 Garden Grove Boulevard #18, with a new original State Alcoholic Beverage Control (ABC) Type "41" (On-Sale, Beer and Wine, Public Eating Place) License.	YH Seafood Enterprises, Inc. 9240 Garden Grove Blvd #18 GARDEN GROVE CA 92844	9	P. K.
CUP-152-2019	Southeast corner of McFadden Avenue and Ward Street, at 10522 Mcfadden Ave #A	A request for Conditional Use Permit approval to upgrade from an ABC Type "20" (Off-Sale, Beer and Wine) to a Type "21" (Off-Sale, General) License at a mini-mart, D & M Market, located on a property zoned C-1 (Neighborhood Commercial) at 10522 McFadden Avenue.	Mary Gerges 10522 McFadden Ave A GARDEN GROVE CA 92843	9	H. L.
CUP-153-2019 SP-067-2019	East side of Buaro Street, south of Emrys Avenue, at 12612 Buaro St	A request for a Conditional Use Permit to operate an existing 3,918 square foot sanctuary space with 200 fixed seats (1,938 square foot ancillary space) along with two (2) existing ancillary buildings; and a request for a Site Plan to construct new 4,482 square foot ancillary building at 12612 Buaro Street. The request also includes parking lot slurry coat and re-striping, and a trash enclosure.	Sung H. Lee 5109 Zakon Road TORRANCE CA 90505	CANCELLED	G. G.

**Status #'s**

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- 6 - In Plan Check

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-154-2019	NE corner of Valley View Street and Lampson Avenue, at 12422 Valley View St	a request for Conditional Use Permit approval to operate an existing 926 square-foot service station convenience store, located at 12422 Valley View Street in the C-2 (Community Commercial) zone, with a new original State Alcoholic Beverage Control (ABC) Type "20" (Off-Sale, Beer and Wine) License. See attached plans for more information.	Saeed Khadem 47 Sandpiper IRVINE CA 92604	9	H. L.
CUP-157-2019	West side of Euclid Street, north of Hazard Avenue between Forbes Avenue and Emperor Quang Trung, at 14241 Euclid St #C111 112	A REQUEST FOR A CONDITIONAL USE PERMIT APPROVAL TO OPERATE AN EXISTING RESTAURANT, QUAN GIO BAR & GRILL, WHICH CURRENTLY OPERATES WITH AN ALCOHOLIC BEVERAGE CONTROL (ABC) TYPE "41" (ON-SALE, BEER AND WINE, PUBLIC EATING PLACE) LICENSE WITH LIVE ENTERTAINMENT IN THE FORM OF KARAOKE AND AN AMPLIFIED INSTRUMENTALIST WITH A SOLO PERFORMER. IN CONJUNCTION WITH THE REQUEST, THE PLANNING COMMISSION WILL CONSIDER A DETERMINATION THAT THE PROJECT IS CATEGORICALLY EXEMPT FROM THE CALIFORNIA ENVIRONMENTAL QUALITY ACT (CEQA) PURSUANT TO SECTION 15301 – EXISTING FACILITIES. UPON APPROVAL AND EXERCISE OF THE SUBJECT REQUEST, THE CONDITIONAL USE PERMIT PREVIOUSLY GOVERNING THE TENANT SPACE, CUP-606-02, SHALL BE REVOKED AND BECOME NULL AND VOID.	Tuan Tran and Chuong Pham 18886 Quince Cir FOUNTAIN VALLEY CA 92708	9	M. P.
CUP-159-2019	South of Katella Avenue and north of Euclid Street, at 10672 Katella Ave	A request for Conditional Use Permit approval to operate an existing sports bar, The Cave Sports Bar, located at 10672 Katella Avenue, with a new original State Alcoholic Beverage Control (ABC) Type "48" (On-Sale General for Public Premises) License. Upon approval and exercise of the subject request, the Conditional Use Permit previously governing the tenant space, CUP-403-98, shall be revoked and become null and void.	Jaime Arcadia 1718 W. Civic Center Dr. SANTA ANA CA 92703	9	H. L.

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CUP-161-2019	South side of Garden Grove Blvd, east of Newland St, at 8762 Garden Grove Blvd #104	Conditional Use Permit to operate a new restaurant, Secret Pho, with an original Alcoholic Beverage Control (ABC) Type "41" (On-Sale, Beer and Wine, Public Eating Place) License.	Peter Nguyen 12651 Pearce Street GARDEN GROVE CA 92843	9	P. K.
CUP-162-2019	West of Harbor Blvd, between Garden Grove Blvd and Banner Dr. , at 13141 Harbor Blvd	A request for a CUP to construct a new unmanned wireless telecommunication facility of 60ft height on a 43,850 sf lot located with the HCSP-TS zoning district. The property is previously improved with a single story, multi-tenant, commercial building and an existing 59-foot tall mono-palm operating under CUP No.115-03.	Los Angeles SMSA LP, dba Verizon Wireless 15505 Sand Canyon Avenue Irvine CA 92618	7	H. L.
CUP-163-2019	West of Brookhurst Street, between Chapman Avenue and Lampson Avenue, at 12332 Brookhurst St	A request for Conditional Use Permit approval to operate an existing restaurant, Tam's Restaurant and Sandwich, located at 12332 Brookhurst St., with a new original State Alcoholic Beverage Control (ABC) Type "41" (On Sale Beer & Wine – Eating Place) License.	Thuc Lai 9738 Westminster Avenue #104 GARDEN GROVE CA 92844	9	H. L.
CUP-164-2019	East side of Clinton Street, south of Westminster Avenue, north of Keel Avenue, west of Buena Street, at 12600 Westminster Ave	A CUP request to operate a "Public Works General Contractor" storage yard and office. Approximately 30% of the floor area will be used for the construction company's regional Orange County office, and the remaining 70% for the storage and warehousing of supplies and materials. The requests proposes the combination of units D and E at 12600 Westminster Ave.	Diamond-Star Associates, Inc. (Chris Lamm) 4100 MacArthur Boulevard, Suite 330 Newport Beach, CA 92660	9	P. K.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-165-2019	Northwest corner of Garden Grove Boulevard and Beach Boulevard, at 12965 Beach Blvd, 7901 Garden Grove Blvd (Inactive) #1	A request for Conditional Use Permit (CUP) approval to operate a new 1,533 square foot gym, Club Pilates, at 12965 Beach Boulevard, located in an integrated shopping center, 22 & Beach.	Frontier Village Center LLC (Tom Carpenter) 610 Newport Center Drive Suite 1520 NEWPORT BEACH CA 92660	9	P. K.
CUP-166-2019	Southeast corner of Garden Grove Boulevard and Cypress Street, at 10582 Garden Grove Blvd	A request for Conditional Use Permit approval to upgrade from an ABC Type "20" (Off-Sale, Beer and Wine) to a Type "21" (Off-Sale, General) License at an existing convenience store, Mega Mart, located at 10582 Garden Grove Boulevard.	Nirav Patel 10582 Garden Grove Boulevard GARDEN GROVE CA 92843	9	P. K.
CUP-167-2019	West side of Harbor Boulevard, north of Chapman Avenue, at 11931 Harbor Boulevard., at 11931 Harbor Blvd	A request for Conditional Use Permit approval to operate an existing 118,908 square foot hotel, Residence Inn, located at 11931 Harbor Boulevard, with a new State Alcohol Beverage Control (ABC) Type "47" (On-Sale General, Eating Place) License for a proposed lounge/bar with restaurant in existing lobby area. Upon approval and exercise of the subject request, the Conditional Use Permit previously governing the lobby area, CUP-096-2017, shall be revoked and become null and void.	Innskeepers Hospitality Management, LLC 222 Lakeview Ave., Ste 200 WEST PALM BEACH FL 33401	9	M. M.
CUP-168-2019	Northwest corner of Century BLVD and Euclid ST, at 13302 Century Blvd #A	A request for a Conditional Use Permit to operate a new vocational cosmetology school in an existing 3,372 square foot commercial tenant space at 13302 Century Boulevard Unit A. The school will be limited to maximum of 19 students, and 3 instructors at any one time.	Power Tran 8942 Garden Grove #204 GARDEN GROVE CA 92844	9	P. K.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-169-2019	South side of Garden Grove Boulevard and west of Newland Street, at 8604 Garden Grove Blvd	A request for Conditional Use Permit approval to allow an existing liquor store, Crazy Liquor, located at 8604 Garden Grove Boulevard, to operate with a new State Alcoholic Beverage Control (ABC) Type "21" (Off-Sale, General) License. The existing liquor store is currently operating with an ABC Type "20" (Off-Sale, Beer and Wine) License, under the approval of Conditional Use Permit No. CUP-076-2016. Upon approval and exercising of the subject request, the Conditional Use Permit previously governing the tenant space, CUP-076-2016, shall be revoked and become null and void.	Wael Allahham 8604 Garden Grove Blvd GARDEN GROVE CA 92844	5	C. C.
CUP-173-2019	East side of Euclid Street just south of Acacia Parkway, at 12900 Euclid St #110	A request for Conditional Use Permit (CUP) approval to operate a new wine-tasting establishment, Wilson Creek Winery, located at 12900 Euclid Street (Assessor's Parcel No. 090-164-37), Suite 110, within a food-focused multi-tenant development, known as SteelCraft. Wilson Creek Winery will operate with a new State Alcoholic Beverage Control (ABC) Type 02 License which allows for on- and off-sales of wine.	Wilson Creek Winery & Vineyards, Inc. (Attn: William J. Wilson) 35960 Rancho California Road TEMECULA CA 92591	5	P. K.
CUP-174-2020	Southwest corner of Westminster and Brookhurst - Mall of Fortune, at 9906 Westminster Ave #B	A request for Conditional Use Permit to operate a new restaurant, Tam Bien Restaurant, with an original Alcoholic Beverage Control (ABC) Type "41" (On-Sale, Beer and Wine, Public Eating Place) License. The existing restaurant received approval for a ABC Type-41 (On-Sale, Beer and Wine, Public Eating Place) License, under CUP-369-13, but was never exercised. The existing CUP-369-13 will be revoked, and become null and void.	Chu Bat Gioi, Inc. (Tam Bien Restaurant) 9906 Westminster Avenue Suite B GARDEN GROVE CA 92844	8	P. K.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-175-2020	Southwest corner of Westminster and Brookhurst - Mall of Fortune, at 9904 Westminster Ave #B	A request for Conditional Use Permit to operate an existing restaurant, CTB Eatery, with an original Alcoholic Beverage Control (ABC) Type "47" (On-Sale, General, Public Eating Place) License.	Five Brothers Corp. 9904 Westminster Avenue Suite B GARDEN GROVE CA 92844	9	P. K.
CUP-176-2020	Southwest corner of Euclid Street and Katella Avenue, at 10870 Katella Ave	A request for a Conditional Use Permit to operate an existing 29,112 square foot tenant space as a trade school, UEI College, for 220 students and 20 employees/instructors, located at 10870 Katella Avenue. The floor plan includes administrative offices, and classrooms and facilities for auto mechanic, , HVAC, dental hygenist, pharmacy technician, business, and medical courses.	Monica Maloney (CDL Design Group) 9265 Research Drive IRVINE CA 92618	9	P. K.
CUP-177-2020	Southwest corner of Garden Grove Boulevard and Gilbert Street, at 9446 Garden Grove Blvd	A request for Conditional Use Permit (CUP) approval to operate a new 1,510 square foot massage establishment, Rainbow Massage, located at 9446 Grove Boulevard (APN: 098-221-04), within an existing multi-tenant commercial shopping center.	Qing Geng 241 E Emerson Ave MONTEREY PARK CA 91755	9	C. C.
CUP-178-2020	East side of Harbor Boulevard and south of Chapman Avenue, at 12100 Harbor Blvd	A request for Conditional Use Permit approval to allow an existing retail store, Target, located at 12100 Harbor Boulevard, to operate with a new State Alcoholic Beverage Control (ABC) Type "21" (Off-Sale, General) License. The existing retail store is currently operating with an ABC Type "20" (Off-Sale, Beer and Wine) License, under the approval of Conditional Use Permit No. CUP-132-04. Upon approval and exercising of the subject request, the Conditional Use Permit previously governing the tenant space, CUP-132-04, shall be revoked and become null and void.	Target Corporation 33 S 6th St, CC-1128 MINNEAPOLIS MN 55402	9	C. C.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-179-2020	Northwest corner of Century Boulevard and Walnut Street , at 13071 Century Blvd	A request for Conditional Use Permit approval to re-establish a general auto repair use within an existing nonconforming 1,235 square foot building, previously used for general auto repair.	Nam Vo 12792 Leroy Ave GARDEN GROVE CA 92841	9	M. M.
CUP-182-2020	East of Euclid Street, north of Bixler Circle, at 11832 Euclid Street. , at 11832 Euclid St	A request for Conditional Use Permit approval to allow the construction and operation of a 60'-0" tall, unmanned, wireless telecommunication facility disguised as a pine tree (mono-pine), along with a 8' 0" tall equipment enclosure.	Willy Kazimi obo ATT Wireless 3300 Irvine Ave #300 NEWPORT BEACH CA 92660	7	M. M.
CUP-184-2020	Southwest corner of the Westminster Avenue and Lake Street, at 10602 Westminster Ave	The applicant requests Conditional Use Permit approval to operate an existing service station, OC Gas, with a new original State Alcoholic Beverage Control (ABC) Type "20" (Off-Sale Beer & Wine) License.	Donald Le 10602 Westminster Ave WESTMINSTER CA 92683	9	H. L.
CUP-185-2020	Southwest corner of Brookhurst Street and Garden Grove Boulevard, at 10130 Garden Grove Blvd	A request for Conditional Use Permit approval to upgrade the current State's Alcoholic Beverage Control (ABC) License from a Type "41" (Off-Sale, Beer and Wine - Eating Place) License to a Type "47" (On-Sale, General - Eating Place) License , for an existing restaurant, Oc & Lau, located at 10130 Garden Grove Blvd. Upon approval and exercise of the subject request, the Conditional Use Permit previously governing the tenant space, CUP-013-2014, shall be revoked and become null and void.	Tina Nguyen 10130 Garden Grove Blvd. #111-113 GARDEN GROVE CA 92844	9	H. L.

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CUP-186-2020	South side of Acacia Avenue between Nutwood Avenue and Joy Street, at 10527 Garden Grove Blvd	A request for Conditional Use Permit approval to operate a new "Industry, Standard" use, Phase Diagnostics, Inc., located at 10527 Garden Grove Boulevard (Assessor's Parcel No. 089-081-13). Phase Diagnostics specializes in research and development of novel sample preparation and diagnostic technologies and products, including the manufacturing and wholesales of life science research tools.	Phase Diagnostics, Inc. 10527 Garden Grove Blvd GARDEN GROVE CA 92843	9	C. C.
CUP-187-2020 IOU-003-2020 V-031-2020	Northwest corner of Chapman Avenue and Brookhurst Street, at 9691 Chapman Ave	A request for Interpretation of Use approval to determine the compatibility between an indoor playground with arcade games and the NMU zone classification, subject to Conditional Use Permit. In conjunction to the request, the applicant also requests approval of a Conditional Use Permit to allow the operation of a new, 14,000 square foot, indoor playground with arcades games and food services, L&L Kids Entertainment, at the Garden Grove Promenade shopping center, and approval of a Variance to deviate from the required minimum distance of 200 feet between an arcade and a residential zoned property.	L&L Kids Entertainment, Inc. 4046 Princeton Place YORBA LINDA CA 92886	7	H. L.
CUP-188-2020	South side of Garden Grove Boulevard, between Beach Boulevard, and Coast Street, at 8100 Garden Grove Blvd	A request for Conditional Use Permit approval to allow the operation of a new trade school, Sierra State University, in an existing 6,765 square foot 1-story building. The existing Conditional Use Permit governing the tenant space, for a culinary and trade school, CUP-035-2015, shall be revoked, and become null and void.	Young Yi Park 2064 Marengo Street #200 LOS ANGELES CA 90033	6	P. K.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-189-2020	Northeast corner of Garden Grove Boulevard and Sungrove Street, at 12867 Garden Grove Blvd	Request for two new State ABC Licenses at the Holiday Inn Express, located at 12867 Garden Grove Boulevard. A Type "41" is requested in the existing breakfast/bar area on the ground floor. The bar area will have hours of 5:00 p.m. to 9:00 p.m. for indoor seating only, and will serve pre-made snack foods. A Type "20" is requested in the existing lobby gift shop, for the sale of canned and bottle beer.	Geunwoo Yun 10940 Odell Avenue SUNLAND CA 91040	5	P. K.
CUP-190-2020	South side of Garden Grove Boulevard, between Galway Street and Gilbert Street, at 9618 Garden Grove Blvd	The applicant is requesting Conditional Use Permit (CUP) approval to expand an existing adult trade school, Stanton University, to 8,125 square feet to increase the occupants from 15 students to 100 students and 14 employees, located on the second floor of an existing 28,822 square foot two story multi-tenant building, within the AR Galleria Shopping Center.	Stanton University 9618 Garden Grove Blvd Suite #217 GARDEN GROVE CA 92844	6	M. M.
CUP-191-2020	Southwest corner of Garden Grove Boulevard and Brookhurst Street, at 10130 Garden Grove Blvd #107	A request for Conditional Use Permit approval to operate an existing restaurant, Butaton, located at 10130 Garden Grove Boulevard #107, with a new Alcoholic Beverage Control (ABC) Type "41" License (On-Sale, Beer and Wine, Public Eating Place).	James Nguyen 10130 Garden Grove Blvd #107 GARDEN GROVE CA 92844	5	C. C.

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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
CUP-192-2020	Southwest corner of Magnolia Street and Garden Grove Boulevard, at 13031 Magnolia St	A request for Conditional Use Permit approval to allow an existing convenience store, as part of an existing service (gas) station, Mobil, located at 13031 Magnolia Street, to continue to operate with an existing State Alcoholic Beverage Control (ABC) Type "20" (Off-Sale, Beer and Wine) License. The existing convenience store is currently operating with an ABC Type "20" (Off-Sale, Beer and Wine) License, under the approval of Conditional Use Permit No. CUP-109-72, approved in 1972. The Municipal Code requires the approval of a new Conditional Use Permit when there is a change of ownership of an ABC licensed establishment not possessing a Conditional Use Permit approved after January 1, 1986. Upon approval and exercising of the subject request, the Conditional Use Permit previously governing the tenant space, CUP-109-72, shall be revoked and become null and void.	Mobil Oil/Circle K Stores 13031 Magnolia St GARDEN GROVE CA 92844	5	C. C.
CUP-193-2020	West side of Harbor Boulevard just north of Westminster Avenue, at 13911 Harbor Blvd	A request for Conditional Use Permit approval to allow a new liquor store, Hero's Liquor and Market, located at 13911 Harbor Boulevard, to operate with a new State Alcoholic Beverage Control (ABC) Type "21" (Off-Sale, General) License.	Girges Gad 13161 Harbor Blvd GARDEN GROVE CA 92843	DENIED	C. C.
CUP-194-2020	Southeast corner of Chapman Avenue and Haster Street, at 13054 Chapman Ave	A request for Conditional Use Permit approval to allow an existing convenience store, 7-Eleven, to continue to operate with an existing State Alcoholic Beverage Control (ABC) Type "20" (Off-Sale, Beer and Wine) License. The existing convenience store is currently operating with an ABC Type "20" (Off-sale, Beer and Wine) without a Conditional Use Permit. The Municipal Code requires the approval of a new Conditional Use Permit when there is a change of ownership of an ABC licensed establishment not possessing a Conditional Use Permit approved after January 1, 1986.	7-Eleven, Inc. 330 Lambert Rd BREA CA 92821	5	H. L.

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CUP-195-2020	Southwest corner of Garden Grove Boulevard and Fairview Street, at 13152 Garden Grove Blvd	A request for a new ABC Type-20 (Off-sale, beer and wine) License at an existing 513 square foot gas station convenience store, located at 13152 Garden Grove Boulevard.	JD Fuel Inc. (Chandresh Ravalija) 2640 Camino Del Sol FULLERTON CA 92833	8	P. K.
CUP-196-2021	South side of Garden Grove Boulevard, between Cannery Street and Casa Linda Lane, at 9240 Garden Grove Blvd	A request for Conditional Use Permit approval for an existing 1,300 square foot restaurant, Mokkoji Shabu Shabu Bar, for a new Alcoholic Beverage Control (ABC) Type "41" (On-Sale, Beer and Wine - Eating Place) License.	A N Food World Corp 9828 Garden Grove Blvd #104 Garden Grove CA 92844	2	M. M.
CUP-198-2021 SP-095-2021	Southeast corner of Chapman Avenue and Nutwood Street, at 10510 Chapman Ave	Request to operate a religious facility on a 77,704 square foot lot, improved with five (5) single-story office buildings, connected with a single roof, with a combined total building area of 19,800 square feet. In 2015, a building permit was issued to convert Suites 300 and 1300 into a 2,870 square foot assembly hall. The plans includes modifying the existing structures to provide for six (6) separate building each with a separate roof, reconstructing three (3) of the existing buildings, and related parking lot and landscape improvements. The facility will include a building used for an assembly hall with ancillary office/conference space, two (2) dormitory buildings, a commissary (kitchen and dining) building, and two (2) storage buildings. The combined building area will be 19,800 square feet.	Jimmy Pham 10510 Chapman Ave GARDEN GROVE CA 92840	1	M. P.
CUP-199-2021	Southwest corner of Brookhurst Street and Garden Grove Boulevard, at 10130 Garden Grove Blvd #121	A request to operate an existing restaurant, Thai Avenue, with a new original ABC Type "41" (On-sale, Beer and Wine), located at 10130 Garden Grove Boulevard, Suite 121.	Thai Avenue 10130 Garden Grove Boulevard Suite 121 Garden Grove CA 92844	2	P. K.

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CUP-271-96 (MM1)	East of Bowen Street, South of Garden Grove Boulevard, North of Central Avenue, and West of Cypress Street, at 13082 Bowen St	Applicant is requesting to modify an existing Conditional Use Permit (CUP-271-96) to change the existing K-8 school to a K-12 school. The number of enrolled students will not be increased and will remain at 250 students, and there will be no building additions.	Olive Crest 2130 E 4th Street Santa Ana CA 92705	9	N. M.
CUP-339-11 (REV. 2020)	Southeast corner of Western Avenue and Lampson Avenue, at 12552 Western Ave	A request to modify the approved plans and Conditions of Approval, under Conditional Use Permit No. CUP-339-11 (REV. 2014), for an existing indoor sports facility, MAP Sports Facility, located at 12552 Western Avenue (Assessor's Parcel No. 215-032-01), to expand the hours of operation allowing daytime weekday business hours and activities and to expand the existing parking lot to provide additional parking spaces.	The Map Sports Facility 12552 Western Ave GARDEN GROVE CA 92841	9	C. C.
DR-039-2019	South side of Ora Drive, east of Roger Drive, at 11382 Ora Dr	Director's Review request to allow a fifth bathroom (a public/communal powder room), as part of a proposal to construct a two-story, 5,172 square-foot single family dwelling at 11382 Ora Drive.	Kamen Lai 8748 Valley Boulevard #K ROSEMEAD CA 91770	7	P. K.
DR-040-2019	South side of Russell Avenue, west of Deanann Place, east of Hope Street, North of Dakota Avenue, at 10232 Russell Ave	Director's Review request to construct two (2), two-story, multiple family dwelling units on a 9,641.25 square foot lot that is currently improved with a single-family home. The existing single-family home and detached garage will be demolished in order to accommodate the proposed residential development. Unit 1 will have a total living area of 1,925 square feet, while Unit 2 will have a total living area of 1,828 square feet. Each unit will consist of four (4) bedrooms, three (3) bathrooms, and a two-car enclosed garage. (Resubmittal of DR-021-2016)	Tu Van Nguyen 7362 Main Street Westminster CA 92683	7	P. K.

**Status #'s**

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**CITY OF GARDEN GROVE DEVELOPMENT PROJECTS UPDATE  
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CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
DR-041-2019	South of Lampson Avenue, east of Buaro Street, west of Leda Lane, north of Emrys Street. The property has an access easement across the property directly to the north., at 12322 Lampson Ave	Director's Review request to allow a fifth and sixth bathroom, as part of a proposal to construct a new two-story, 6,345 square-foot single family dwelling, detached three-car garage, and detached ADU at 12322 Lampson Avenue.	John A. Salat 11386 Woodgrove Road LAKE FOREST CA 92630	6	P. K.
DR-042-2019	South of Imperial Avenue, between Hope Street and Deanann Place. , at 10186 Imperial Ave	A request to build a Single Family Dwelling on a legal non-conforming, R-2 zoned property. Currently, the lot is vacant and unimproved.	Toby Nguyen 14832 Monroe St. MIDWAY CITY CA 92655	7	H. L.
DR-043-2019	East side of La Bonita Avenue just north of Westminster Avenue, at 13942 La Bonita Ave	A request to construct a duplex, consisting of two (2) detached units, on a lot located at 13942 La Bonita Avenue (Assessor's Parcel No. 100-153-10), which is improved with an existing 752 square foot one-story dwelling unit and an existing detached two-car garage. The scope of work will include the following: (i) demolish the existing dwelling and detached two-car garage; (ii) construct a new 1,962 square foot two-story dwelling unit (Unit 1) with a new attached two-car garage; and (iii) construct a new 2,194 square foot dwelling unit (Unit 2) and attached two-car garage.	Andrew Do 2870 Sycamore Lane ARCADIA CA 91006	7	P. K.

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DR-044-2019	Southwest corner of Stanford and Lucille Avenue, at 12751 Lucille Ave	A request to construct a 2nd dwelling unit with an attached 2-car garage at the rear of the property, to create a duplex on a R-2 zoned property located at 12751 Lucille Avenue. The lot is currently improved with a single family dwelling with an attached, two-car garage. In conjunction with the request, the applicant proposes to remodel the interior of the existing unit, located in front of the property, combining two bedrooms and one bath to create one (1) large master bedrooms with a jack-and-jill bathroom. No change in building footprint of the main dwelling has been proposed.	Orchid Nguyen 12751 Lucille Avenue GARDEN GROVE CA 92841	7	H. L.
DR-045-2019	Southwest corner of Dakota Avenue and Bowen Street, at 10232 Dakota Ave	A Director's Review request to demolish the existing single family dwelling to construct a new, detached, residential duplex on a R-2 zoned property located at 10232 Dakota Avenue.	LORNA GG, LLC 14221 Euclid St. Ste. #D GARDEN GROVE CA 92843	7	H. L.
DR-046-2020	East side of Magnolia St, between Stanford Ave and Garden Grove Blvd, at 12782 Magnolia St	A request to construct a duplex, consisting of two (2) attached units, on a lot located at 12782 Magnolia Street (Assessor's Parcel No. 133-432-34), which is improved with an existing 1,203 square foot one-story dwelling unit, and an existing attached 356 square foot two-car garage. The scope of work will include the following: (i) to demolish the existing 356 square foot garage, and 125 square feet of the existing unit; (ii) to add 290 square feet on the first floor, 847 square feet on the second floor, and a new 400 square foot garage for a combined 2,615 square foot Unit 1; and (iii) construct a new 3,112 square foot two-story dwelling with a 460 square two-car garage, for a combined 3,572 square foot Unit 2. There is a 15-foot street dedication along Magnolia Street.	Jenny Ly & William Tran 12782 Magnolia Street GARDEN GROVE CA 92841	5	P. K.

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DR-047-2020	East side of Cypress Street, north of Imperial Avenue., at 13242 Cypress St	Director's Review request to allow a fifth bathroom (a public/communal powder room), as part of a proposal to construct a two-story, 4,129 square-foot single family dwelling.	Thanh Vivian Vu 13242 Cypress St GARDEN GROVE CA 92843	6	M. M.
DR-049-2020	West side of Loara Street, just north of Chapman Avenue, at 11891 Loara St	Director's Review request to allow a fifth and sixth bathroom, as part of a proposal to construct a new two-story, 8-bedroom 4,999 square-foot single family dwelling, attached two-car garage, attached workshop, porte cochere, a detached two-car garage, and a detached ADU at 11891 Loara Street.	Tuan Nguyen 717 Rita Street REDONDO BEACH CA 90277	6	P. K.
GPA-001-2021 A-030-2021 SP-093-2021	South side of Chapman Avenue just east of Loreleen Street, at 9312 Chapman Ave	A REQUEST TO DEVELOP A 20,500 SQUARE FOOT LOT WITH A NEW MULTIPLE-FAMILY RESIDENTIAL PROJECT CONSISTING OF A SIX (6) UNIT APARTMENT BUILDING. THE SPECIFIC LAND USE ENTITLEMENT APPROVALS REQUESTED INCLUDE: (I) AMENDMENT TO REZONE THE PROPERTY FROM R-1 (SINGLE-FAMILY RESIDENTIAL) TO R-3 (MULTIPLE-FAMILY RESIDENTIAL) TO FACILITATE THE DEVELOPMENT OF THE RESIDENTIAL PROJECT; (II) GENERAL PLAN AMENDMENT TO AMEND THE GENERAL PLAN LAND USE DESIGNATION OF THE PROPERTY FROM LDR (LOW DENSITY RESIDENTIAL) TO MDR (MEDIUM DENSITY RESIDENTIAL) TO FACILITATE THE DEVELOPMENT OF THE RESIDENTIAL PROJECT; AND (III) SITE PLAN TO CONSTRUCT THE SIX (6) UNIT APARTMENT BUILDING ALONG WITH ASSOCIATED SITE IMPROVEMENTS. THE SITE IS LOCATED AT 9312 CHAPMAN AVENUE (ASSESSOR'S PARCEL NO. 133-082-27). IN CONJUNCTION WITH THE REQUEST, THE PLANNING COMMISSION WILL ALSO CONSIDER A RECOMMENDATION THAT THE CITY COUNCIL ADOPT A MITIGATED NEGATIVE DECLARATION AND MITIGATION MONITORING AND REPORTING PROGRAM FOR THE PROJECT.	Julie H. Vu 11165 Wasco Rd Garden Grove CA 92841	1	C. C.

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GPC-007-2019	northeast corner of Chapman Avenue and Debby Lane, at 12111 Chapman Ave	Report and Determination of General Plan conformity pursuant to Government Code 65402 for proposed disposition of City property.	City of Garden Grove 11222 Acacia Pkwy PO Box 3070 Garden Grove California 92842	9	L. M.
LLA-025-2020	Intersection of Loreleen Street and Catherine Avenue, west of Gilbert Street, at 9271 Catherine Ave, 12261 Loreleen St	A request for Lot Line Adjustment approval to eliminate two small parcels (Parcel "A" & Parcel "B"), for the purpose of reconfiguring the property line boundary between two developed, single-family residential properties, located at 9271 Catherine Avenue (parcel 1) and 12261 Loreleen Street (Parcel 2). No additional parcels will be created and no additional development is proposed.	Alice Rangel, Juan Rangel 9271 Catherine Avenue GARDEN GROVE CA 92841	5	P. K.
LLA-026-2020	South of Imperial Avenue, between Hope Street and Deanann Place, at 10182 Imperial Ave	A request for Lot Line Adjustment approval to remove an existing interior lot line on a property located at 10182 Imperial Avenue to accommodate the construction of a duplex previously approved under Site Plan Review No. SP-075-2019 and Variance No. V-025-2019	An Ha 12862 Joy Street GARDEN GROVE CA 92840	6	H. L.
PM-2020-112 SP-084-2020	Between Mac Murray and Magnolia Streets, just north of Chapman Avenue, at 11841 Magnolia St	A request for Site Plan approval to construct two (2) new single family residences at 11841 Magnolia Street. Each home will be 3,175 square feet, with 5 bedrooms, 4 baths, kitchen, living room, family room, dining room, and 706 square foot 3-car garage. Also, a request for a Tentative Parcel Map approval to subdivide the existing 15,552 square foot property into two (2) equal parcels of 7,776 square feet each.	Vien N. Thai & Anh M. Thai 2140 W. Victoria St. ANAHEIM CA 92804	5	P. K.

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PUD-104-70 (REV. 2019) SP-079-2019	Northwest corner of Knott Street and Acacia Avenue, at 12821 Knott St	A request to amend Planned Unit Development No. PUD-104-70 to facilitate an expansion of the existing 119,836 square foot industrial building with the construction of a 45,335 square foot one-story addition of industrial space. Also, a request for Site Plan approval to construct the 45,335 square foot one-story addition of industrial space to the existing 119,836 square foot industrial building, along with associated site improvements. The site is at 12821 Knott Street, including that portion of Brady Way, which fronts along the westerly property line of the subject site.	Rexford Industrial Realty L.P. 11620 Wilshire Blvd, 10th Floor LOS ANGELES CA 90025	7	C. C.
PUD-104-81/86/90 (Rev 2019)	NW Corner of Euclid/Quang Trung - West of Euclid Street, East of Corporate Drive, South of Forbes Avenue, and North of Emperor Quang Trung, at 14291 Euclid St, 14231 Euclid St	A request to amend PUD-104-81/86 Rev 90 to reduce the required landscape street setback in order to expand and improve the existing surface parking lot of a 47,922 square foot commercial shopping center. The proposal also includes the construction of a new two-story, 7,250 square foot building designated for retail and general office uses that will be presented as an item for consideration to the Planning Commission only. The subject lot is approximately 203,000 square feet. (The Conditions of Approval will pertain only to the PUD revision, and not the proposed building)	Bon Hoang 14291 Euclid Street D-115 GARDEN GROVE CA 92843	9	P. K.
SP-037-2017TE2 CUP-106-2017TE2 V-015-2017TE2	North side of Garden Grove Boulevard and west of Knott Street, at 7051 Garden Grove Blvd	The applicant is requesting approval of a one-year time extension (Time Extension #2) for the approved entitlements under Site Plan No. SP-037-2017, Variance No. V-015-2017, and Conditional Use Permit No. CUP-106-2017, for (i) the construction of a new service (gas) station, with a new drive-thru convenience store, on a vacant lot located at 7051 Garden Grove Boulevard, (ii) Variance approval to deviate from the minimum rear setback requirement in order to construct a trash enclosure within the rear ten-foot setback, along the northerly property line (adjacent to the SR-22 Freeway), and (iii) Conditional Use Permit approval to allow the new convenience store to operate with a new original State Alcoholic Beverage Control (ABC) Type "20" (Off Sale, Beer and Wine) License.	Rosa Estella Bermeo 7051 Garden Grove Blvd GARDEN GROVE CA 92841	5	C. C.

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SP-044-2017 (REV. 2019) V-024-2019	East side of Euclid Street just south of Acacia Parkway, at 12900 Euclid St	A request for modification to the approved plans under Site Plan No. SP-044-2017, for SteelCraft, to allow: (i) an approved bike rack/locker, located along the Euclid Street frontage, to be converted to a retail tenant space; and (ii) to modify a portion of the approved perimeter fence around the establishment, by extending the fence height to eight feet, for security purposes during non-business hours. Also, a request for Variance approvals: (i) for a deviation from the front setback requirement to allow the use of a container, which was originally approved as a bike rack/locker, for use as a retail tenant space, within a portion of the front setback area along the Euclid Street frontage; and (ii) for a deviation from the maximum fence height requirement to allow a portion of the eight-foot high perimeter fence to be located within the front setback area.	SteelCraft Garden Grove LP 3750 Long Beach Blvd, Suite 200 LONG BEACH CA 90807	9	C. C.
SP-048-2018MM1	South Side of Garden Grove Boulevard, west of Brookhurst Street at 10080 Garden Grove boulevard and the property adjacent to the south at 9860 Larson Avenue., at 10080 Garden Grove Blvd, 9860 Larson Ave	A request for modification of conditions of approval as well as replacement of a mitigation measure in a previously adopted Mitigated Negative Declaration for an approved 394-unit affordable senior housing project that includes 12,938 square feet of commercial retail space.	AMG & Associates, LLC 16633 Ventura Boulevard, Suite 101 ENCINO CA 91436	7	L. M.
SP-053-2018 (Reinstatement-2020)	West side of Main Street, between Acacia Parkway and Garden Grove Boulevard, at 12885 Main Street, at 12885 Main St, 12891 Main St (Inactive)	A request to reinstate the approval of a Site Plan to construct a new mixed-use building with a commercial tenant space of approximately 3,888 sq. ft. on the Main Street frontage and 9 residential units above. The project includes a density bonus of 35% under the State Density Bonus allowance and two concessions: one to reduce the minimum size of a private open space balcony; and a reduction in a minimum dimension of a passive recreation area.	Avi Marciano 24 Hammond Ste. C IRVINE CA 92618	5	P. K.

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SP-066-2019	South side of Trask Avenue and just east of Brookhurst Street, at 10150 Trask Ave	A request for Site Plan approval to construct a 3,567 square foot one-story auto repair building attached to an existing one-story 846 square foot car wash building, on a lot improved with an existing Chevrolet auto dealership located at 10150 Trask Avenue.	Simpson Garden Grove, Inc. 10150 Trask Ave GARDEN GROVE CA 92843	9	C. C.
SP-069-2019 CUP-155-2019	North side of Chapman Avenue, west of Brookhurst Street, located at 9845 Chapman Avenue., at 9845 Chapman Ave	A request for Site Plan and Conditional Use Permit approval to rebuild an existing 3,710 square foot McDonald's restaurant pad building with a drive-thru on the southerly portion of the existing Garden Grove Promenade shopping center, along with site improvements that include re-configuring of the existing parking spaces and drive-thru lane, and new landscaping.	Christine Cho/ McDonald's Corporation 3800 Kilroy Airport Way, Ste. 200 LONG BEACH CA 90806	9	M. M.
SP-070-2019 V-023-2019	Northwest corner of Westminster Avenue and Atlantis Way, at 9191 Westminster Ave	A request for Site Plan approval to construct a 7,140 square foot 3rd floor addition to an existing 2-story 29,736 square foot medical office building, located at 9191 Westminster Avenue (APN: 098-401-22). The new 3rd floor addition areas are intended for additional medical office and storage space. Also, a request for Variance approval to deviate from the maximum stories and height permitted in the O-P (Office Professional) zone to facilitate the construction of the new 3rd floor addition.	Michael Dao 9191 Westminster Avenue GARDEN GROVE CA 92844	9	C. C.
SP-071-2019	West side of Nelson Street, north of Stanford Avenue, at 12701 and 12671 Nelson Street. , at 12701 Nelson St, 12671 Nelson St	A request by St. Columban Church, located at 10801 Stanford Avenue, for Site Plan approval to convert two existing single family dwellings, located across Nelson Street at 12671 and 12701 Nelson Street, on an approximately 21,760 square foot lot, into 3,007 square feet of additional office and meeting space.	Saint Columban Church 10801 Stanford Avenue GARDEN GROVE CA 92840	6	M. M.

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SP-073-2019	West side of Louise Street between Acacia Avenue and Garden Grove Boulevard, at 12931 Louise St	A request for Site Plan approval to demolish all existing on-site improvements, which include an existing single-family residence and two (2) detached accessory structures, and to construct four (4) new two-story apartment units, along with associated site improvements, on a 14,967 square foot lot, located at 12931 Louise Street (Assessor's Parcel No. 133-474-07).	Frank Le 14211 Riata St WESTMINSTER CA 92683	7	C. C.
SP-075-2019 V-025-2019	South of Imperial Avenue, between Hope Street and Deanann Place, at 10182 Imperial Ave	Site Plan request to construct two (2) detached, two-story, multiple-family residential units with an attached two (2) car enclosed garage on a 8,837 square foot lot. Each unit will have a total living area of 2,067 square feet and 2,195 square feet. As part of this project, a five-foot public right-of-way street dedication is required, which will reduce the lot size to 8,485 square feet. In conjunction to the building request, Variance request to allow the project to deviate from the minimum 8,712 square foot lot size of the R-2 zone. The existing single-family home will be demolished to accommodate the proposed development.	An Ha 12862 Joy Street GARDEN GROVE CA 92840	6	H. L.
SP-076-2019	Southwest corner of Garden Grove Boulevard and Haster Street at 12862 Garden Grove Boulevard., at 12862 Garden Grove Blvd	A request for Site Plan approval to relocate certain specific existing billboards and convert them into one (1) two-sided electronic billboard located along the Garden Grove (22) Freeway. A Mitigated Negative Declaration has been prepared for this project and will be considered for adoption along with the subject Site Plan.	Outfront Media 1731 Workman Street LOS ANGELES CA 90031	9	P. G.

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SP-078-2019 CUP-158-2019	, at 11352 Acacia Pkwy, 12911 7 Th St, 12902 7 Th St, 12912 7 Th St, 12911 8 Th St, 12932 7 Th St, 11361 Garden Grove Blvd, 11391 Garden Grove Blvd, 11412 Acacia Pkwy	A request by Cottage Industries, LLC for approval of a Site Plan and a Conditional Use Permit for the Cottage Industries Art Block Project. The proposed Site Plan would allow the conversion of nine (9) existing residential structures and nine (9) existing accessory structures, along with allowing the construction of six (6) new commercial structures with a combined square footage of 2,800 square feet, to accommodate new commercial restaurant, office/service, and motel uses. The Conditional Use Permit will allow the operation of a motel use within ten (10) building structures located on six (6) properties of the project site. The project site includes a total of nine (9) properties located within the Civic Center Area.	Cottage Industries, LLC 709 Randolph Ave COSTA MESA CA 92626	5	M. P.
SP-081-2020 Tentative Tract Map No. 18181	, at 11712 Lampson Ave	A request for Site Plan and Tentative Map approval to subdivide an existing 47,286 square foot lot, improved with a single-family home, into four (4) residential lots that will be served by a private street designed as cul-de-sac (5th lot). Each will have a lot size of 10,238 square feet (Lot 1), 9,007 square feet (Lot 2), 10,034 square feet (Lot 3), and 7,576 square feet (Lot 4). The existing single-family home will be reconfigured to fit within the developable lot area of Lot 1, and will include the construction of a new second-story addition and an attached Accessory Dwelling Unit (ADU). Lots 2, 3 and 4 will each be improved with a new two-story, single-family home and an accessory dwelling unit. Also, a minor land deviation to allow the front yard fence for Lot 1, located along Lampson Avenue, to be constructed at a height of 6 feet.	Nhan Vuong (for Certified mail) 11022 Winners Circle, Suite 200 LOS ALAMITOS CA 90720	5	M. P.
SP-082-2020 CUP-180-2020	Northwest corner of Chapman Avenue and Dale Street, at 8471 Chapman Ave	A request to demolish an existing convenience store, and construct a new 2,232 sqft 24-hr convenience store with a 1,800 sqft fueling canopy with 4 Multi-Product Dispensing units, each with two pumps. The existing store currently licensed has a ABC Type-20 (Off-sale beer and wine) License, under CUP-228-08. The existing CUP will be revoked, and a new one created for the gas station, and for the Type-20 License.	7-Eleven, Inc. 1722 Routh Street Suite 1000 DALLAS TX 75201	6	P. K.

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SP-083-2020	West of Adelle Street, between Garden Grove Boulevard and Acacia Avenue, at 12881 Adelle St	A request for Site Plan approval to demolish an existing duplex (two detached units) and an existing detached garage, and to construct a new attached, three-story, four unit (quadplex) apartment building, on a GGMU-2 zoned property located at 12881 Adelle Street (Assessor's Parcel No. 133-472-02).	Mark Tran 12601 Sweetbriar Dr GARDEN GROVE CA 92840	5	H. L.
SP-085-2020	Southeast corner of Harbor Boulevard and Chapman Avenue, at 12100 Harbor Blvd	A Site Plan request to convert the existing garden center structure to additional stock area for an existing Target store. The existing garden center is approximately 9,800 square feet, with the new stock room only taking 9,292 square feet, and the remaining 508 square feet being demolished. No changes are proposed to the remainder of the site, parking area, or drive aisles. The subject property is located at 12100 Harbor Boulevard, in the HCSP zone.	Kimley-Horn and Associates, Inc. (Justin Becker) 401 B Street Suite 600 SAN DIEGO CA 92101	7	P. K.
SP-086-2020 LLA-024-2020	North of Chapman Avenue, between Gilbert Street and Brookhurst Street , at 9665 Chapman Ave	A request for Site Plan approval to construct a new, 4,200 square foot, one-story bank building for Citi Bank along with associated site improvements at the Garden Grove Promenade shopping center. In conjunction with the request, the applicant also requests approval of a Lot Line Adjustment to adjust an interior lot line by 61.99 feet, to accommodate the construction of the new building.	HGGA PROMENADE, L.P. 23 Corporate Plaza Suite 245 NEWPORT BEACH CA 92660	7	H. L.
SP-087-2020 PM-2023-2020	Southwest corner of Harbor Boulevard and Trask Avenue, at 13551 Harbor Blvd	A request for Site Plan approval to construct a new 43,934 square-foot self-storage facility with an office and a manager's dwelling along with associated site improvements on a property located at 13531 and 13551 Harbor Boulevard. Also, a Tentative Parcel Map approval to consolidate four (4) existing parcels into one (1) single lot to accommodate the construction of the new self-storage facility.	William T. Truxaw 1915 W. Orangewood Avenue ORANGE CA 92868	7	H. L.

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COMMUNITY & ECONOMIC DEVELOPMENT DEPARTMENT**

This report is current through December 2020  
For the most recent information contact the Planning Division at (714) 741-5312.

CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
SP-090-2020	Southeast corner of Chapman Avenue and Harbor Boulevard, at 12002 Harbor Blvd	A request for site plan approval for the opening of a new drive-thru 7 Leaves Cafe in an existing 1,900 square foot drive-thru building. The proposal includes: interior and exterior tenant improvements, and change of use from a drive-thru pharmacy to a drive-thru restaurant. The subject property is located at 12002 Harbor Boulevard, in the Harbor Corridor Specific Plan (HCSP) zone.	7 Leaves Cafe (Vinh Nguyen) 14361 N Euclid St Ste. 3a & 3b GARDEN GROVE CA 92843	7	P. K.
SP-091-2020	Southwest corner of Trask Avenue and Brookhurst Street, at 9898 Trask Ave	A request to expand the existing Hyundai car dealership showroom and service center. The existing open-air service drive-up area will be enclosed, and slightly expanded. The showroom and customer service building will also be expanded. In total, approximately 3,000 square feet of existing building area will be enclosed, and approximately 500 square feet added. A new approximately 700 square foot vehicle pick-up canopy will be added. The facade of the existing building will also be redone. The subject site is located at 9898 Trask Avenue.	Pete Shaver 16555 Beach Boulevard GARDEN GROVE CA 92647	6	P. K.
SP-092-2021 PM-2018-122	12872 Lampson Ave	A request for Tentative Parcel Map and Site Plan approval for the subdivision of an existing property in order to construct two (2) new single family residences at 12872 Lampson Street. The subdivision will split the existing 14,400 square foot property into two (2) parcels of 7,200, with one (1) parcel ultimately reduced to 6,916 square feet after a street dedication. The first home will be 3,182 square feet, with six (6) bedrooms, four (4) bathrooms, a kitchen, living room, family room, dining room, and a three-car garage. The second home will be 3,247 square feet, with four (4) bedrooms, four (4) bathrooms, a kitchen, family room, dining room, living room, and two-car garage. In conjunction with the request, the Planning Commission will also consider a determination that the project is categorically exempt from the California Environmental Quality Act (CEQA) pursuant to Sections 15303 – New Construction or Conversion of Small Structures and 15315 – Minor Land Divisions.	Lieu Nguyen & Hieu Tran 10552 Sycamore Avenue STANTON CA 90680	1	P. K.

Status #'s

- 1 - Awaiting Planning Comm. Review
- 2 - Awaiting Zoning Admin Review
- 3 - Awaiting Director Review

- 4 - Awaiting City Council Approval
- 5 - Entitlements Granted
- 6 - In Plan Check

- 7 - Under Construction
- 8 - Finalled
- 9- Project/Permit Complete





**CITY OF GARDEN GROVE DEVELOPMENT PROJECTS UPDATE  
COMMUNITY & ECONOMIC DEVELOPMENT DEPARTMENT**

This report is current through December 2020  
For the most recent information contact the Planning Division at (714) 741-5312.

CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
SP-094-2021 CUP-197-2021	North side of Garden Grove Boulevard, west of Knott Street, at 6911 Garden Grove Blvd	A request for Conditional Use Permit approval to convert a full-service car wash to a self-service automatic car wash along with a request for Site Plan approval to demolish an existing office building with an attached fueling canopy to allow the installation of self-service vacuum stations and equipment improvements in the tunnel that is being reversed for improved vehicular circulation. Upon approval, CUP-109-92 allowing the full service car wash, shall be revoked and be null & void.	Freeway Express Wash LLC 3405 Sepulveda Blvd. Torrance CA 90505	1	M. M.
SV-001-2019	Southern portion of Brady Way, south of Stanford Avenue, as depicted in Attachment "A" , at 12821 Knott St	A request for the Planning Commission to find and report to the City Council, pursuant to Government Code Section 65402, that the proposed street vacation and disposition of the southern portion of Brady Way, south of Stanford Avenue, as depicted in Attachment "A", by the City of Garden Grove is in conformity with the General Plan.	City of Garden Grove	9	C. C.
Tentative Tract Map No. TT-17455 (Amended 2020)	Northeast corner of Harbor Boulevard and Twintree Lane, at 12222 Harbor Blvd, 12252 Harbor Blvd (Inactive), 12262 Harbor Blvd (Inactive), 12272 Harbor Blvd (Inactive), 12292 Harbor Blvd (Inactive), 12302 Harbor Blvd, 12511 Twintree Ln (Inactive), 12531 Twintree Ln (Inactive), 12551 Twintree Ln (Inactive), 12571 Twintree Ln (Inactive), 12233 Choisser Rd, 12235 Choisser Rd, 12237 Choisser Rd, 12239 Choisser Rd	A request to amend Tentative Tract Map No. TT-17455 that was originally approved by the Garden Grove City Council in 2017 to reconfigure 15 existing parcels to create two (2) commercial parcels to facilitate the development of the Site C Hotel Project; to adjust the rear lot lines of four (4) existing residential lots on Choisser Road; and to create the future commercial condominiumization of the Site C Hotel Project. The developer proposes to reconfigure and further subdivide the commercial lots for the Site "C" Hotel Project from two (2) to four (4) commercial lots, which continuing to maintain the same aggregate land area as previously approved. The amended Tentative Tract Map will create four (4) commercial lots to facilitate the development of the Site C Hotel Project; will adjust the rear lot lines of four (4) existing residential lots on Choisser Road; will create the future commercial condominiumization of the Site C Hotel Project; and will create a letter lot easement on Harbor Boulevard.	Danny Wei 12966 Euclid Street GARDEN GROVE CA 92840	5	M. P.

Status #'s

- 1 - Awaiting Planning Comm. Review
- 2 - Awaiting Zoning Admin Review
- 3 - Awaiting Director Review

- 4 - Awaiting City Council Approval
- 5 - Entitlements Granted
- 6 - In Plan Check

- 7 - Under Construction
- 8 - Finaled
- 9- Project/Permit Complete



**CITY OF GARDEN GROVE DEVELOPMENT PROJECTS UPDATE  
COMMUNITY & ECONOMIC DEVELOPMENT DEPARTMENT**

**This report is current through December 2020  
For the most recent information contact the Planning Division at (714) 741-5312.**

CASE #	SITE ADDRESS	PROJECT DESCRIPTION	APPLICANT	STATUS	PLANNER
V-028-2019	South of Garden Grove Boulevard, east of Partridge Street , at 12750 Garden Grove Blvd	A request for Variance approval from Sections 9.20.040.A and 9.20.040.2.c of Title 9 of the Municipal Code to allow the construction of a second free-standing monument sign on a lot that is less than 5 acres, and to allow the monument sign to be located less than 25 feet from an adjacent property line, for an existing integrated professional office development located at 12750 Garden Grove Boulevard in the HCSP-OP (Harbor Corridor Specific Plan-Office Processional) zone.	Gerard Signs 2000 Placentia Avenue COSTA MESA CA 92627	9	M. M.

**Status #'s**

- 1 - Awaiting Planning Comm. Review
- 2 - Awaiting Zoning Admin Review
- 3 - Awaiting Director Review

- 4 - Awaiting City Council Approval
- 5 - Entitlements Granted
- 6 - In Plan Check

- 7 - Under Construction
- 8 - Finaled
- 9- Project/Permit Complete

**City of Garden Grove**

**INTER-DEPARTMENT MEMORANDUM**

To: Scott Stiles  
From: Ana Pulido  
Dept.: City Manager's Office  
Dept.: City Manager's Office  
Subject: ADVERTISING PLACEMENT IN  
VIETNAMESE PUBLICATION FOR  
LUNAR NEW YEAR (TET) 2021  
Date: January 28, 2021

Furthering the City's goal to enhance ethnic outreach to the Vietnamese community, the City of Garden Grove annually purchases a full-page ad in the Nguoi Viet's Tet issue magazine. This year, 2021, is the Year of the Ox, and New Year's Day falls on Friday, February 12.

The ad on page 29 features New Year greetings from the City including a photo that was taken in 2018 of all City Council members. In addition, the magazine features ads from the Garden Grove Police Department on page 31. Each City Council member has received a copy of the magazine.

The 2021 Tet edition magazines are available throughout the Vietnamese community in Orange County and nationwide. It's well-read and kept by Vietnamese readers.

*Ana S. Pulido*  
Ana Pulido  
Public Information Officer

*Kristy Thai*  
By: Kristy Thai  
Bilingual Community Liaison



# ORANGE COUNTY SHERIFF'S DEPARTMENT

SHERIFF-CORONER DON BARNES

OFFICE OF THE SHERIFF

January 13, 2021

Garden Grove City Council  
11222 Acacia Parkway  
Garden Grove, CA 92840

**RE: Appeal in Campbell, et al. v Barnes**

Dear Mayor and Councilmembers:


Thank you for supporting my appeal of the December 11, 2020 court order concerning the release of inmates from the Orange County Jail. Nearly every city in Orange County made clear their opposition to this order and articulated the negative impact releases would have on their community's public safety. I applaud your stance and appreciate your willingness to take action so quickly.

I remain committed to keeping inmates who pose a risk to the public in jail. I am equally committed to keeping those inmates safe while they are in my custody. Since the onset of the pandemic, my department, in cooperation with the Orange County Health Care Agency, has implemented a plan to mitigate the spread of COVID-19 in our jails. We have set stringent booking procedures, regularly tested inmates and staff, required the use of PPE, instituted strict hygiene standards, and released some low-level inmates early in order to meet housing needs. The plan has proven effective. The recent surge in COVID-19 cases experienced by the community did make its way into the jail. Last month we had approximately 1200 inmates who tested positive for COVID-19. Utilizing our plan, we have decreased this number to under 300 positive cases in a matter of weeks. It is important to note that this was accomplished without a large scale release of dangerous inmates. Instead, we continued to implement our ongoing COVID-19 mitigation plan with demonstrated successful results.

As you know, on December 23, 2020 I formally filed my appeal and request for immediate stay with the State Appellate Court. Although the request for immediate stay was not granted, the appeal remains under consideration pending final action by the Superior Court Judge. On December 31, 2020 I submitted my COVID-19 Jail Response Plan to the Superior Court. The plan details our protocols for limiting the spread of COVID-19. The plan does not, and will not, include the release of any dangerous inmate into the community. The Superior Court held a status hearing on January 8, 2021 in which the Judge decided to hold additional hearings to receive testimony from expert witnesses. I am confident this testimony will demonstrate the success of our efforts in the jail and make clear that releasing additional inmates is an unnecessary risk. However, the avenue of appeal remains an option should the Superior Court move forward with the release order.

Your continued support of our efforts is greatly appreciated. Thank you for your commitment to the safety of Orange County residents.

Sincerely,

  
Don Barnes  
Sheriff-Coroner

550 N. FLOWER STREET, SANTA ANA, CA 92703 | 714-647-1800

[www.ocsd.org](http://www.ocsd.org)

MAYOR  
Vicente Sarmiento  
MAYOR PRO TEM  
David Penalzoza  
COUNCILMEMBERS  
Phil Bacerra  
Johnathan Ryan Hernandez  
Jessie Lopez  
Nelida Mendoza  
Thai Viet Phan



CITY MANAGER  
Kristine Ridge  
CITY ATTORNEY  
Sonia R. Carvalho  
CLERK OF THE COUNCIL  
Daisy Gomez

## CITY OF SANTA ANA

### CITY MANAGER'S OFFICE

20 Civic Center Plaza • M-31  
Santa Ana, California 92703  
[www.santa-ana.org](http://www.santa-ana.org)

January 6, 2021

Garden Grove City Council  
P.O. Box 3070  
Garden Grove, CA 92842

#### **Subject: Drinking Water Quality Notification of PFAS**

Dear Mayor Jones and City Council:

The City of Santa Ana has recently tested its drinking water supply wells for per- and polyfluoroalkyl substances (PFAS) under an order from the California State Water Resources Control Board (SWRCB) – Division of Drinking Water (DDW).

PFAS are a diverse family of manmade chemicals resistant to heat, water, and oil that have been used for decades in hundreds of industrial applications and consumer products such as carpeting, apparels, upholstery, food paper wrappings, fire-fighting foams and metal plating. PFAS have been found both in the environment and in blood samples of the general U.S. population. PFAS are present in many common items that we come in contact with on a regular basis and water is just one of many ways that humans can be exposed to these substances. There is evidence that exposure to PFAS can lead to adverse human health effects.

Two specific PFAS chemicals included in our testing are perfluorooctanoic acid (PFOA) and perfluorooctane sulfonate (PFOS). In August 2019, the DDW established revised Notification Levels<sup>1</sup> for PFOA and PFOS at 5.1 nanograms per liter (ng/L) and 6.5 ng/L, respectively, as well as revised Response Levels of 10 ng/L and 40 ng/L, respectively, in February 2020. A nanogram is also known as a "part-per-trillion" and one nanogram per liter is the equivalent of four grains of sugar dissolved in an Olympic-sized swimming pool.

Notification Levels are precautionary health-based advisory levels established by the DDW while further research and analysis are conducted by the state to determine the necessity of setting an

<sup>1</sup> [https://www.waterboards.ca.gov/drinking\\_water/cert/cdrinkingwater/PFOA\\_PFOS.html](https://www.waterboards.ca.gov/drinking_water/cert/cdrinkingwater/PFOA_PFOS.html)

#### SANTA ANA CITY COUNCIL

Vicente Sarmiento  
Mayor  
[vsarmiento@santa-ana.org](mailto:vsarmiento@santa-ana.org)

David Penalzoza  
Mayor Pro Tem, Ward 2  
[dpenalzoza@santa-ana.org](mailto:dpenalzoza@santa-ana.org)

Thai Viet Phan  
Ward 1  
[thphan@santa-ana.org](mailto:thphan@santa-ana.org)

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Ward 3  
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Ward 4  
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Johnathan Ryan Hernandez  
Ward 5  
[jrvanhernandez@santa-ana.org](mailto:jrvanhernandez@santa-ana.org)

Nelida Mendoza  
Ward 6  
[nmendoza@santa-ana.org](mailto:nmendoza@santa-ana.org)

enforceable drinking water maximum contaminant level (MCL). The Response Level represents the level at which DDW recommends a drinking water source be taken out of service. The Notification Levels for PFOA and PFOS are based on a one-in-one-million lifetime cancer risk assuming chronic exposure. An enforceable drinking water MCL can be promulgated by either the state or nationally by United States Environmental Protection Agency (USEPA) through deliberate processes prescribed in state and federal law. The state DDW commenced the state MCL process for PFOA and PFOS in November 2019 and estimated completion by the fall of 2023; in March 2020, the USEPA made a preliminary regulatory determination in favor of establishing federal drinking water standards for PFOA and PFOS.

Pursuant to California Health and Safety Code Section 116455, you are receiving this notice because a small portion of the City of Garden Grove receives drinking water from the City of Santa Ana's domestic water supply system. Our testing concluded that water produced by Well 27 (730 E. Memory Lane), Well 28 (730 E. Memory Lane), Well 31 (1815 E. Chestnut Street) and Well 40 (1753 E. Fruit Street) have exceeded the Notification Level of 5.1 ng/L and the Response Level of 10 ng/L for PFOA, along with the Notification Level of 6.5 ng/L for PFOS. The Response Level of 40 ng/L for PFOS was not exceeded.

The table below summarizes the test results and the corresponding Notification and Response levels:

Constituent	Notification Level	Response Level	Well 27	Well 28	Well 31	Well 40
PFOA (ng/L)	5.1	10.0	15.9	20.0	17.0	15.1
PFOS (ng/L)	6.5	40.0	25.7	27.9	23.2	19.4
PFOA + PFOS (ng/L)		70.0	41.6	47.9	40.2	34.5

Upon our first findings of the above-mentioned levels, all four groundwater wells listed were removed from service. The wells will continue to be out of service until further notice.

Given these results, we have decided to no longer serve the water from these sources to our customers and will begin using other sources to meet our customers' drinking water needs. We will continue to monitor PFOA, PFOS and other water quality measurements to ensure the health and safety of our customers. While we have decided to discontinue the use of these wells, we are aware that other local providers may select to continue providing water. We know that each water system's situation is unique, and these decisions are made with safety and water quality as the top considerations. There are ways to reduce these levels in our water supply, including working with regulators to develop a water blending plan. We are also working closely with the Orange County Water District (OCWD), the local groundwater basin management agency, on engineering planning and pilot treatment testing studies in order to develop water treatment facilities that will allow the City to resume using its affected wells.

Drinking Water Quality Notification of PFAS: Page 3

The City of Santa Ana provides reliable and high-quality drinking water meeting all state and federal standards to customers in your area. Approximately 77 percent of our water supply comes from wells pumping water from our local underlying groundwater basin, which is managed by OCWD.

Drinking water quality is of paramount importance to the City and OCWD. We can assure you that all drinking water delivered to our customers meets current state and federal regulations. We will continue to update you about PFAS and related drinking water quality issues as new information emerges.

In the interim, should you have any questions on this matter, please contact Cesar Barrera, P.E., Deputy Public Works Director/Water Resources Manager, at 714-647-3387 or via e-mail at [cbarrera@santa-ana.org](mailto:cbarrera@santa-ana.org).

Sincerely,



Kristine Ridge  
City Manager



# Willowick Golf Course Year in Review

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2020



# Aerification

## SRPING

Aerified all 18 greens pulling .5" cores.  
Greens top-dressed and fertilized

Aerified 18 tee boxes 0.5" cores  
Tee boxes top-dressed and fertilized

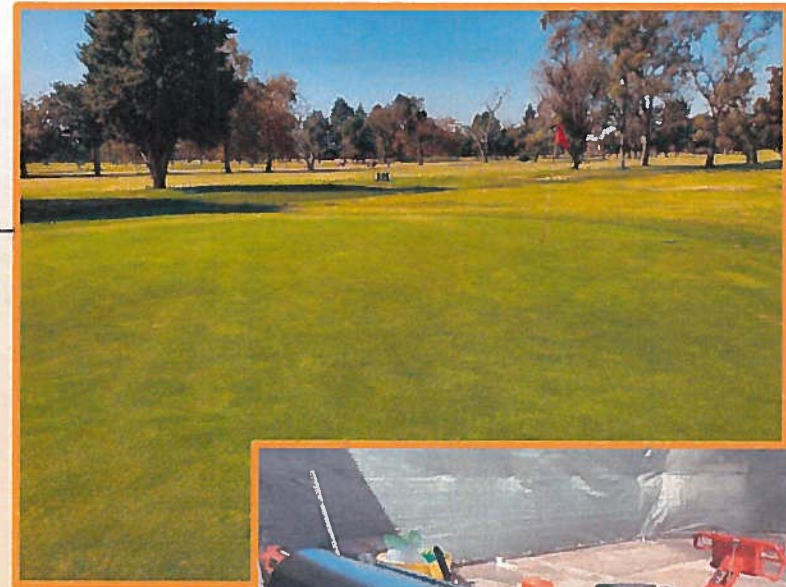
Aerified 3 practice greens 0.5" cores  
Greens top-dressed and fertilized

## FALL

Aerified all 18 greens pulling .5" cores.  
Greens top-dressed and fertilized

Aerified driving range hitting deck 0.5" cores  
Hitting deck top-dressed and fertilized

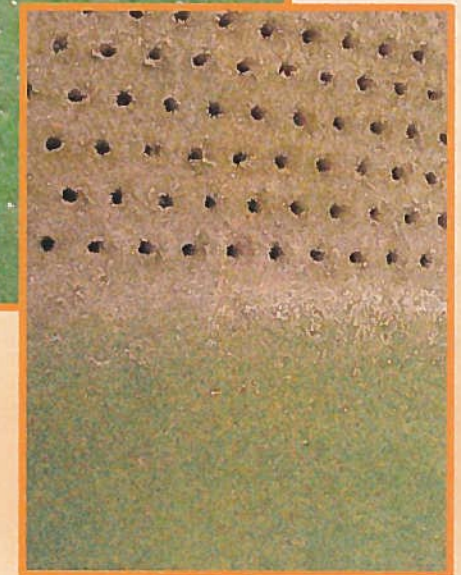
Aerified 3 practice greens 0.5" cores  
Greens top-dressed and fertilized



# Aerification

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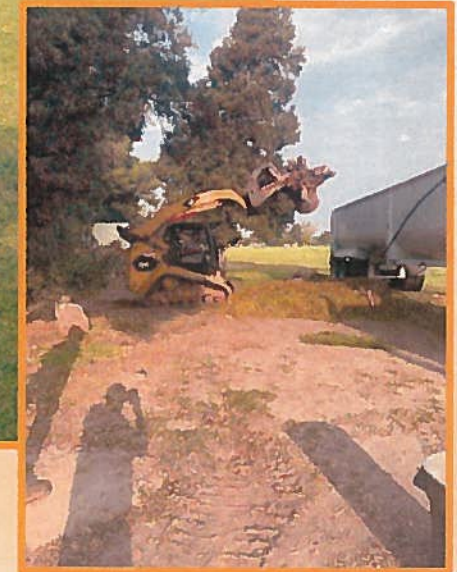
- Aerification is a critical process necessary to alleviate compaction of the soil under the greens from heavy golfer traffic.
- Removing cores and filling the holes with sand allows water to better drain and penetrate to the roots creating better conditions for healthy grass to grow and avoid turf diseases.
- Additionally, aerification helps remove the thatch layer composed of dead and decaying plant matter under the healthy grass surface and promotes a smoother putting surface.
- It is critical to carry out this process twice a year in the spring and fall, however, this process had been ignored for over 5 years prior to March 2019.



# Debris Removal & Tree Trimming

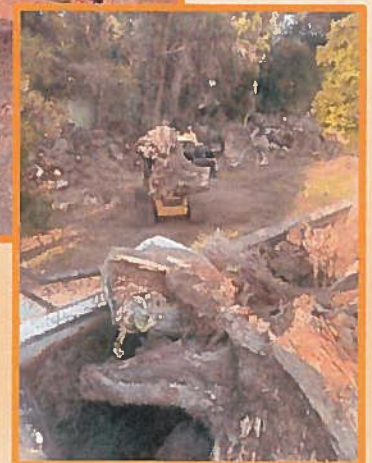
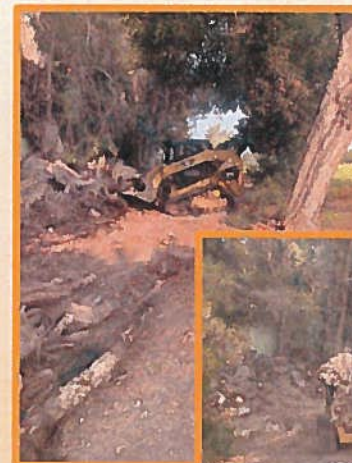
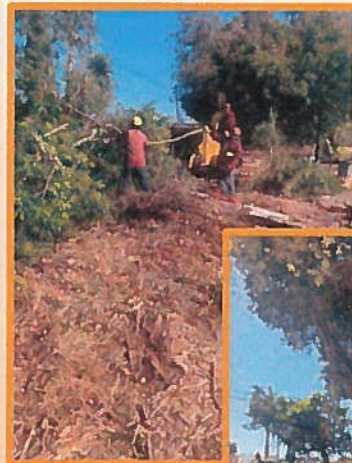
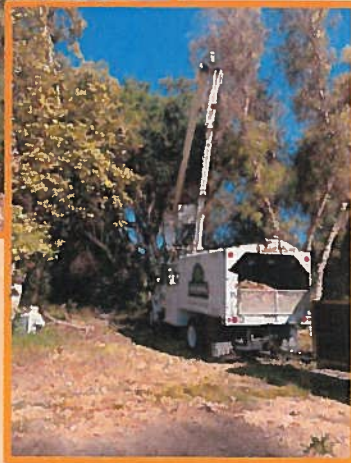
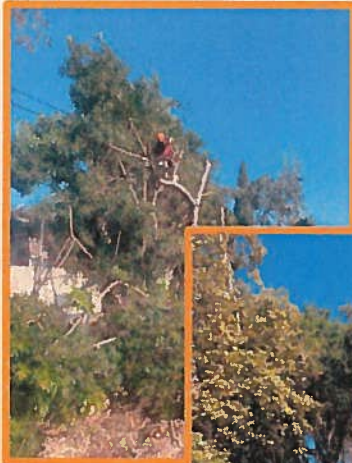
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- Extensive tree trimming and brush removal both along the perimeter and on course to eliminate overgrowth and dangerous dead tree limbs.
- Removed old accumulation of debris along the course perimeter especially a large wood pile on hole 18.
- Used cut trees to mulch perimeter areas along fence line.



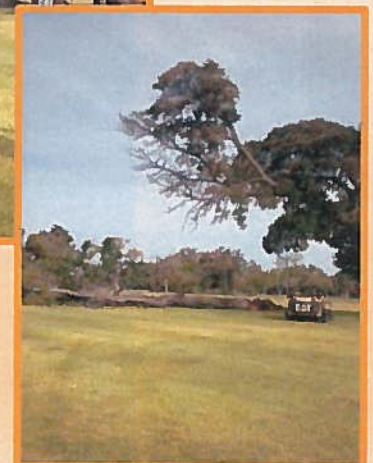
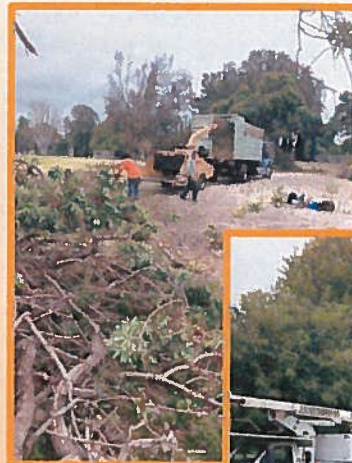
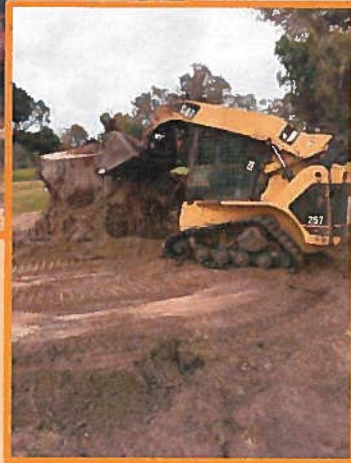
# Debris Removal & Tree Trimming Photos

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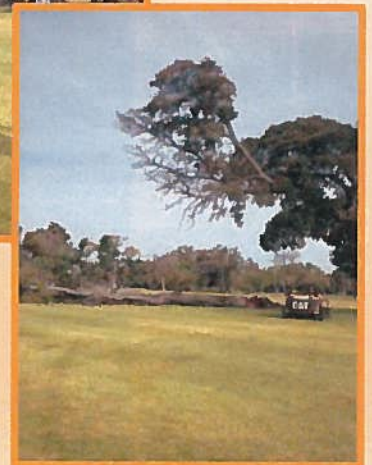
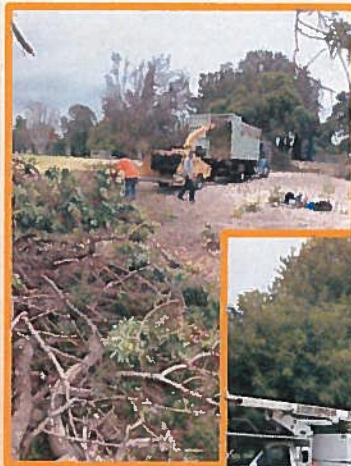
# Debris Removal & Tree Trimming Photos Contd...

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# Debris Removal & Tree Trimming Photos Contd...

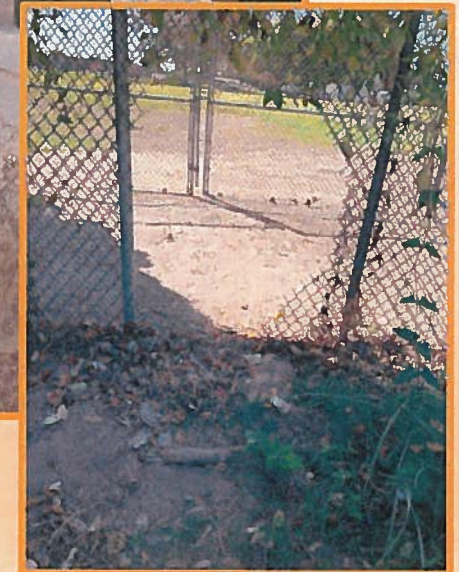
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# Fence Line Repair and Graffiti Removal

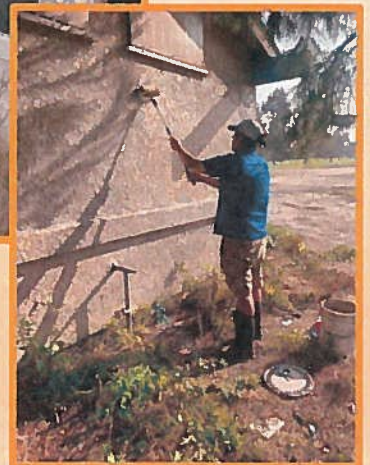
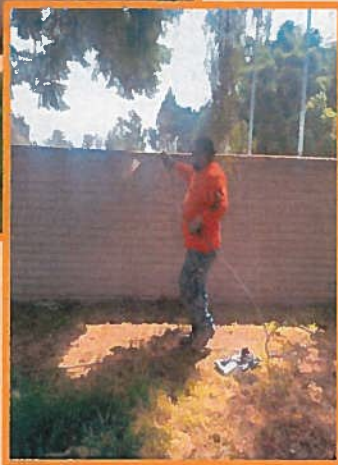
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- Ongoing graffiti removal and repainting in clubhouse area as well as along the course perimeter.
- Repainting efforts in-house and with the assistance of Santa Ana Public Works Agency Graffiti Street Cleaning Services Program.
- Ongoing repairs of holes cut into perimeter chain link fencing as a deterrent for vandalism and graffiti during off business hours and to prevent foot traffic on the course as a safety precaution.



# Fence Line Repair and Graffiti Removal Photos

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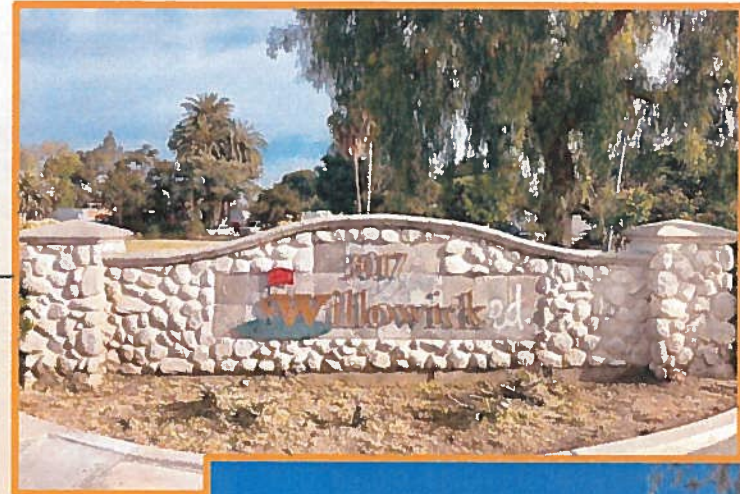




# Front Drive Landscaping and Refuse Removal

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- Reshaped and maintained the hedges lining the property on 5<sup>th</sup> street.
- Repainted and removed graffiti from the stone on the entrance sign.
- Replanted flower bed annually in front of entrance sign.
- Hired a street sweeping company to sweep the parking lot and remove refuse from the hedges and parking lot areas.



# Front Drive Landscaping and Refuse Removal

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# New Cart Fleet and Equipment

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- New Club Car fleet of golf cars addressing the serious battery issues that prevented the course from getting anywhere near full utilization with so few available carts per day.
- New tri-plex mover for greens, fairways and tee boxes, and new rotary rough mower replacing aging equipment that struggled with constant breaking and down time preventing good maintenance of rough levels especially.
- New John Deere utility carts to allow maintenance staff to more effectively move equipment to work on irrigation leaks as well as, green maintenance/setup, bunker edging and debris removal on course.



# Bunker Work and Gopher Control

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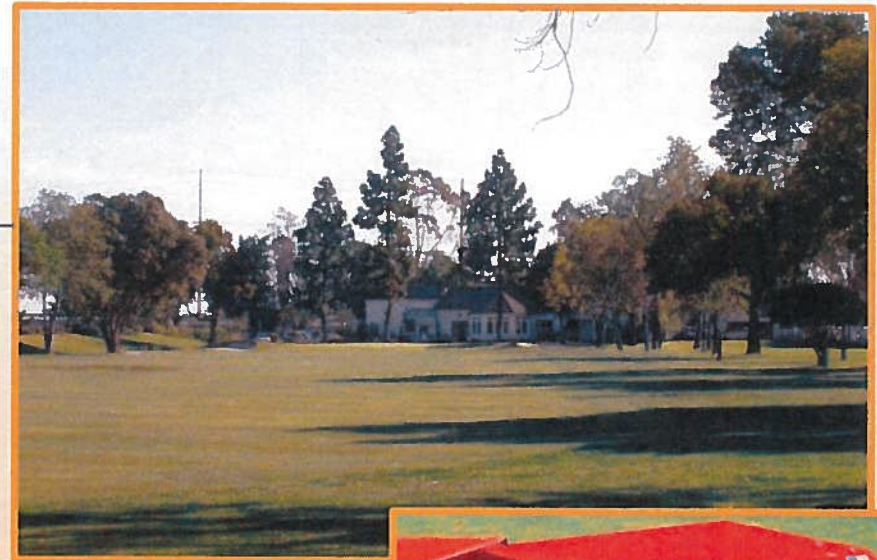
- Capped all bunkers with 3 inches of fresh sand and removed weeds and encroaching tree roots. Immediate improvement both usually and obviously in terms of playability.
- Began using a gopher control company in March 2019 setting and checking traps twice monthly. Have since increased this to four times monthly to get a hold of the serious gopher problem.



# Improving Fairway Playing Conditions

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- Preemergent application to begin on fairways early spring 2021 in order to prevent unwanted broadleaf grass species from seeding. Additional Preemergent application to follow in the summer of 2021
- Post-emergent applications will be conducted to spot treat more resilient patches of undesirable grasses and areas will be re-seeded as necessary.
- This process will eliminate undesirable grass species that create an uneven playing surface that is especially obvious in the winter months when some of the grasses go dormant.



# Tee Boxes and Seeding

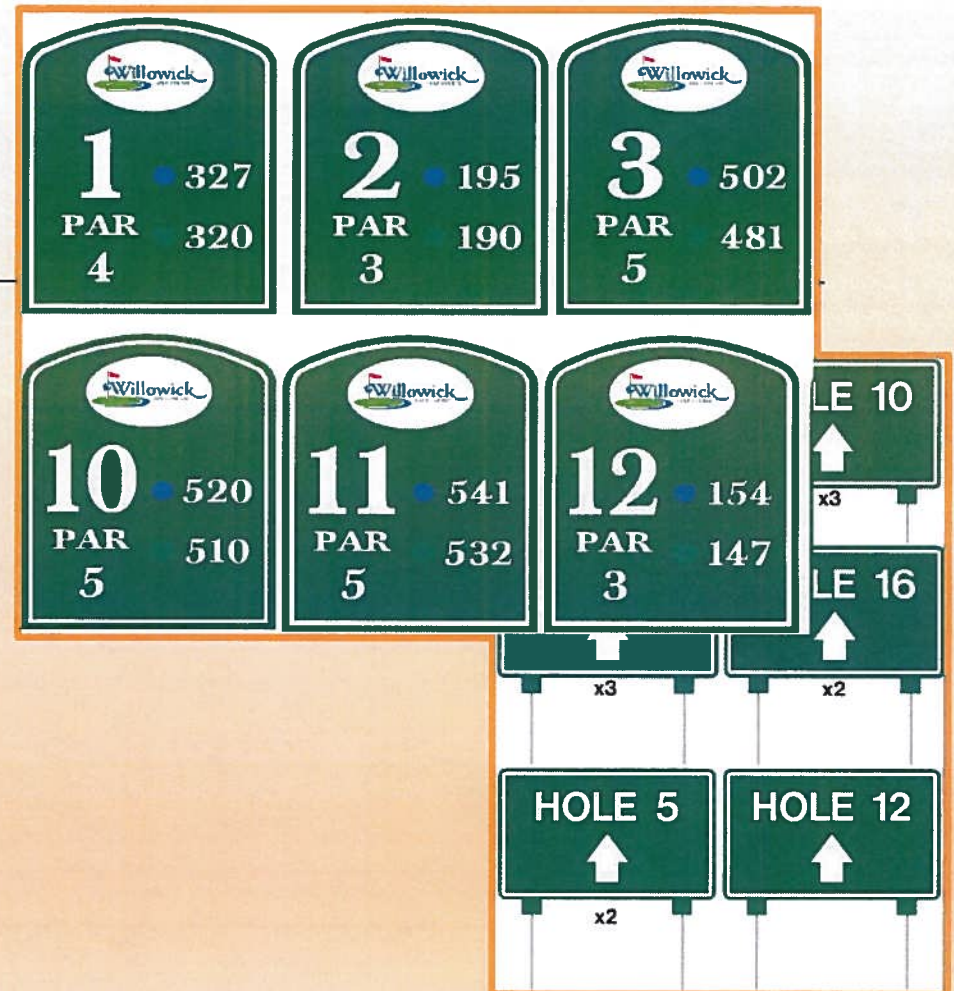
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- Fall of 2020 first overseeding project completed on the tee boxes and hitting deck of the driving range in over a decade.
- Overseeding tee boxes with cold weather rye grass ensures more rigorous growth and improved playing conditions in the colder months when warmer weather Bermuda grasses are dormant and have very slow growth rates.
- The result this winter has been much improved coverage and maintaining a more vibrant color on the tee boxes through the winter.



# New Signage and Yardage Markers

- Approved project to replace all hole signs and add new directional signage to the golf course. Project is scheduled to be completed by early February.
- Many signs were faded or originally installed at strange angles to the tee box and several tee signs are missing completely. This will greatly improve the overall impression of the course to our guests.
- Repainting paving stone Yardage markers at 100 yard, 150 yard, and 200 yard intervals and install striped yardage polls in the fairways at 150 yards from each green.





January 21, 2021

Street Address:  
18700 Ward Street  
Fountain Valley, California 92708

Mailing Address:  
P.O. Box 20895  
Fountain Valley, CA 92728-0895

(714) 963-3058  
Fax: (714) 964-9389  
www.mwdoc.com

Sat Tamaribuchi  
President

Megan Yoo Schneider, P.E.  
Vice President

Al Netherhood  
Director

Larry D. Dick  
Director

Bob McVicker, P.E., D.WRE  
Director

Karl W. Seckel, P.E.  
Director

Jeffery M. Thomas  
Director

Robert J. Hunter  
General Manager

MEMBER AGENCIES

- City of Brea
- City of Buena Park
- East Orange County Water District
- El Toro Water District
- Emerald Bay Service District
- City of Fountain Valley
- City of Garden Grove
- Golden State Water Co.
- City of Huntington Beach
- Irvine Ranch Water District
- Laguna Beach County Water District
- City of La Habra
- City of La Palma
- Mesa Water District
- Moulton Niguel Water District
- City of Newport Beach
- City of Orange
- Orange County Water District
- City of San Clemente
- City of San Juan Capistrano
- Santa Margarita Water District
- City of Seal Beach
- Serrano Water District
- South Coast Water District
- Trabuco Canyon Water District
- City of Tustin
- City of Westminster
- Yorba Linda Water District

The Honorable Steven Jones  
Mayor  
City of Garden Grove  
11222 Acacia Parkway  
Garden Grove, CA 92840

RE: Procedures & Requirements for Appointment of the Next  
MWDOC Director to the Metropolitan Water District of  
Southern California (MET) Board

Dear Mayor Jones,

In November 2020, MWDOC MET Director Larry McKenney (one of MWDOC's four MET Directors) submitted his resignation from the MET Board. The MWDOC Board of Directors approved moving forward with the appointment process at their January 20, 2021 Board meeting.

MWDOC appoints a total of four MET Directors under provisions of MWDOC's Administrative Code Section 1500. Section 1500(1) of the Administrative code states:

The President of the Board will receive names and qualifications of proposed candidates submitted by MWDOC Directors for two (2) of the four (4) seats retained by the MWDOC Board. In addition, for the other two (2) seats, the President of the Board shall request the Member Agencies to nominate in writing a candidate or candidates of their choosing. The request for nominations shall alternate between the North County agencies and the South County agencies, in the absence of agreement to some other process. The nomination by the Member Agencies shall be determined by "one agency, one vote" process. Once filled, the seats will be designated as the "South County Seat" and the "North County Seat" and the nomination for the designated seat shall be from that region.

Director McKenney's seat was the designated "South County Seat" and following discussion, the MWDOC Board (on January 20<sup>th</sup>) voted to continue the process as outlined in the Administrative Code. As such, the South County Agencies (City of San Clemente, City of San Juan Capistrano, El Toro Water District, Emerald Bay Services District, Irvine Ranch Water District, Laguna Beach County Water District, Moulton Niguel Water District, Santa Margarita Water District, South Coast Water District, and Trabuco Canyon Water District) are being asked to nominate a candidate or candidates to submit to MWDOC's President. It is my understanding that the South County Agencies have established a process for nominating a candidate or candidates for the MET Director position that is based on the MWDOC candidate qualification requirements of the



Administrative Code, and have formed a special committee to review potential candidates and make a recommendation to MWDOC.

MWDOC is confident that the South County Agencies will nominate a well-qualified candidate or candidates and the MWDOC Board requests that the written statements, material, evaluations and scoring documentation utilized by the South County nominating committee be forwarded to MWDOC along with the nomination(s).

MWDOC Administrative Code Section 1500(B) outlines the candidate qualification requirements which are:

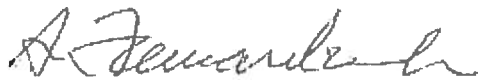
1. **AREA OF REPRESENTATION - MET** emphasizes that MET Directors are required to consider problems and issues from the standpoint of their Metropolitan responsibility (i.e., a Southern California regional perspective). In addition, MWDOC requires that the candidate(s) shall represent the interests of the entire MWDOC service area in carrying out the responsibilities of a MET Director. While the candidate(s) will be nominated from a specific geographical area of Orange County, the Director must represent the interest of the entire MWDOC and MET service areas.
2. **MEETING ATTENDANCE** - The candidate shall be able to regularly attend the meetings related to the duties of being a MET Director and is expected to allot adequate time to prepare for and participate in the activities associated with the position. If a candidate is employed, the candidate must submit evidence of approval from his employer that the time commitments are allowed. (MWDOC estimates that this is a minimum time commitment of 60 hours per month. Potential candidates are encouraged to consider how they will modify their schedules to accommodate the necessary time for this critical position.)
3. **LEADERSHIP AND ACTIVITIES** -- The candidate should plan to participate actively in the affairs of MET, representing the interest of MWDOC. The candidate shall have a broad base of acquaintanceship and support within Orange County, as the candidate needs to be able to call upon supporting groups who have knowledge of subject matter on a broader regional and/or national basis. The candidate's field of expertise should be an avenue for seeking support of experts in those special areas when the endeavor is within the MWDOC and MET framework. The candidate is expected to be an active, credible representative of MWDOC.
4. **RESIDENCE** -- The candidate shall be a resident of Orange County and must reside within the MWDOC service area. It is not necessary but is likely, that for nomination, the candidate(s) will reside within the service area of one of the South County Agencies.
5. **INCOMPATIBILITY OF OFFICE** -- It is the position of the MWDOC Board of Directors that the candidate they approve and appoint as a MET Director must correct potential incompatible office conditions prior to

The Honorable Steven Jones  
January 21, 2021  
Page 3

assuming the MET Director role. Such conditions would include the public offices of Director, City Council Member, or Mayor of one of the MWDOC Member Agencies. Incompatibility also would apply to City Managers and General Managers as principal executive officers of Member Agencies. Candidates would not need to resign the incompatible office to be nominated or tentatively selected as a MET Director. However, the candidate would need to resign the incompatible office, as defined by the MWDOC Board, with an effective date prior to being sworn in as a MET Director.

MWDOC looks forward to receiving the nomination(s) from the South County Agencies and welcoming the new MET Director. I am available at your convenience for discussion.

Sincerely,



Satoru Tamaribuchi  
President of the MWDOC Board  
Director, Metropolitan Board

c: **Scott Stiles, City Manager**  
William Murray, Director of Public Works  
Les Ruitenschild, Water Distribution Supervisor



**CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE**

**OFFICIAL NOTICE  
FOR COMMUNITIES IN ORANGE COUNTY  
PLEASE READ IMMEDIATELY**

**AMENDMENT TO THE NOTICE OF TREATMENT FOR  
THE ASIAN CITRUS PSYLLID**

Between April 3, 2017 to December 11, 2020, the California Department of Food and Agriculture (CDFA) confirmed the presence of the causative bacterial agent of the citrus disease huanglongbing (HLB) in citrus tree tissue and insect vectors collected in the cities of Anaheim, Fountain Valley, Fullerton, Garden Grove, Huntington Beach, Irvine, La Habra, Orange, Placentia, Santa Ana, Tustin, Westminster, and Yorba Linda, in Orange County. HLB is a devastating disease of citrus and is spread through feeding action by populations of the Asian citrus psyllid (ACP), *Diaphorina citri* Kuwayama. In order to determine the extent of the infestation, and to define an appropriate response area, additional surveys took place for several days over a 250-meter radius area, centered on the detection sites. Based on the results of the surveys, implementation of the CDFA's current ACP and HLB response strategies, which include treatment for ACP, are necessary for eradication and control.

A Program Environmental Impact Report (PEIR) has been certified which analyzes the ACP and HLB treatment program in accordance with Public Resources Code, section 21000 et seq. The PEIR is available at <http://www.cdfa.ca.gov/plant/peir/>. The treatment activities described below are consistent with the PEIR.

In accordance with integrated pest management principles, CDFA has evaluated possible treatment methods and determined that there are no physical, cultural or biological control methods available to control ACP in this area. The Notice of Treatment and the associated Proclamation of Emergency Program are valid until December 11, 2021, which is the amount of time necessary to determine that the treatment was successful.

The treatment plan for the ACP infestation will be implemented within a 250-meter radius of each detection site, as follows:

- Tempo® SC Ultra (cyfluthrin), a contact insecticide for controlling the adults and nymphs of ACP, will be applied from the ground using hydraulic spray equipment to the foliage of host plants; and
- Merit® 2F or CoreTect™ (imidacloprid), a systemic insecticide for controlling the immature life stages of ACP, will be applied to the soil underneath host plants. Merit® 2F is applied from the ground using hydraulic spray equipment. CoreTect™, which is used in place of Merit® 2F in situations where there are environmental concerns about soil surface runoff of liquid Merit® 2F, is applied by inserting tablets into the ground and watering the soil beneath the host plants.

**Public Notification:**

Residents of affected properties shall be invited to a public meeting or contacted directly by CDFA staff. Consultation with the California Department of Pesticide Regulation, the Office of Environmental Health Hazard Assessment, and the county agricultural commissioner's office

Asian Citrus Psyllid  
Official Notice  
Program CS-8693  
Page 2

will be provided at the public meeting or upon request to address residents' questions and concerns.

Residents are notified in writing at least 48 hours in advance of any treatment in accordance with the Food and Agricultural Code sections 5771-5779 and 5421-5436.

Following the treatment, completion notices are left with the residents detailing precautions to take and post-harvest intervals applicable to the citrus fruit on the property.

Treatment information is posted at [http://cdfa.ca.gov/plant/acp/treatment\\_maps.html](http://cdfa.ca.gov/plant/acp/treatment_maps.html). Press releases, if issued, are prepared by the CDFA information officer and the county agricultural commissioner, in close coordination with the program leader responsible for treatment. Either the county agricultural commissioner or the public information officer serves as the primary contact to the media.

Information concerning the HLB/ACP program shall be conveyed directly to local and State political representatives and authorities via letters, emails, and/or faxes.

For any questions related to this program, please contact the CDFA toll-free telephone number at 800-491-1899 for assistance. This telephone number is also listed on all treatment notices.

Enclosed are the findings regarding the treatment plan, a November 22, 2017 University of California and United States Department of Agriculture briefing paper on the increasing detection rate of ACP/HLB, maps of the treatment area, work plan, integrated pest management analysis of alternative treatment methods, and a pest profile.

Attachments

**FINDINGS REGARDING A TREATMENT PLAN FOR  
THE ASIAN CITRUS PSYLLID  
Orange County  
Program CS-8693**

Between April 3, 2017 to December 11, 2020, the California Department of Food and Agriculture (CDFA) confirmed the presence of the causative bacterial agent of the citrus disease huanglongbing (HLB) in citrus tree tissue and insect vectors collected in the cities of Anaheim, Fountain Valley, Fullerton, Garden Grove, Huntington Beach, Irvine, La Habra, Orange, Placentia, Santa Ana, Tustin, Westminster, and Yorba Linda, in Orange County. HLB is a devastating disease of citrus and is spread through feeding action by populations of the Asian citrus psyllid (ACP), *Diaphorina citri* Kuwayama.

Additional surveys were conducted by CDFA in order to determine the extent of the infestation in Orange County and to define an appropriate response area. Each survey took place for several days over a 250-meter radius area, centered on the following detections: February 14, 2018, Fullerton; May 25, 2018, Yorba Linda; June 18, 2019, La Habra; November 20, 2019, Placentia; March 13, 2020, Westminster; June 29, 2020, Irvine; July 3, 2020, Fountain Valley; August 28, 2020, Tustin; September 25, 2020, Orange; October 7, 2020, Huntington Beach; November 25, 2020, Anaheim; December 4, 2020, Garden Grove; December 11, Santa Ana. Based on these surveys, pest biology, findings and recommendations from California's HLB Task Force, the Primary State Entomologist, the Primary State Plant Pathologist, United States Department of Agriculture (USDA) experts on HLB and ACP, county agricultural commissioner representatives who are knowledgeable on HLB and ACP, and experience gained from USDA's control efforts in the southeastern United States, I have determined that an infestation of HLB exists and it poses a statewide imminent danger to the environment and economy.

The results of the additional surveys also indicated that the local infestation is amenable to CDFA's ACP and HLB emergency response strategies, which include chemical control treatment. This option was selected based upon minimal impacts to the natural environment, biological effectiveness, minimal public intrusiveness, and cost.

HLB is considered one of the most devastating diseases of citrus in the world. The bacterium that causes the disease, *Candidatus Liberibacter asiaticus*, blocks the flow of nutrients within the tree and causes the tree to starve to death within two to five years of infection. There is no cure. Symptoms of HLB include yellow shoots with mottling and chlorosis of the leaves, misshapen fruit, fruit that does not fully color, and fruit that has a very bitter taste, which makes it inedible for human consumption. These symptoms often do not appear until two years after infection, making this particular disease difficult to contain and suppress. These undesirable symptoms of HLB-infected trees result in the trees' loss of commercial and aesthetic value while at the same time such trees are hosts for spreading HLB.

ACP is an insect pest that is native to Asia. It has appeared in Central and South America. In the United States, ACP has been found in Alabama, Arizona, Florida, Georgia, Hawaii, Louisiana, Mississippi, South Carolina, and Texas. In California, ACP has been found in twenty-eight counties.

ACP feeds on members of the plant family Rutaceae, primarily on *Citrus* and *Murraya* species, but is also known to attack several other genera, including over forty species of plant that act as hosts and possible carriers. The most serious damage to the environment and property caused by ACP – the death and loss in value of host plants – is due to its vectoring HLB. In addition, the psyllids also cause injury to their host plants via the withdrawal of large amounts of sap as they feed and via the

production of large amounts of honeydew, which coats the leaves of the tree and encourages the growth of sooty mold. Sooty mold blocks sunlight from reaching the leaves.

These pests present a significant and imminent threat to the natural environment, agriculture, and economy of California. For example, HLB would have severe consequences to both the citrus industry and to the urban landscape via the decline and the death of citrus trees. California is the top citrus-producing state in the U.S., with total production valued at over \$2.2 billion. Recent studies in Florida have shown that the presence of HLB increases citrus production costs by up to 40 percent and has resulted in a loss of over \$7 billion and 6,600 jobs.

Additionally, if unabated, the establishment of HLB in California would harm the natural environment as commercial and residential citrus growers would be forced to increase pesticide use. And, the establishment of HLB could lead to enforcement of quarantine restrictions by the USDA and our international trading partners. Such restrictions would jeopardize California's citrus exports, which are valued at over \$800 million per year.

The causative bacteria of HLB was first detected in Los Angeles in 2012. It has subsequently been detected in Orange, Riverside, San Bernardino, San Diego counties. Prior to November 2017, the level of HLB risk in California was thought to be relatively stable. However, on November 22, 2017, the University of California and the United States Department of Agriculture released a briefing paper that indicates, beginning in June 2017, a sharp increase in HLB and HLB-positive ACP detections, cities containing HLB, and ACP nymphs. With the release of the November 22, 2017 briefing paper, the Department became aware of the exponential intensification of the HLB epidemic, as demonstrated by the indicators contained in the paper.

Infected trees are destroyed as soon as they are discovered. However, due to the length of time it takes for symptoms to appear on infected trees, new infestations continue to be discovered. If the current infestation is not abated immediately, ACP will likely become established in neighboring counties and could pave the way for a statewide HLB infestation.

CDFA has evaluated possible treatment methods in accordance with integrated pest management (IPM) principles. As part of these principles, I have considered the following treatments for control of ACP: 1) physical controls; 2) cultural controls; 3) biological controls; and 4) chemical controls. Upon careful evaluation of each these options, I have determined that it is necessary to address the imminent threat posed by HLB using currently available technology in a manner that is recommended by the HLB Task Force.

Based upon input from the HLB Task Force, the Primary State Entomologist, the Primary State Plant Pathologist, USDA experts on HLB and ACP, and county agricultural commissioner representatives who are knowledgeable on ACP and HLB, I find there are no physical, cultural or biological control methods that are both effective against ACP and allow CDFA to meet its statutory obligations, and therefore it is necessary to conduct chemical treatments to abate this threat. As a result, I am ordering insecticide treatments for ACP using ground-based equipment within a 250-meter radius around each HLB detection site and any subsequent sites.

A Program Environmental Impact Report (PEIR) has been prepared which analyzes the ACP and HLB treatment program in accordance with Public Resources Code (PRC), section 21000 et seq. The PEIR was certified in December 2014 and is available at <http://www.cdfa.ca.gov/plant/peir/>. The PEIR addresses the treatment of the ACP and HLB at the program level and provides guidance on future actions against ACP and HLB. It identifies feasible alternatives and possible mitigation

measures to be implemented for individual ACP and HLB treatment activities. The ACP and HLB program has incorporated the mitigation measures and integrated pest management techniques as described in the PEIR. In accordance with PRC section 21105, this PEIR has been filed with the appropriate local planning agency of all affected cities and counties. No local conditions have been detected which would justify or necessitate preparation of a site-specific plan.

### **Sensitive Areas**

CDFA has consulted with the California Department of Fish and Wildlife's California Natural Diversity Database for threatened or endangered species, the United States Fish and Wildlife Service, the National Marine Fisheries Service and the California Department of Fish and Wildlife when rare and endangered species are located within the treatment area. Mitigation measures for rare and endangered species will be implemented as needed. The CDFA shall not apply pesticides to bodies of water or undeveloped areas of native vegetation. All treatment shall be applied to residential properties, common areas within residential development, non-agricultural commercial properties, and rights-of-way.

### **Work Plan**

The proposed treatment area encompasses those portions of Orange County which fall within a 250-meter radius area around the properties on which the causative agent of HLB has been detected, and any subsequent detection sites within the proposed treatment boundaries. The Notice of Treatment and the associated Proclamation of Emergency Program are valid until December 11, 2021, which is the amount of time necessary to determine that the treatment was successful. Maps of the treatment boundaries are attached. The work plan consists of the following elements:

1. ACP Monitoring. Visual surveys within a 250-meter radius around each HLB detection site will be conducted to monitor post-treatment ACP populations.
2. ACP and HLB Visual Survey. All host plants will be inspected for ACP and for HLB symptoms within a 250-meter radius around each HLB detection site, at least twice a year. ACP and host plant tissue will be collected and forwarded to a USDA accredited laboratory for identification and analysis.
3. HLB Disease Testing. All host tree tissues, and ACP life stages shall be tested for the presence of HLB.
4. Treatment. All properties with host plants within a 250-meter radius around each HLB detection site shall be treated according to the following protocol to control ACP:
  - a. Tempo® SC Ultra, containing the contact pyrethroid insecticide cyfluthrin, shall be applied by ground-based hydraulic spray equipment to the foliage of host plants for controlling the adults and nymphs of ACP. Treatment may be reapplied up to three times annually if additional ACP are detected.
  - b. Either Merit® 2F or CoreTect™, containing the systemic insecticide imidacloprid, will be applied to the root zone beneath host plants for controlling developing nymphs and providing long term protection against reinfestation. Merit® 2F is applied as a soil drench, while CoreTect™ tablets are inserted two to five inches below the soil surface

and watered in to initiate tablet dissolution. CoreTect™ is used in place of Merit® 2F in situations where there are environmental concerns about soil surface runoff of the liquid Merit® 2F formulation, such as host plants growing next to ponds and other environmentally sensitive areas. Treatment may be re-applied once annually if additional ACPs are detected.

## Public Information

Residents of affected properties shall be invited to a public meeting or contacted directly by CDFA staff. Consultation with the California Department of Pesticide Regulation, the Office of Environmental Health Hazard Assessment, and the county agricultural commissioner's office will be provided at the public meeting or upon request to address residents' questions and concerns.

Residents shall be notified in writing at least 48 hours in advance of any treatment in accordance with the Food and Agricultural Code (FAC), sections 5771-5779 and 5421-5436.

After treatment, completion notices are left with the residents detailing precautions to take and post-harvest intervals applicable to the citrus fruit. Treatment information is posted at [http://cdfa.ca.gov/plant/acp/treatment\\_maps.html](http://cdfa.ca.gov/plant/acp/treatment_maps.html).

For any questions related to this program, please contact the CDFA toll-free telephone number at 800-491-1899 for assistance. This telephone number is also listed on all treatment notices. Treatment information is posted at [http://cdfa.ca.gov/plant/acp/treatment\\_maps.html](http://cdfa.ca.gov/plant/acp/treatment_maps.html).

Press releases, if issued, are prepared by the CDFA information officer and the county agricultural commissioner, in close coordination with the program leader responsible for treatment. Either the county agricultural commissioner or the public information officer serves as the primary contact to the media.

Information concerning the HLB/ACP program will be conveyed directly to local and State political representatives and authorities via letters, emails, and/or faxes.

## Findings

HLB and ACP pose a significant and imminent threat to California's natural environment, agriculture, public and private property, and its economy.

The work plan involving chemical control of these pests is necessary to prevent loss and damage to California's natural environment, citrus industry, native wildlife, private and public property, and food supplies.

My decision to adopt findings and take action is based on FAC sections 24.5, 401.5, 403, 407, 408, 5401-5405, and 5761-5764.

**Karen Ross**  
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Karen Ross, Secretary

**January 21, 2021**

Date





## CALIFORNIA DEPARTMENT OF FOOD AND AGRICULTURE

### AMENDMENT TO THE PROCLAMATION OF AN EMERGENCY PROGRAM AGAINST THE HUANGLONGBING DISEASE

#### FOR COMMUNITIES IN ORANGE COUNTY

Between April 11, 2017 to December 11, 2020, the California Department of Food and Agriculture (CDFA) confirmed the presence of the causative bacterial agent of the citrus disease huanglongbing (HLB) in citrus tree tissue collected in the cities of Anaheim, Fountain Valley, Fullerton, Garden Grove, Huntington Beach, La Habra, Orange, Placentia, Santa Ana, Tustin, Westminster, and Yorba Linda, in Orange County.

HLB is a devastating disease of citrus and is spread through feeding action by populations of the Asian citrus psyllid (ACP), *Diaphorina citri* Kuwayama. In order to determine the extent of the infestation, and to define an appropriate response area, additional surveys took place for several days over a 250-meter radius area, centered on the detection sites. Based on the results of the surveys, implementation of the CDFA's ACP and HLB emergency response strategies are necessary for eradication and control. The Proclamation of Emergency Program and associated Notice of Treatment are valid until December 11, 2021, which is the amount of time necessary to determine that the treatment was successful.

HLB is considered the most devastating disease of citrus in the world. In the United States, HLB's unchecked spread in Florida starting in 2006 resulted in devastating impacts on the environment and economy. Symptoms of HLB include yellow shoots with mottling and chlorosis of the leaves, misshapen fruit, fruit that does not fully color, and fruit that has a very bitter taste, which makes it unfit for human consumption. These symptoms often do not appear until two years after infection, making this particular disease difficult to contain and suppress. The bacterium that causes the disease, namely *Candidatus Liberibacter asiaticus*, blocks the flow of nutrients within the tree, causing the tree to starve to death. There is no cure, and trees infected with the disease will die two to five years after infection. The undesirable symptoms of HLB-infected trees result in the trees' loss of commercial and aesthetic value while they remain hosts for spreading HLB to ACP and other plants. These effects would be catastrophic to California's natural environment, agriculture, and economy. For example, the effect of HLB's establishment in Florida resulted in a citrus industry loss of \$7 billion. Similar consequences can be expected in California, where the citrus industry is valued at \$2.2 billion.

ACP feeds on members of the plant family Rutaceae, primarily on *Citrus* and *Murraya* species, but is also known to attack several other genera, including over forty species of plant that act as hosts and possible carriers. The most serious damage to the environment and property caused by ACP—the death and loss in value of host plants—is due to its vectoring the phloem-inhabiting bacteria in the genus *Candidatus Liberibacter*. However, the psyllids also cause injury to their host plants via the withdrawal of large amounts of sap as they feed, and via the production of large amounts of honeydew, which coats the leaves of the tree and encourages the growth of sooty mold. Sooty mold blocks sunlight from reaching the leaves.

On November 22, 2017, the University of California and the United States Department of Agriculture (USDA) released a briefing paper that indicates, beginning in June 2017, a sharp increase in HLB and HLB-positive ACP detections, cities containing HLB, and ACP nymphs. Prior to the release of the November 22, 2017 briefing paper, the level of HLB risk in California

was thought to be relatively stable. Following the release of the November 22, 2017 briefing paper, the Department has become aware of the exponential intensification of the HLB epidemic, as demonstrated by the indicators contained in the paper.

Considering the exponential intensification of the HLB epidemic, emergency action is needed to protect California from the negative environmental and economic impact HLB will cause should it be allowed to remain in this area. The emergency program is based on recommendations developed in consultation with the California HLB Task Force, USDA experts on HLB and ACP, the Primary State Entomologist, the Primary State Plant Pathologist, and the affected counties agricultural commissioners' representatives who are knowledgeable on HLB and ACP. Incorporating these experts' recommendations and findings, the program requires removal of all HLB-infected trees.

In determining how to respond to this emergency, the CDFA employs integrated pest management (IPM) principles. IPM includes cultural, biological, physical, and chemical control methods. The CDFA considered all relevant factors, data and science and determined that cultural, biological, and chemical control methods would not abate the imminent threat posed by HLB-positive trees or meet its statutory obligations. Therefore, a physical method was selected, which includes removal of any infected host plant. This option was selected based upon minimal impacts to the environment, biological effectiveness, minimal public intrusiveness, and cost.

The November 22, 2017 briefing paper revealed the exponential intensification of the HLB epidemic, which necessitates immediate action to address the epidemic's imminent threat to California's natural environment, agriculture and economy. More specifically, in addition to citrus, the HLB/ACP complex threatens loss and damage to native wildlife, private and public property, and food supplies.

In addition, the Secretary is mandated to: thoroughly investigate the existence of the disease; determine the probability that the disease will spread; adopt regulations as are reasonably necessary to carry out the provisions of this code (title 3, California Code of Regulations, section 3591.21); abate the disease from the established treatment area; and prevent further economic damage. See FAC sections 401, 403, 408, 5401-5405, and 5761-5763.

A Program Environmental Impact Report (PEIR) has been prepared which analyzes the ACP and HLB treatment program in accordance with Public Resources Code (PRC), section 21000 et seq. The PEIR was certified in December 2014, and is available at <http://www.cdfa.ca.gov/plant/peir/>.

The treatment plan for the HLB infestation shall be implemented as follows:

1. Physical Control. All host plants found to be infected with HLB will be removed and destroyed using mechanical means in order to stop the spread of the disease.

**Public Notification:**

Residents of affected properties shall be invited to a public meeting or contacted directly by CDFA staff. Consultation with the California Department of Pesticide Regulation, the Office of Environmental Health Hazard Assessment, and the county agricultural commissioner's office will be provided at the public meeting or upon request to address residents' questions and concerns.

Residents shall be notified in writing at least 48 hours in advance of any treatment in accordance with the Food and Agricultural Code sections 5771-5779 and 5421-5436. For any questions related to this program, please contact the CDFA toll-free telephone number at 800-491-1899 for assistance. This telephone number is also listed on all treatment notices. Treatment information is posted at [http://cdfa.ca.gov/plant/acp/treatment\\_maps.html](http://cdfa.ca.gov/plant/acp/treatment_maps.html).

Following the treatment, completion notices are left with the residents detailing precautions to take and post-harvest intervals applicable to the citrus fruit on the property.

Press releases, if issued, are prepared by the CDFA information officer and the county agricultural commissioner in close coordination with the program leader responsible for treatment. Either the county agricultural commissioner or the public information officer serves as the primary contact to the media.

Information concerning the HLB/ACP program shall be conveyed directly to local and State political representatives and authorities via letters, emails, and/or faxes.

Enclosed are the findings regarding the treatment plan, the November 22, 2017 UC and USDA briefing paper, maps of the treatment area, work plan, integrated pest management analysis of alternative treatment methods, and a pest profile.

Attachments

**FINDINGS OF AN EMERGENCY FOR  
ASIAN CITRUS PSYLLID/HUANGLONGBING**

**Orange County  
Program CS-8693**

Between April 11, 2017 to December 11, 2020, the California Department of Food and Agriculture (CDFA) confirmed the presence of the causative bacterial agent of the citrus disease huanglongbing (HLB) from citrus tree tissue collected in the cities of Anaheim, Fountain Valley, Fullerton, Garden Grove, Huntington Beach, La Habra, Orange, Placentia, Santa Ana, Tustin, Westminster, and Yorba Linda, in Orange County. HLB is a devastating disease of citrus and is spread through feeding action by populations of the Asian citrus psyllid (ACP), *Diaphorina citri* Kuwayama.

Additional surveys were conducted by CDFA in order to determine the extent of the infestation in Orange County and to define an appropriate response area. Each survey took place for several days over a 250-meter radius area, centered on the following detections: June 14, 2017, Fullerton; May 25, 2018, Yorba Linda; June 18, 2019, La Habra; November 20, 2019, Placentia; March 13, 2020, Westminster; July 3, 2020, Fountain Valley; August 28, 2020, Tustin; September 25, 2020, Orange; October 7, 2020, Huntington Beach; November 25, 2020, Anaheim; December 4, 2020, Garden Grove; December 11, 2020, Santa Ana. Based on these surveys, and findings and recommendations from California's HLB Task Force, the Primary State Entomologist, the Primary State Plant Pathologist, USDA experts on HLB and ACP, and County Agricultural Commissioner representatives who are knowledgeable on HLB and ACP, I have determined that HLB poses a statewide imminent danger to the environment and economy.

The results of the additional surveys also indicated that the local infestation is amenable to CDFA's ACP and HLB emergency response strategies, which include removal of any infected host plant. This option was selected based upon minimal impacts to the natural environment, biological effectiveness, minimal public intrusiveness, and cost.

HLB is considered one of the most devastating diseases of citrus in the world. The bacterium that causes the disease, namely *Candidatus Liberibacter asiaticus*, blocks the flow of nutrients within the tree and causes the tree to starve to death within two to five years of infection. There is no cure. Symptoms of HLB include yellow shoots with mottling and chlorosis of the leaves, misshapen fruit, fruit that does not fully color, and fruit that has a very bitter taste, which makes it inedible for human consumption. These symptoms often do not appear until two years after infection, making this particular disease difficult to contain and suppress. These undesirable symptoms of HLB-infected trees result in the trees' loss of commercial and aesthetic value while at the same time they are hosts for spreading HLB.

ACP is an insect pest that is native to Asia. It has appeared in Central and South America, the Caribbean, and Mexico. In the United States, ACP has been found in Alabama, Arizona, Florida, Georgia, Hawaii, Louisiana, Mississippi, South Carolina, and Texas. In California, ACP has been found in twenty-eight counties.

ACP feeds on members of the plant family Rutaceae, primarily on *Citrus* and *Murraya* species, but is also known to attack several other genera, including over forty species of plant that act as hosts and possible carriers. The most serious damage to the environment and property caused by ACP—the death and loss in value of host plants—is due to its vectoring the phloem-inhabiting bacteria in the genus *Candidatus Liberibacter*. In addition, the psyllids also cause injury to their host plants via the withdrawal of large amounts of sap as they feed and via the production of large amounts of honeydew, which coats the leaves of the tree and encourages the growth of sooty mold. Sooty mold blocks sunlight from reaching the leaves.

These pests present a significant and imminent threat to the natural environment, agriculture, and economy of California. For example, unabated spread of HLB would have severe consequences to

both the citrus industry and to the urban landscape via the decline and the death of citrus trees. The value of California citrus production in the 2016-17 marketing year was \$3.389 billion. The total economic impact of the industry on California's economy in 2016-17 was \$7.1 billion. The California citrus industry added \$1.695 billion to California's state GDP in 2016. Estimated full time equivalent jobs in the California citrus industry in 2016-17 totaled 21,674. Estimated wages paid by the California citrus industry income in 2016-17 totaled \$452 million. A 20 percent reduction in California citrus acreage would cause a loss of 7,350 jobs, \$127 million in employee income, and reduce state GDP by \$501 million.

Additionally, if unabated, the establishment of HLB in California would harm the natural environment as commercial and residential citrus growers would be forced to increase pesticide use. And, the establishment of HLB could lead to enforcement of quarantine restrictions by the USDA and our international trading partners. Such restrictions would jeopardize California's citrus exports, which are valued at over \$800 million per year.

The causative bacteria of HLB was first detected in Los Angeles in 2012. It has subsequently been detected in Orange, Riverside, San Bernardino, and San Diego counties. Prior to November 2017, the level of HLB risk in California was thought to be relatively stable. However, on November 22, 2017, the University of California and the United States Department of Agriculture released a briefing paper that indicates, beginning in June 2017, a sharp increase in HLB and HLB-positive ACP detections, cities containing HLB, and ACP nymphs. Following the release of the November 22, 2017 briefing paper, the Department has become aware of the exponential intensification of the HLB epidemic, as demonstrated by the indicators contained in the paper.

Infected trees are destroyed as soon as they are discovered. However, due to the length of time it takes for symptoms to appear on infected trees, new infestations continue to be discovered. If the current infestation is not abated immediately, HLB will likely become established in neighboring counties and could pave the way for a statewide HLB infestation.

The CDFA has evaluated possible treatment methods in accordance with integrated pest management (IPM) principles. As part of these principles, I have considered the following treatments for control of HLB: 1) physical controls; 2) cultural controls; 3) biological controls; and 4) chemical controls. Upon careful evaluation of each these options, I have determined that it is necessary to address the imminent threat posed by HLB using currently available technology in a manner that is recommended by the HLB Task Force.

Based upon input from the HLB Task Force, the Primary State Entomologist, the Primary State Plant Pathologist, USDA experts on HLB and ACP, and county agricultural commissioner representatives who are knowledgeable on ACP and HLB, I find there are no cultural, chemical or biological control methods that are both effective against HLB-positive trees and allow CDFA to meet its statutory obligations, and therefore it is necessary to conduct physical and chemical treatments to abate this threat. As a result, I am ordering removal of all HLB-infected trees.

A Program Environmental Impact Report (PEIR) has been prepared which analyzes the ACP and HLB treatment program in accordance with Public Resources Code (PRC), section 21000 et seq. The PEIR was certified in December 2014 and is available at <http://www.cdfa.ca.gov/plant/peir/>. The PEIR addresses the treatment of the ACP and HLB at the program level and provides guidance on future actions against the ACP and HLB. It identifies feasible alternatives and possible mitigation measures to be implemented for individual ACP and HLB treatment activities. The ACP and HLB program has incorporated the mitigation measures and integrated pest management techniques as described in the PEIR. In accordance with PRC section 21105, this PEIR has been filed with the

appropriate local planning agency of all affected cities and counties. No local conditions have been detected which would justify or necessitate preparation of a site-specific plan.

### **Sensitive Areas**

The CDFA has consulted with the California Department of Fish and Wildlife's California Natural Diversity Database for threatened or endangered species, the United States Fish and Wildlife Service, the National Marine Fisheries Service and the California Department of Fish and Wildlife when rare and endangered species are located within the treatment area. Mitigation measures for rare and endangered species will be implemented as needed. The CDFA shall not apply pesticides to bodies of water or undeveloped areas of native vegetation. All treatment shall be applied to residential properties, common areas within residential development, non-agricultural commercial properties, and rights-of-way.

### **Work Plan**

The proposed treatment area encompasses those portions of Orange County which fall within a 250-meter radius area around the property on which HLB has been detected, and any subsequent detection sites within the treatment area boundaries. The Proclamation of Emergency Program and associated Notice of Treatment are valid until December 11, 2021, which is the amount of time necessary to determine that the treatment was successful. Maps of the treatment area boundaries are attached. The work plan consists of the following elements:

1. **Physical Control.** All host plants found to be infected with HLB shall be destroyed. Infected host plants shall be removed and destroyed using mechanical means.

### **Public Information**

Residents of affected properties shall be invited to a public meeting or contacted directly by CDFA staff. Consultation with the California Department of Pesticide Regulation, the Office of Environmental Health Hazard Assessment, and the county agricultural commissioner's office will be provided at the public meeting or upon request to address residents' questions and concerns.

The resident of an affected property is provided a confirmation letter informing them that a tree on their property is infected with HLB and it is subject to mandatory removal. Residents are directed to contact the CDFA toll-free telephone number at 800-491-1899 for assistance.

### **Findings**

HLB poses a significant, imminent threat to California's natural environment, agriculture, public and private property, and its economy.

The work plan involving physical control of this pest is necessary to prevent loss and damage to California's natural environment, citrus industry, native wildlife, private and public property, and food supplies.

My decision to adopt findings and take action is based on FAC sections 24.5, 401.5, 403, 407, 408, 5401-5405, and 5761-5764.

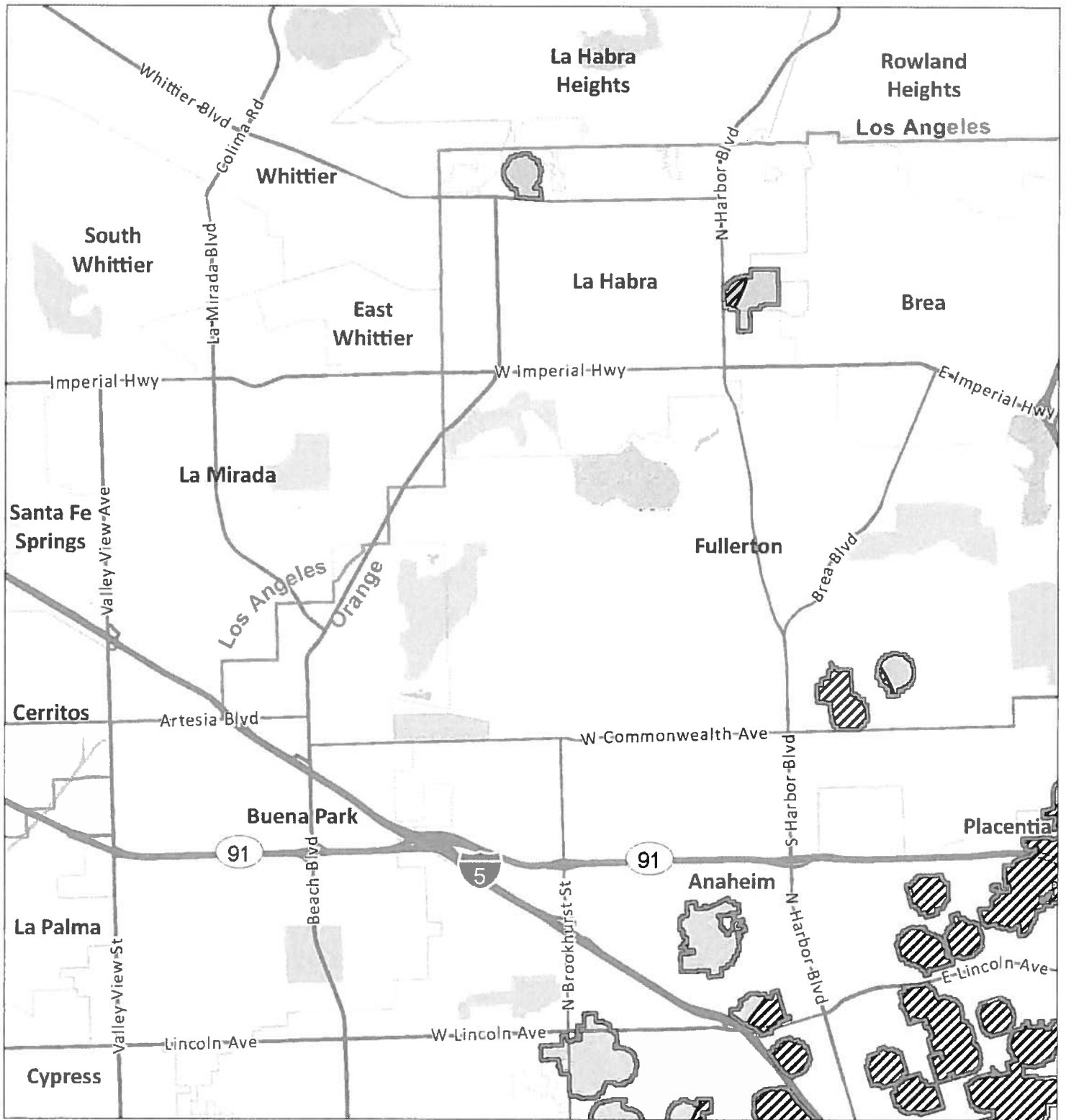
**Karen Ross**

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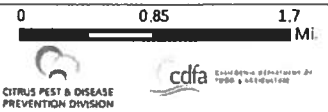
Karen Ross, Secretary

**January 19, 2021**

Date

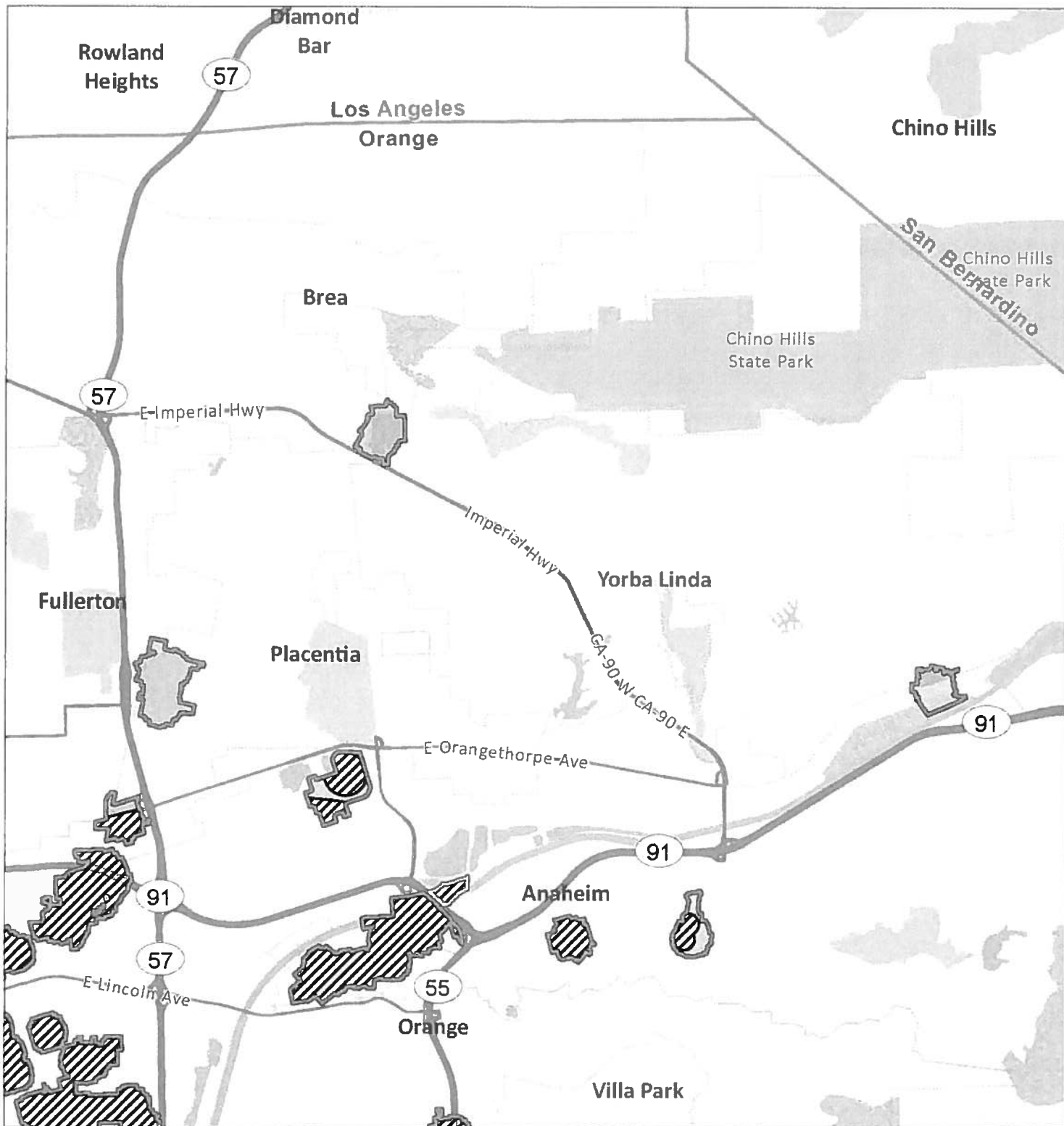


**Asian Citrus Psyllid Program - Notification of Treatment Map**  
**Orange County Amendment 25 (2020) - Portions of Orange County - Part 1**

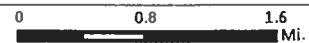


- |  |   |                  |           |             |
|--|---|------------------|-----------|-------------|
| Existing Treatment Area  | City or Census-Designated Place Within Treatment Area |                  |           |             |
| New Treatment Area   | Anaheim   | Huntington Beach | Placentia | Yorba Linda |
| Environmental Sensitive Area:<br>Treatment Mitigation in Place | Brea  | Irvine           | Santa Ana | Stanton     |
|  | Fountain Valley                                       | La Habra         | Tustin    | Westminster |
|  | Fullerton   | North Tustin     |           |             |
|  | Garden Grove  | Orange           |           |             |

Date Map Printed: 1/8/2021



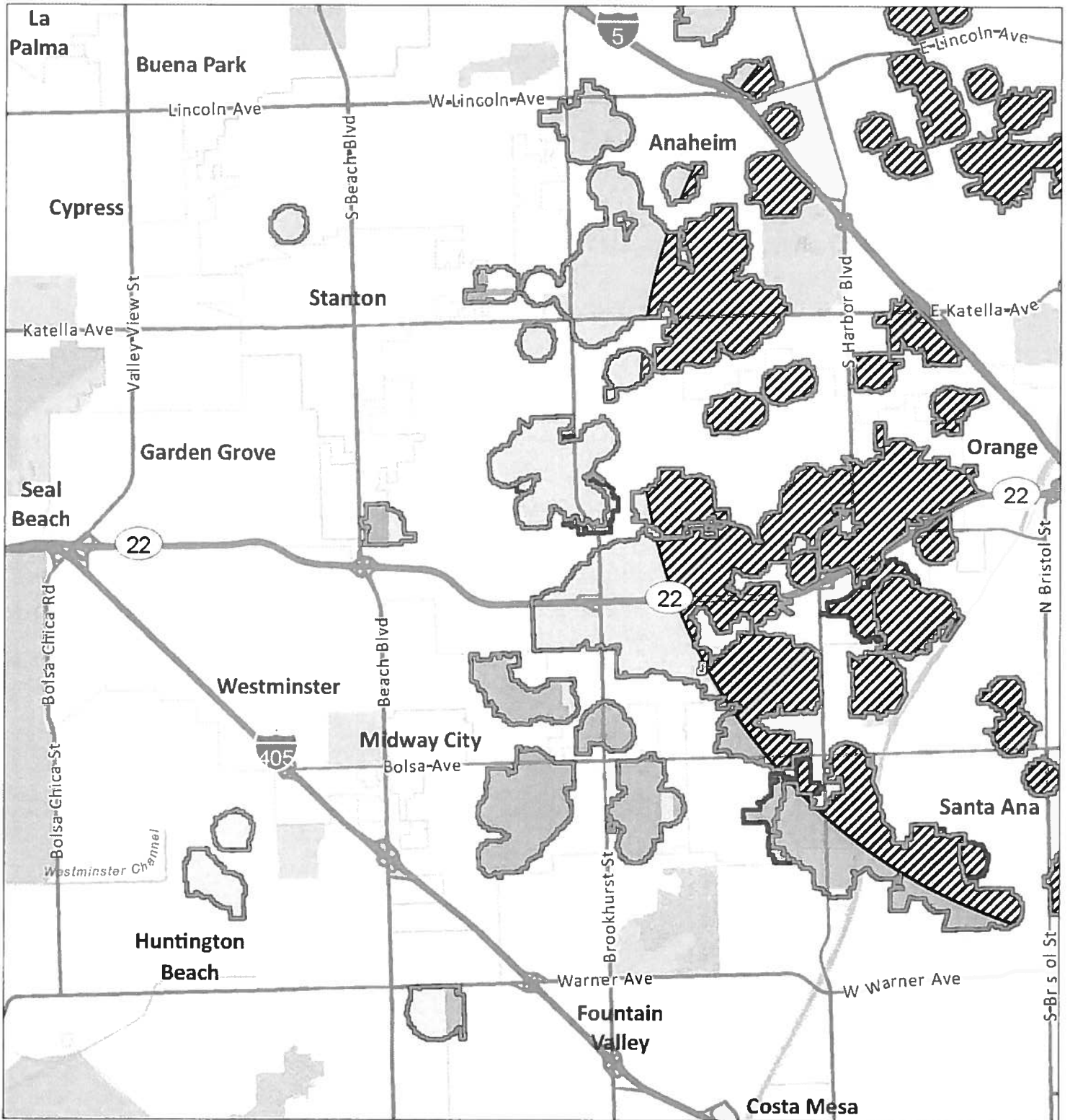
**Asian Citrus Psyllid Program - Notification of Treatment Map**  
**Orange County Amendment 25 (2020) - Portions of Orange County - Part 2**



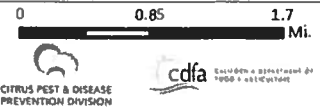
- |  |   |                  |             |             |
|--|---|------------------|-------------|-------------|
| Existing Treatment Area  | City or Census-Designated Place Within Treatment Area |                  |             |             |
| New Treatment Area   | Anaheim   | Huntington Beach | Placentia   | Yorba Linda |
| Environmental Sensitive Area:<br>Treatment Mitigation in Place | Brea  | Irvine           | Santa Ana   |             |
|  | Fountain Valley                                       | La Habra         | Stanton     |             |
|  | Fullerton   | North Tustin     | Tustin      |             |
|  | Garden Grove  | Orange           | Westminster |             |

Date Map Printed: 1/8/2021



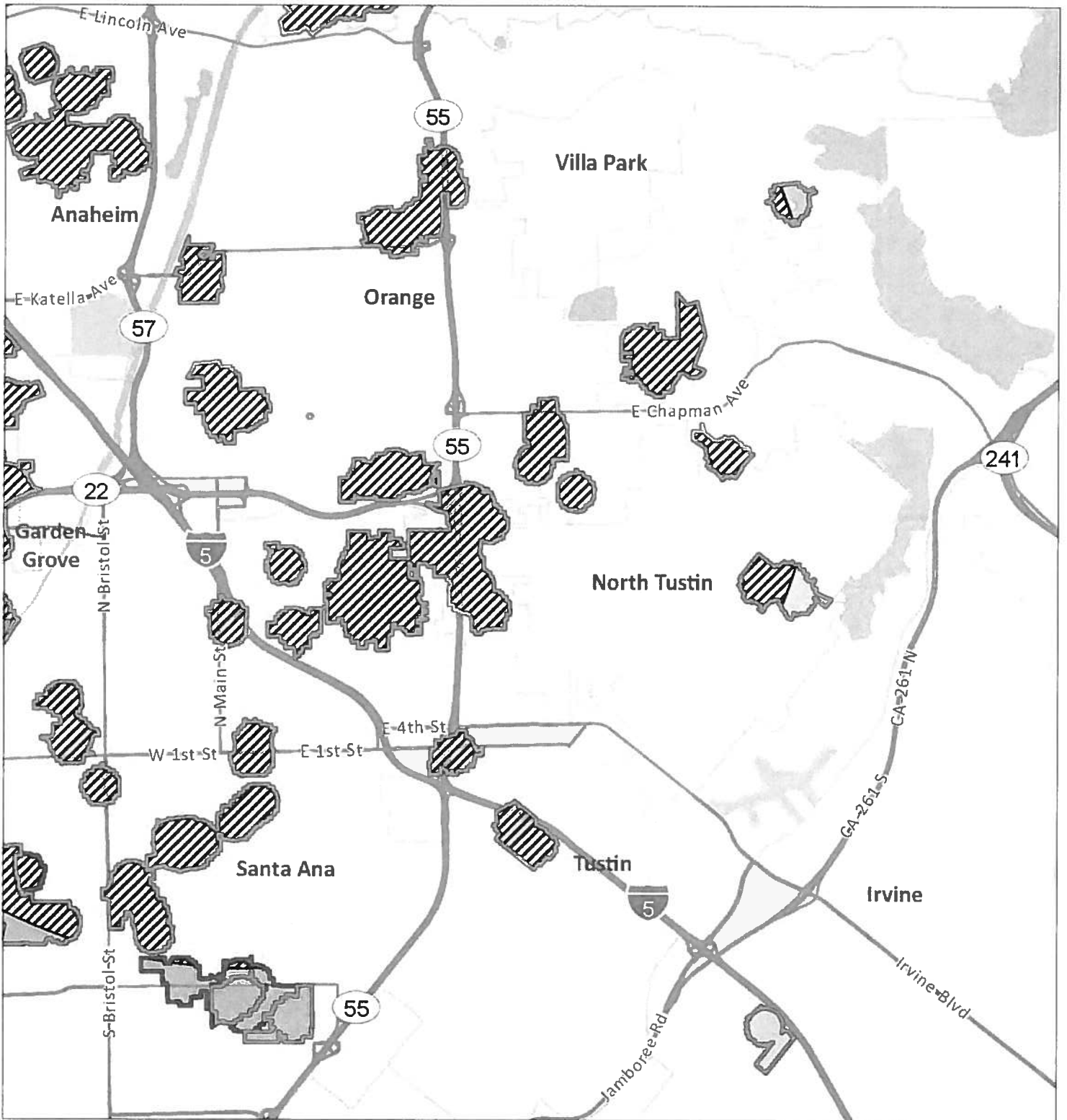


**Asian Citrus Psyllid Program - Notification of Treatment Map**  
**Orange County Amendment 25 (2020) - Portions of Orange County - Part 3**

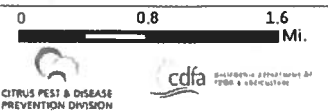


- |  |   |                  |             |             |
|--|---|------------------|-------------|-------------|
| Existing Treatment Area  | City or Census-Designated Place Within Treatment Area |                  |             |             |
| New Treatment Area   | Anaheim   | Huntington Beach | Placentia   | Yorba Linda |
| Environmental Sensitive Area:<br>Treatment Mitigation in Place | Brea  | Irvine           | Santa Ana   |             |
|  | Fountain Valley                                       | La Habra         | Stanton     |             |
|  | Fullerton   | North Tustin     | Tustin      |             |
|  | Garden Grove  | Orange           | Westminster |             |

Date Map Printed: 1/8/2021



**Asian Citrus Psyllid Program - Notification of Treatment Map**  
**Orange County Amendment 25 (2020) - Portions of Orange County - Part 4**



- |   |   |                  |           |             |
|---|---|------------------|-----------|-------------|
| Existing Treatment Area                                     | City or Census-Designated Place Within Treatment Area |                  |           |             |
| New Treatment Area  | Anaheim   | Huntington Beach | Placentia | Yorba Linda |
| Environmental Sensitive Area; Treatment Mitigation in Place | Brea  | Irvine           | Santa Ana | Stanton     |
|   | Fountain Valley                                       | La Habra         | Tustin    | Westminster |
|   | Fullerton   | North Tustin     |           |             |
|   | Garden Grove  | Orange           |           |             |

Date Map Printed: 1/8/2021

Asian Citrus Psyllid/Huanglongbing Work Plan  
December 2020

## **I. Detection and Survey Activities for ACP**

### **A. Urban and Rural Residential Detection Trapping and Visual Survey**

Trapping for Asian citrus psyllid (ACP) is a cooperative State/County trapping program to provide early detection of an infestation in a county. Traps are serviced by either State or County agricultural inspectors. The trap used for ACP detection is the yellow panel trap, which is a cardboard panel coated with an adhesive on each side. ACP becomes entangled on the sticky surface and cannot move off the trap. Yellow panel traps have proven successful at detecting infestations of ACP. At all locations where traps are placed, the host plant is visually inspected for ACP. If ACP is detected, the host is visually surveyed for additional ACP and symptoms of Huanglongbing (HLB).

- Trap Density: Five to 16 traps/square mile.
- Trap Servicing Interval: Monthly.
- Trap Relocation and Replacement: Traps are relocated and replaced every four to eight weeks to another host with a minimum relocation distance of 500 feet.
- Visual surveys and/or tap sampling are conducted once at each trapping site when the trap is placed.

### **B. Commercial Grove Trapping**

In counties with substantial commercial citrus production, and which are not generally infested with ACP, traps are placed within the groves at the density of one trap per 40 acres. Traps are replaced every two weeks and submitted for screening. In areas that are generally infested with ACP, agricultural inspectors visually survey commercial groves for plant tissue displaying symptoms of HLB and collect ACP which are tested for HLB.

### **C. Delimitation Trapping and Visual Survey Outside of the Generally Infested Area**

The protocols below are the actions in response to the detection of ACP in counties north of Santa Barbara County and the Tehachapi Mountains.

#### **1. Response to the Detection of One or More ACP**

##### **a. Trapping**

ACP traps are placed at a density of 50 traps per square mile in a four-square mile delimitation area centered on the detection site. Traps are serviced weekly for one month. If no additional ACP are detected, the traps are serviced monthly for one year past the date the ACP was identified. Subsequent detections may increase the size of the delimitation survey area and restarts the one-year duration on the trap servicing requirement.

##### **b. Visual Survey**

All find sites and adjacent properties are visually surveyed for ACP and HLB. Additional sites may be surveyed as part of the risk-based survey.

## **II. Detection and Survey Activities for HLB**

### **HLB Delimitation Survey**

Upon confirmation of an HLB infected citrus tree (or host plant), a mandatory delimitation survey is initiated in the 250-meter radius area surrounding the detection. All host plants are visually surveyed for symptoms of HLB and presence of ACP. Plant and insect samples are collected

Asian Citrus Psyllid/Huanglongbing Work Plan  
December 2020

from every host plant in the 250-meter area and subsequently analyzed for HLB-associated bacteria.

### III. Treatment Activities

#### Treatment

The Citrus Pest and Disease Prevention Division (CPDPD) treatment activities for ACP vary throughout the state and depend on multiple factors.

#### Factors CPDPD considers prior to treatment include:

- Determination if suppression of ACP is feasible;
- The proximity of the ACP infestation to commercial citrus;
- Whether growers are conducting coordinated treatment activities;
- The level of HLB risk; and
- Consistency with the overall goal of protecting the state's commercial citrus production.

#### Scenarios Throughout the State in which Treatment Occurs:

- In areas with commercial citrus production that are generally infested with ACP, and where all growers are treating on a coordinated schedule, CPDPD may conduct residential buffer treatments to suppress ACP populations.
- In areas where HLB is detected, CPDPD conducts residential treatments to suppress ACP populations.
- In areas where ACP has not been previously detected, or where ACP has been detected at low densities, CPDPD conducts residential treatments in response to ACP detections to prevent ACP establishment or suppress populations.
- In areas where ACP has been detected along the California-Mexico border, CPDPD conducts residential treatments in response to ACP detections to suppress ACP populations.

CPDPD's current policy is to not conduct treatments in areas that are generally infested if there is limited or no commercial citrus production in the area, or if all growers in the area are not treating.

#### 1. Treatment Protocols

A Program Environmental Impact Report (PEIR) has been certified which analyzes the ACP treatment program in accordance with Public Resources Code, Sections 21000 et seq. The PEIR is available at <http://www.cdfa.ca.gov/plant/peir>. The treatment activities described below are consistent with the PEIR.

In accordance with the integrated pest management principles, CPDPD has evaluated possible treatment methods and determined that there are no physical, cultural, or biological controls available to eliminate ACP from an area.

In general, when treatment has been deemed appropriate, CPDPD applies insecticides to host trees in the residential (urban) areas in a 50 to 800-meter radius around each detection site. Only ACP host plants are treated.

##### a. International Border Treatments

CPDPD treats citrus host plants in the residential area within two miles of the California-Mexico border. This treatment is conducted within a 400-meter buffer surrounding ACP

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December 2020

detections that are within two miles of the California-Mexico border, within one year. In this case, a Notice of Treatment (NOT) is issued. A public meeting is held at least once a year.

**b. Within a Generally Infested Area with Commercial Citrus Production**

CPDPD treats citrus host plants within a 250-meter buffer surrounding commercial citrus groves if the growers are conducting coordinated treatments in 90 percent of the designated Psyllid Management Area (PMA) and have completed two out of three of the coordinated treatments. There is flexibility and an opportunity for treatment from CPDPD if growers are participating in these treatments for the first time and have achieved 90 percent participation in the PMA and if ACP have been detected within one mile of the commercial citrus groves within one year. The exception is Imperial County, which has fewer residential properties, and therefore residential citrus host plants are treated within 800 meters of commercial citrus. A NOT is issued. A public meeting is held at least once per year.

**c. Outside of the Generally Infested Area**

The actions below are in response to the detection of one or more ACP, whether collected live or in a trap, in counties north of Santa Barbara County and the Tehachapi Mountains.

- Detection of one ACP at one site - All properties with hosts within a 50-meter radius of the detection site are treated. A subsequent detection of one or more ACP within 400-meters will result in all properties with hosts within 400-meters of the detection site(s) being treated.
- Detection of two or more ACP at one site - All properties with hosts within a 400-meter radius of the detection site are treated.
- A NOT is issued.
- A public meeting is held at least once per year.

**d. In response to an HLB Detection**

- All properties within a 250-meter radius of the detection site are treated.
- A NOT is issued for HLB positive tree detections and ACP detections that are positive for the bacteria that causes HLB.
- All host plants found to be infected with HLB are destroyed.
  - Infected host plants are removed and destroyed by mechanical means.
- A Proclamation of an Emergency Program (PEP) is issued for HLB positive tree detections.
- A public meeting is held at least once per year.

**2. Treatment Methodology**

The treatment protocol consists of both a foliar and a systemic insecticide. The foliar Insecticide is used for immediate reduction of the adult population in order to prevent the adults from dispersal. The systemic insecticide is a soil treatment used to kill the sedentary nymphs and provide long term protection against reinfestation. Treatment frequency is dependent on the insecticide applied and severity of the infestation. Treatments will end no later than two years after the last psyllid detection in the treatment area.

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CPDPD uses registered pesticides and follows the label directions. The treatment protocol may be adjusted to use only the foliar or the systemic insecticide to allow for mitigations in special situations.

**a. Foliar Treatment**

Tempo® SC Ultra (cyfluthrin) is a pyrethroid contact insecticide. Treatment initially occurs once, and subsequent applications may occur for up to three times annually if additional psyllids are detected. This material is applied to the foliage of all host plants using hydraulic spray or hand spray equipment.

**b. Soil Treatment**

A systemic soil application is made using either Merit® 2F or CoreTect™.

- Merit® 2F (imidacloprid), is a neonicotinoid systemic insecticide. Treatment initially occurs once, and a subsequent application may occur once on an annual basis if additional psyllids are detected. This material is applied to the soil within the root zone of host plants.
- CoreTect™ (imidacloprid) is a neonicotinoid systemic insecticide. It is used in place of Merit® 2F in situations where there are environmental concerns about soil surface runoff of the liquid Merit® 2F formulation, such as host plants growing next to ponds and other environmentally sensitive areas. Treatment initially occurs once, with a subsequent application once on an annual basis if additional psyllids are detected. This material is a pelletized tablet and is inserted into the soil and watered in within the root zone of host plants.

**INTEGRATED PEST MANAGEMENT ANALYSIS OF ALTERNATIVE TREATMENT  
METHODS FOR CONTROL OF THE ASIAN CITRUS PSYLLID AND HUANGLONGBING  
May 2018**

The treatment program used by the California Department of Food and Agriculture (CDFA) for control of the Asian citrus psyllid (ACP), *Diaphorina citri* (Hemiptera: Psyllidae), and the disease it transmits, namely Huanglongbing, *Candidatus Liberibacter asiaticus*, targets multiple life stages. A contact insecticide is used for an immediate control of ACP adults in order to prevent spread, and a systemic insecticide is used to control developing ACP nymphs and to give the plant long term protection from re-infestation. The contact insecticide preferentially used contains the synthetic pyrethroid cyfluthrin, while the systemic insecticide contains the synthetic neonicotinoid imidacloprid. Both products have been shown to be effective against ACP elsewhere, particularly in Florida. In addition, HLB-infected plants are removed in their entirety and destroyed, in order to remove a reservoir for the disease. The California Huanglongbing Task Force, a joint government, university, and industry group formed in 2007 to provide guidance to the CDFA on matters pertaining to ACP and HLB has endorsed the use of these chemicals in the CDFA's treatment program.

Below is an evaluation of alternative treatment methods to control ACP and HLB which have been considered for treatment programs in California.

**A. PHYSICAL CONTROL**

**Mass Trapping.** Mass trapping of adults involves placing a high density of traps in an area in an attempt to physically remove them before they can reproduce. The current available trapping system for ACP relies on short distance visual stimulus, and is not considered effective enough to use in a mass trapping program.

**Active Psyllid Removal.** Adult ACPs are mobile daytime fliers, and adults could theoretically be netted or collected off of foliage. However, due to their ability to fly when disturbed, and the laborious and time-prohibitive task of collecting minute insects from several properties by hand, it would be highly unlikely that all adults could be captured and removed. Nymphs attach themselves to developing leaves and stems via their proboscis. Therefore, physical removal of the nymphs would entail removal of the growing shoots which will stunt the tree and reduce fruit production. For these reasons, mechanical control is not considered to be an effective alternative.

**Host Removal.** Removal of host plants for ACP would involve the large-scale destruction of plants and their roots by either physical removal or phytotoxic herbicides. Additionally, host removal could promote dispersal of female psyllids in search of hosts outside of the treatment area, thus spreading the infestation. For these reasons, host removal is considered inefficient and too intrusive to use over the entirety of the treatment areas used for ACP. However, physical host removal of HLB-infected plants in their entirety is used for HLB control, because it is limited in scope to just the infected tree and it is effective at eliminating the disease reservoir, thereby preventing further spread of the disease by ACP.

**B. CULTURAL CONTROL**

**Cultural Control.** Cultural controls involve the manipulation of cultivation practices to reduce the prevalence of pest populations. These include crop rotation, using pest-resistant varieties, and intercropping with pest-repellent plants. None of these options are applicable for ACP control in an urban environment, and may only serve to drive the psyllids outside the treatment area, thus spreading the infestation.

### C. BIOLOGICAL CONTROL

**Microorganisms.** No single-celled microorganisms, such as bacteria, are currently available to control ACP.

**Nematodes.** Entomopathogenic nematodes can be effective for control of some soil-inhabiting insects, but are not effective, nor are they used, against above ground insects such as psyllids.

**Parasites and Predators.** There have been two parasites released in Florida against ACP, but only one of these are considered somewhat successful there, namely *Tamarixia radiata* (Hymenoptera: Eulophidae). This insect has been released into the environment in southern California. The CDFA is working with the citrus industry to pursue options for incorporating this parasite into treatment programs statewide. In addition, a second wasp has been recently released by the University of California Riverside, *Diaphorencyrtus aligarhensis*.

**Sterile Insect Technique (SIT).** SIT involves the release of reproductively sterile insects which then mate with the wild population, resulting in the production of infertile eggs. SIT has neither been researched nor developed for ACP, nor has it been developed for any species of psyllids, and is therefore unavailable.

### D. CHEMICAL CONTROL

**Foliar Treatment.** A number of contact insecticides have been researched for use against ACP elsewhere, particularly in Florida. Contact insecticides are more effective against adult ACPs than the sedentary nymphs because adults actively move around on plants, thereby coming into contact with residues, whereas nymphs have to be directly sprayed in order for them to come into contact. The following product has been identified for use by the CDFA, based on a combination of effectiveness against ACP, worker and environmental safety, and California registration status.

Tempo® SC Ultra is a formulation of cyfluthrin which is applied to the foliage of all host plants. Tempo® SC Ultra is a broad-spectrum synthetic pyrethroid insecticide which kills insects on contact. Tempo® SC Ultra has no preharvest interval, which makes it compatible with residential fruit-growing practices.

**Soil Treatment.** A number of systemic insecticides have been researched for use against ACP elsewhere, particularly in Florida. Systemic insecticides are particularly effective against psyllid nymphs because nymphs spend much of their time feeding, thereby acquiring a lethal dose. The following products have been identified for use by the CDFA, based on a combination of effectiveness against ACP, worker and environmental safety, and California registration status.

Merit® 2F is a formulation of imidacloprid which is applied to the root system of all host plants via a soil drench. Imidacloprid is a synthetic neonicotinoid insecticide which controls a number of other phloem feeding pests such as psyllids, aphids, mealybugs, etc.

CoreTect™ is a formulation of imidacloprid which is applied to the root system of all host plants via insertion of a tablet into the soil, followed by watering. It is used in place of Merit® 2F in situations where there are environmental concerns about soil surface runoff of the liquid Merit® 2F formulation, such as host plants growing next to ponds and other environmentally sensitive areas.



## E. RESOURCES

Grafton-Cardwell, E. E. and M. P. Daugherty. 2013. Asian citrus psyllid and huanglongbing disease. Pest Notes Publication 74155. University of California, Division of Agriculture and Natural Resources Publication 8205. 5 pp.  
<http://www.ipm.ucdavis.edu/PDF/PESTNOTES/pnasiancitruspsyllid.pdf>.

Grafton-Cardwell, E. E., J. G. Morse, N. V. O'Connell, P. A. Phillips, C. E. Kallsen, and D. R. Haviland. 2013. UC IPM Management Guidelines: Citrus. Asian Citrus Psyllid. Pest Notes Publication 74155. University of California, Division of Agriculture and Natural Resources. <http://www.ipm.ucdavis.edu/PMG/r107304411.html>.

## PEST PROFILE

Common Name: Asian Citrus Psyllid

Scientific Name: *Diaphorina citri* Kuwayama

Order and Family: Hemiptera, Psyllidae

Description: The Asian citrus psyllid (ACP) is 3 to 4 millimeters long with a brown mottled body. The head is light brown. The wings are broadest in the apical half, mottled, and with a dark brown band extending around the periphery of the outer half of the wing. The insect is covered with a whitish waxy secretion, making it appear dusty. Nymphs are generally yellowish orange in color, with large filaments confined to an apical plate of the abdomen. The eggs are approximately 0.3 millimeters long, elongated, and almond-shaped. Fresh eggs are pale in color, then, turn yellow, and finally orange at the time of hatching. Eggs are placed on plant tissue with the long axis vertical to the surface of the plant.

History: Asian citrus psyllid was first found in the United States in Palm Beach County, Florida, in June 1998 in backyard plantings of orange jasmine. By 2001, it had spread to 31 counties in Florida, with much of the spread due to movement of infested nursery plants. In the spring of 2001, Asian citrus psyllid was accidentally introduced into the Rio Grande Valley, Texas on potted nursery stock from Florida. It was subsequently found in Hawaii in 2006, in Alabama, Georgia, Louisiana, Mississippi, and South Carolina in 2008. ACP was first found in California on August 27, 2008 in San Diego County. Subsequent to this initial detection in San Diego County, the ACP has been detected in Fresno, Imperial, Kern, Los Angeles, Orange, Riverside, San Bernardino, San Luis Obispo, Santa Barbara, Tulare, Ventura, Marin, Monterey, San Francisco, and Santa Clara counties. The ACP has the potential to establish itself throughout California wherever citrus is grown.

Distribution: ACP is found in tropical and subtropical Asia, Afghanistan, Saudi Arabia, Reunion, Mauritius, parts of South and Central America, Mexico, the Caribbean, and in the U.S. (Alabama, Arizona, California, Florida, Georgia, Hawaii, Louisiana, Mississippi, South Carolina, and Texas).

Life Cycle: Eggs are laid on tips of growing shoots; on and between unfurling leaves. Females may lay more than 800 eggs during their lives. Nymphs pass through five instars. The total life cycle requires from 15 to 47 days, depending on environmental factors such as temperature and season. The adults may live for several months. There is no diapause, but populations are low in the winter or during dry periods. There are nine to ten generations a year, with up to 16 noted under observation in field cages.

Hosts and Economic Importance: ACP feeds mainly on *Citrus* spp., at least two species of *Murraya*, and at least three other genera, all in the family Rutaceae. Damage from the psyllids occurs in two ways: the first by drawing out of large amounts of sap from the plant as they feed and, secondly, the psyllids produce copious amounts of honeydew. The honeydew then coats the leaves of the tree, encouraging sooty mold to grow which blocks sunlight to the leaves. However, the most serious damage caused by ACP is due to its ability to effectively vector three phloem-inhabiting bacteria in the genus *Candidatus Liberibacter*, the most widespread being *Candidatus Liberibacter asiaticus*. These bacteria cause a disease known as huanglongbing, or citrus greening. In the past, these bacteria have been extremely difficult to detect and

characterize. In recent years, however, DNA probes, electron microscopy, and enzyme-linked immunosorbent assay tests (ELISA) have been developed that have improved detection. Symptoms of huanglongbing include yellow shoots, with mottling and chlorosis of the leaves. The juice of the infected fruit has a bitter taste. Fruit does not color properly, hence the term "greening" is sometimes used in reference to the disease. Huanglongbing is one of the most devastating diseases of citrus in the world. Once infected, there is no cure for disease and infected trees will die within ten years. The once flourishing citrus industry in India is slowly being wiped out by dieback. This dieback has multiple causes, but the major reason is due to HLB.

### Host List

#### SCIENTIFIC NAME

*Aegle marmelos*  
*Aeglopsis chevalieri*  
*Afraegle gabonensis*  
*Afraegle paniculata*  
*Amyris madrensis*  
*Atalantia monophylla*  
*Atalantia spp.*  
*Balsamocitrus dawei*  
*Bergia (=Murraya) koenigii*  
*Calodendrum capense*  
*X Citroncirus webberi*  
*Choisya arizonica*  
*Choisya ternate*  
*Citropsis articulata*  
*Citropsis gilletiana*  
*Citropsis schweinfurthii*  
*Citrus aurantiifolia*  
  
*Citrus aurantium*  
  
*Citrus hystrix*  
*Citrus jambhiri*  
*Citrus limon*  
*Citrus madurensis*  
 (=X *Citrofortunella microcarpa*)  
*Citrus maxima*  
*Citrus medica*  
*Citrus meyeri*  
*Citrus × nobilis*  
*Citrus × paradisi*  
*Citrus reticulata*  
*Citrus sinensis*  
*Citrus spp.*  
*Clausena anisum-olens*  
*Clausena excavata*  
*Clausena indica*  
*Clausena lansium*

#### COMMON NAMES

bael, Bengal quince, golden apple, bela, milva  
 Chevalier's aeglopsis  
 Gabon powder-flask  
 Nigerian powder-flask  
 mountain torchwood  
 Indian atalantia  
  
 Uganda powder-flask  
 curry leaf  
 Cape chestnut  
  
 Arizonia orange  
 Mexican or mock orange  
 Katimboro, Muboro, West African cherry orange  
 cherry-orange  
 African cherry-orange  
 lime, Key lime, Persian lime, lima, limón agrio, limón ceutí,  
 lima mejicana, limero  
 sour orange, Seville orange, bigarde, marmalade orange,  
 naranja agria, naranja amarga  
 Mauritius papeda, Kaffir lime  
 rough lemon, jambhiri-orange, limón rugoso, rugoso  
 lemon, limón, limonero  
 calamondin  
  
 pummelo, pomelo, shaddock, pompelmous, toronja  
 citron, cidra, cidro, toronja  
 Meyer lemon, dwarf lemon  
 king mandarin, tangor, Florida orange, King-of-Siam  
 grapefruit, pomelo, toronja  
 mandarin, tangerine, mandarina  
 sweet orange, orange, naranja, naranja dulce  
  
 anis  
 clausena  
 clausena  
 wampi, wampee

<i>Clymenia polyandra</i>	a-mulis
<i>Eremocitrus glauca</i>	Australian desert lime
<i>Eremocitrus hybrid</i>	
<i>Esenbeckia berlandieri</i>	Berlandier's jopoy
<i>Fortunella crassifolia</i>	Meiwa kumquat
<i>Fortunella margarita</i>	Nagami kumquat, oval kumquat
<i>Fortunella polyandra</i>	Malayan kumquat
<i>Fortunella</i> spp.	
<i>Limonia acidissima</i>	Indian wood apple
<i>Merrillia caloxylon</i>	flowering merrillia
<i>Microcitrus australasica</i>	finger-lime
<i>Microcitrus australis</i>	Australian round-lime
<i>Microcitrus papuana</i>	desert-lime
X <i>Microcitronella</i> spp.	
<i>Murraya</i> spp.	curry leaf, orange-jasmine, Chinese-box, naranjo jazmín
<i>Naringi crenulata</i>	naringi
<i>Pamburus missionis</i>	
<i>Poncirus trifoliata</i>	trifoliolate orange, naranjo trébol
<i>Severinia buxifolia</i>	Chinese box-orange
<i>Swinglea glutinosa</i>	tabog
<i>Tetradium ruticarpum</i>	evodia, wu zhu yu
<i>Toddalia asiatica</i>	orange climber
<i>Triphasia trifolia</i>	trifoliolate limeberry, triphasia
<i>Vepris (=Toddalia) lanceolata</i>	white ironwood
<i>Zanthoxylum fagara</i>	wild lime, lime prickly-ash



 **United States Department of Agriculture**  
Animal and Plant Health Inspection Service

 **United States Department of Agriculture**  
Agricultural Research Service

## **Briefing Paper: Recent changes in the ACP/HLB invasion in California and implications for regional quarantines**

**Date: 11/22/2017**

*Neil McRoberts, Carla Thomas, Brianna McGuire*

Quantitative Biology & Epidemiology Lab, Plant Pathology Department, UC Davis, CA 95616

*Beth Grafton Cardwell*

Department of Entomology, UC Riverside & UC Lindcove Research and Extension Center, Exeter, CA 93221

*David Bartels*

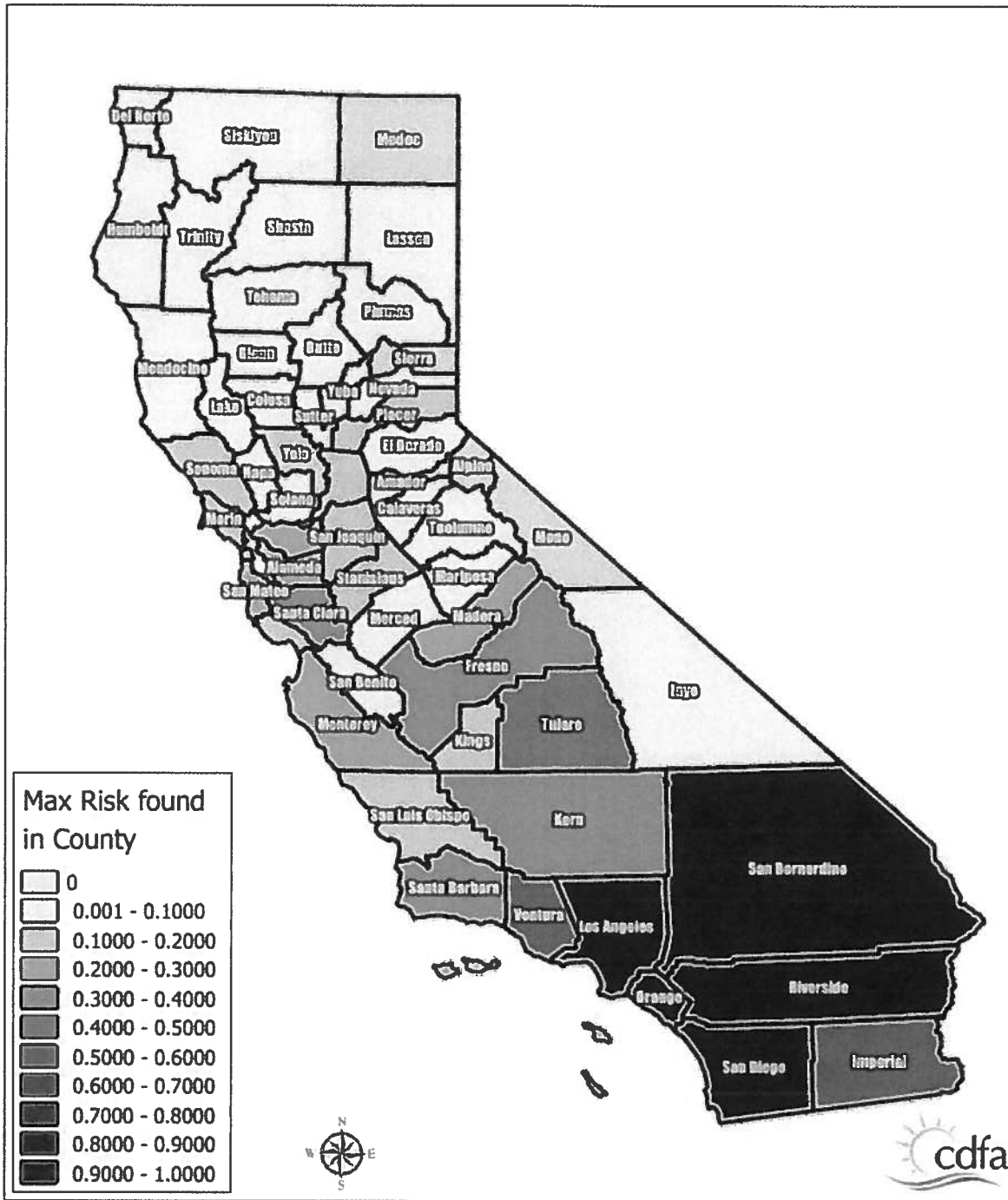
USDA-APHIS-PPQ, Field Operations – Data Analysis, Risk, and Targeting, 2150 Centre Ave., Bldg B., 3E14, Fort Collins, CO 80526

*Tim Gottwald*

USDA-ARS, U.S. Horticultural Research Laboratory, 2001 S. Rock Road, Fort Pierce, FL 34945

### **State-wide background risk level for HLB**

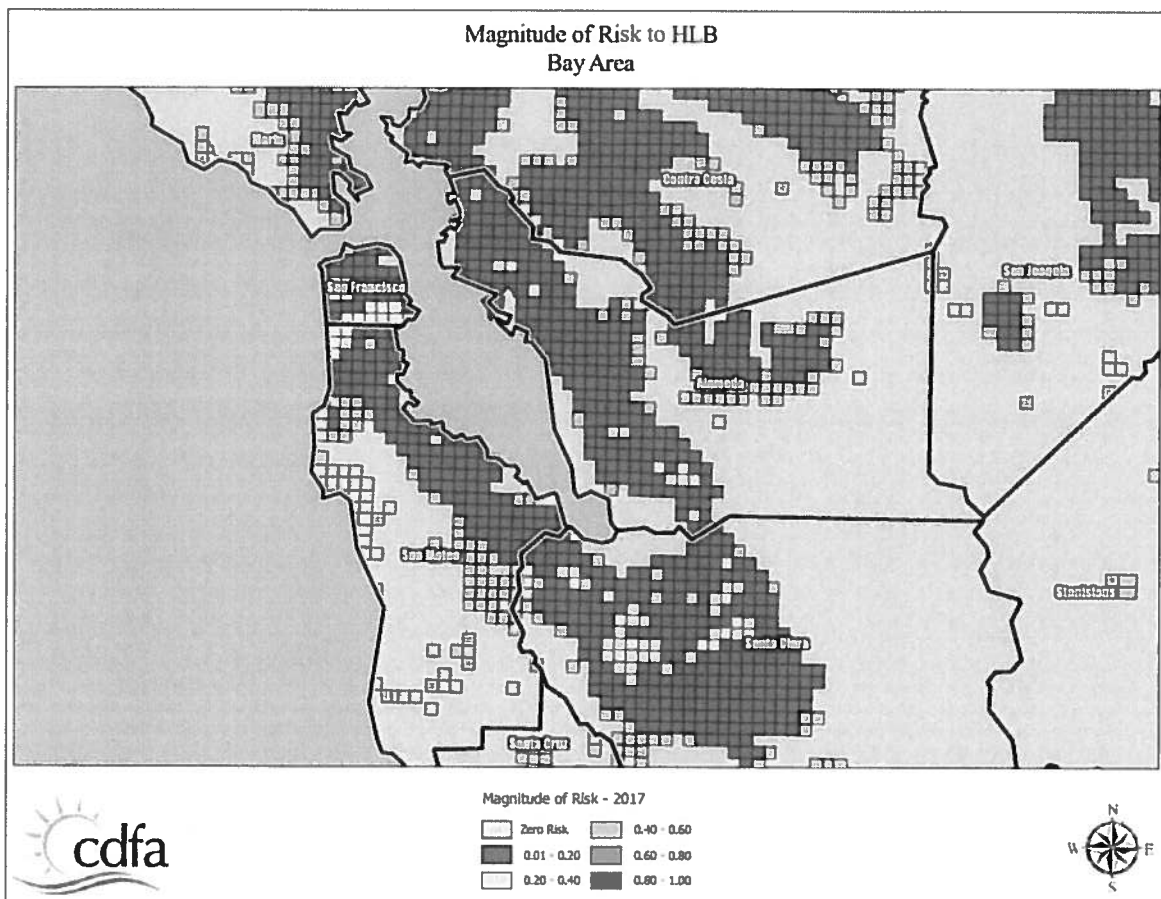
Since 2012, a background risk level for HLB in both residential and commercial citrus in each square mile of interest has been calculated 2-3 times per year using a risk model developed in Florida and adapted for use in California (Gottwald et al., 2014). The model uses a range of risk variables including census data, topography, land use, and known incidence of both HLB and Asian Citrus Psyllid (ACP) to produce a risk value ranging from 0 (extremely low risk) to 1 (very high risk) that applies to each square mile. Figure 1 shows the current risk status across the state at a county level, where the risk level applied to the county is the highest value for any individual square mile within that county



**Figure 1. Maximum HLB risk level by county across California as estimated by the USDA-ARS HLB risk model.**

In Figure 1 note that the risk level is generally higher in the south than north, because of the known presence of HLB and large ACP population in the southern counties. Note also that in northern California even counties with only a few ACP detections – for example Santa Clara County – may still have

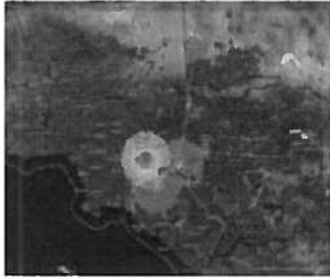
relatively high risk levels because of population census data that indicate the background risk of the presence of infected citrus in private yards is relatively high. To illustrate this point further, Figure 2 shows the San Francisco Bay Area in more detail.



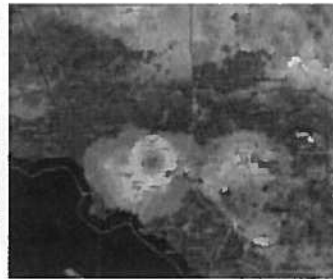
**Figure 2. Individual square mile HLB risk levels for the San Francisco Bay Area. Note that the general risk level is low, but there are pockets of moderately high risk in San Francisco itself, and more noticeably in San Jose, associated with population census risk factors; ACP detections in this area is still low and sporadic.**

While the background risk of HLB is strongly dependent on factors which are either static (e.g. topography) or change only slowly (e.g. human socio-economic factors) the presence of the ACP vector of the pathogen introduces a large dynamic component into the risk level across the state. To illustrate the impact of the vector population on changing risk status for HLB Figure 3 shows changes in HLB risk for the proposed quarantine areas 5 (San Diego, Imperial and Eastern Riverside) and 6 (LA, Western Riverside, San Bernardino and Orange). The risk level is shown as a blue-to-red heat map with higher risk indicated by darker red color and lower risk indicated by darker blue color; a time series of six periods is shown for each area.

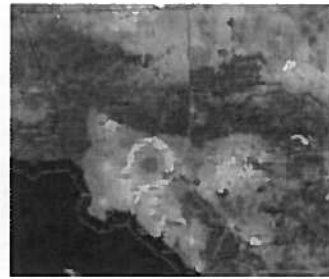
Zone 6, 2012-13



Zone 6, 2013-14



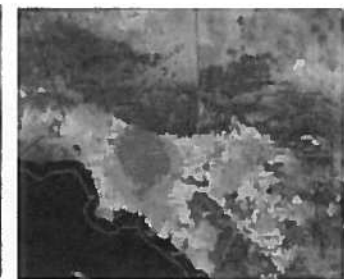
Zone 6, 2014-15



Zone 6, 2015-16



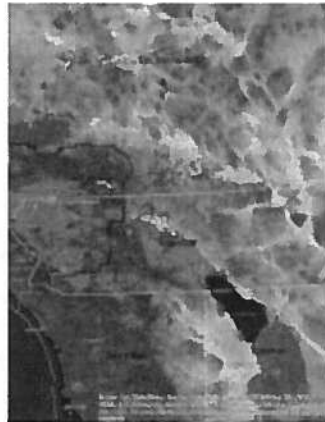
Zone 6, 2016-17



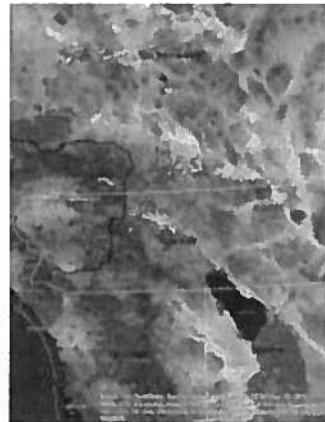
Zone 5, 2012-13



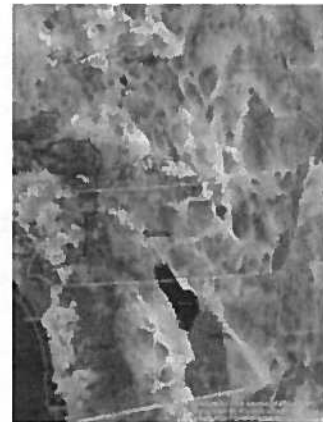
Zone 5, 2013-14



Zone 5, 2014-15



Zone 5, 2015-16



Zone 5, 2016-17



**Figure 3. Changes in background risk of HLB in proposed quarantine areas 5 and 6 from 2012 to present. Red color indicates high risk, blue indicates low risk. Note that the location of the early HLB detections in Hacienda Heights and San Gabriel falls inside the single high-risk area predicted in 2012. The progressive increase in risk in both areas is apparent with the passage of time. All known cases of HLB are in proposed Quarantine Area 6.**



Figure 3 tells us at least two useful things about HLB risk. First, note that in 2012-13 the only area of predicted high risk was centered on Hacienda Heights and San Gabriel, the locations of the first HLB discoveries in California; in other words, the risk model correctly anticipated the presence of HLB. Also note that the model also highlighted the focus of high risk in the city of Riverside as early as 2013-14; this outbreak emerged in 2017. These results are important for interpreting the presence of areas of elevated risk in places such as San Jose. Second, the pattern of change in risk in both areas 5 and 6 is a steady increase, spreading out from the original high risk area in LA, but also with additional foci developing at locations quite distant from the original focus. These changes are associated mainly with the spread of ACP through the region and the patterns of population density of the insect recorded in the risk-based surveys.

Taken together the results presented in this section highlight two important aspects of HLB risk that are relevant to quarantine regulations:

1. Because HLB-affected citrus plant material can be propagated and spread by human activity, the risk of HLB and ACP are to some extent independent, particularly in areas that are not generally infested with ACP.
2. **The risk of HLB can exist before the arrival of the vector** in an area because HLB-affected plant material is often brought to an area by human activities.

After ACP infests an area with pre-existing infected trees present, the vector population eventually comes into contact with the infected trees and foci of disease begin to build around them. This is because ACP acquires the pathogen from the infected trees and establishes a recurring cycle of infection and acquisition. Because trees remain asymptomatic for a long period of time, spread in the absence of detection and tree removal can occur.

### **Reducing disease spread by quarantines**

The basic principle of underlying the use of quarantines is to restrict the spread of disease by sub-dividing an area into smaller regions and limiting the opportunities for disease to spread from one region to another. In the case of invasive and highly mobile diseases, quarantines should be applied early and rigorously to have the largest effect on disease spread. Importantly, quarantines do not have to be 100% effective to be worth imposing. If the incursion of the disease into generally uninfected areas can be limited to a low rate, and psyllid populations can be kept low, local eradications can be achieved when new incursions are detected.

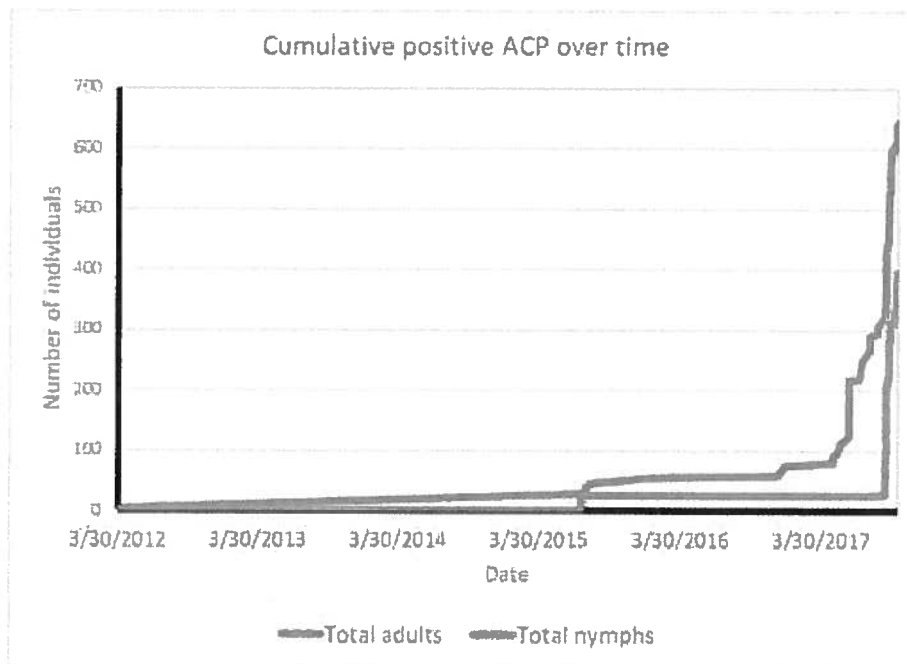
The basic idea of setting up quarantine regions within the state is an ecological analogue of the idea of constructing a ship using multiple watertight compartments; even if one compartment is flooded, as long as the flow of water is negligible to the other compartments the ship won't sink. In instituting a quarantine policy, the aim is to limit the flow of vectors and disease throughout the state and thus safeguard the industry and homeowners as a whole.

### Recent changes in the dynamics of HLB/ACP detections

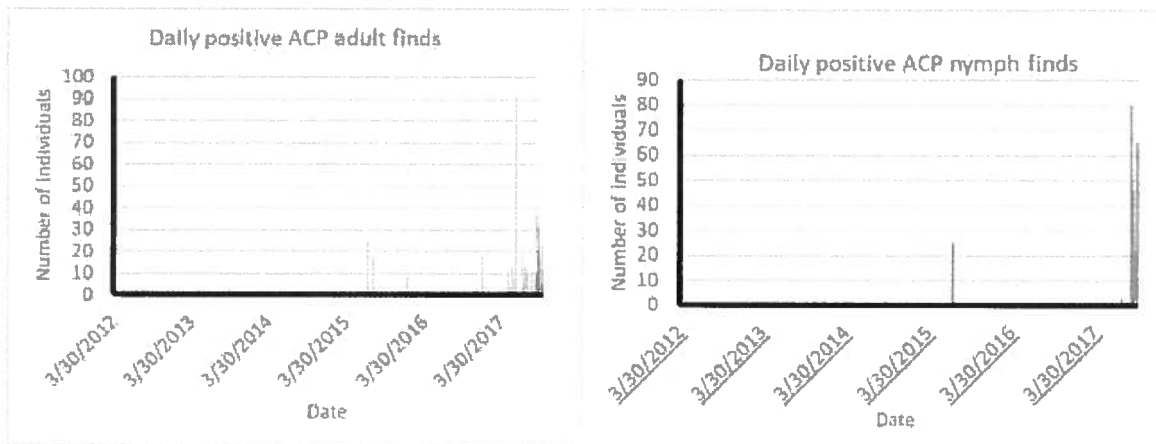
Until recently, the rate of accumulation of new positive ACP and tree detections had been relatively stable. Over the last 6 months there has been a dramatic increase in the rate of new detections of HLB infections in both ACP and citrus trees. In addition, there has been a recent increase in the number of cities in which positive finds have been reported and a sharp increase in the number of ACP nymph detections. These results are summarized in Figures 4 through 7.

Taken together the results indicate an exponential increase in the intensity of the HLB epidemic at multiple scales. The pathogen is becoming more prevalent in the vector population and in the tree population. At the same time, the upswing in nymphal detections indicates that the transmission rate is increasing and the increase in the number of cities with positive detections indicates that the geographic extent of the epidemic is increasing rapidly.

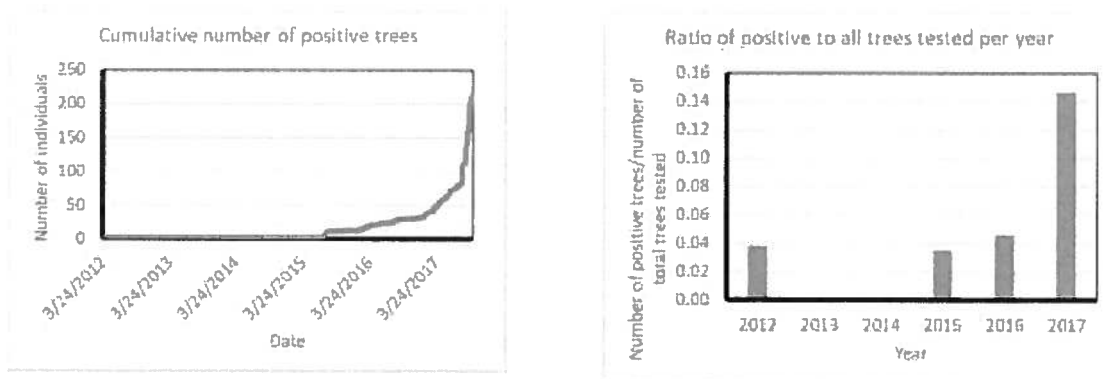
Most of these changes have become apparent only in the last 6 months. Given the very sharp increase in the intensity of the epidemic, a rapid response is needed to implement additional measures to slow the rate of spread of HLB beyond its current range before the opportunity is lost.



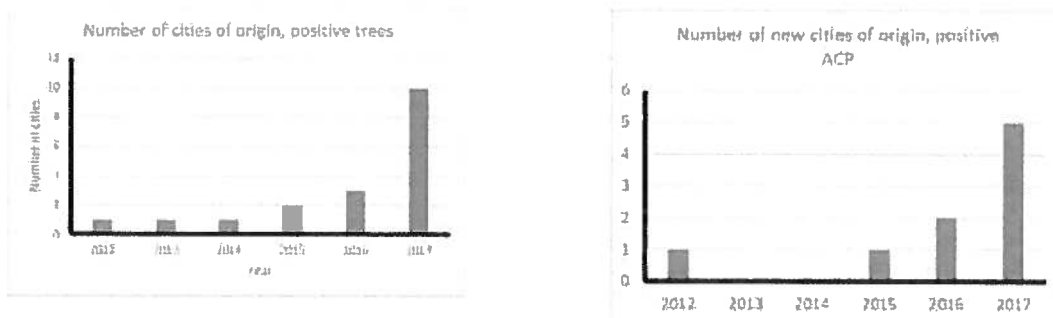
**Figure 4: Cumulative counts of PCR-positive ACP samples collected in California over time since 2012. Note the sharp increase in the rate of accumulation from mid-2017 onwards.**



**Figure 5: Daily discovery rate for PCR-positive ACP (adults and nymphs are shown separately). Note the sharp increase in finds toward the end of 2017, particularly for nymphs which had largely been absent from positive samples until recent detections.**



**Figure 6: PCR-positive tree detections over time. In the left panel the cumulative number of detections is shown, highlighting the exponential increase in 2017. In the right panel the ratio of positive trees to all trees tested per year is shown. Note that until 2017 the ratio had been more or less stable at approximately 5%, but has nearly tripled in 2017 to just under 15%.**



**Figure 7: Numbers of cities with PCR-positive ACP detections over time. The left panel shows the cumulative figure, the right panel shows the number of new cities per year. Mirroring the results for trees and for ACP, note the sharp increase in 2017. These results indicate that the epidemic is intensifying across several spatial scales at a very high rate.**

## Changes in diagnostic results on tested Asian Citrus Psyllids

The previous section detailed the recent sharp increases in PCR detections for ACP and trees. These increases indicate that the pathogen population is growing and this can be seen directly by considering the Ct values in qPCR tests. Results highlighting the increase in the pathogen population are shown here in Figures 8 and 9.

Figure 8 shows the data for qPCR Ct values obtained from psyllid samples collected in different sampling cycles of the survey program. The data are sub-divided into samples obtained from inside and outside the existing HLB quarantine areas. It can be seen that the Ct values obtained from ACP samples inside the quarantine areas are showing a much faster increase in the proportion of low values (CT <32 to 33), indicating an intensification of the pathogen population in the vector population.

The presence of some ACP with low qPCR Ct values outside the existing quarantine areas highlights the risk of ACP moving the disease around and the need for quarantine regulations that apply at a larger scale than the current radius around confirmed HLB-positive trees.

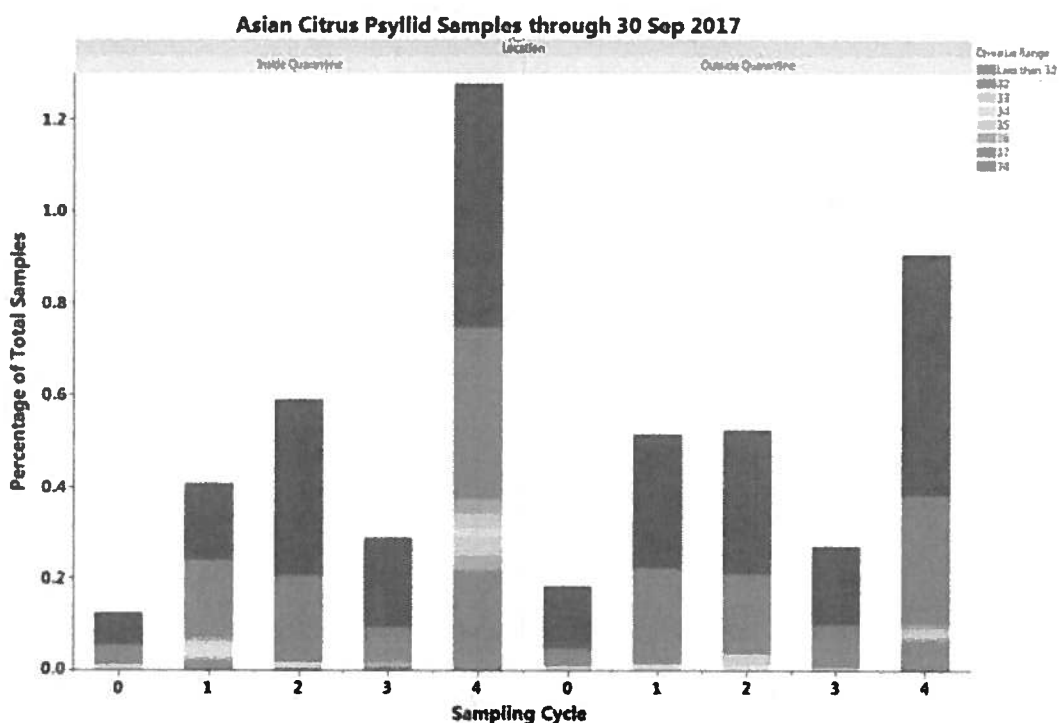
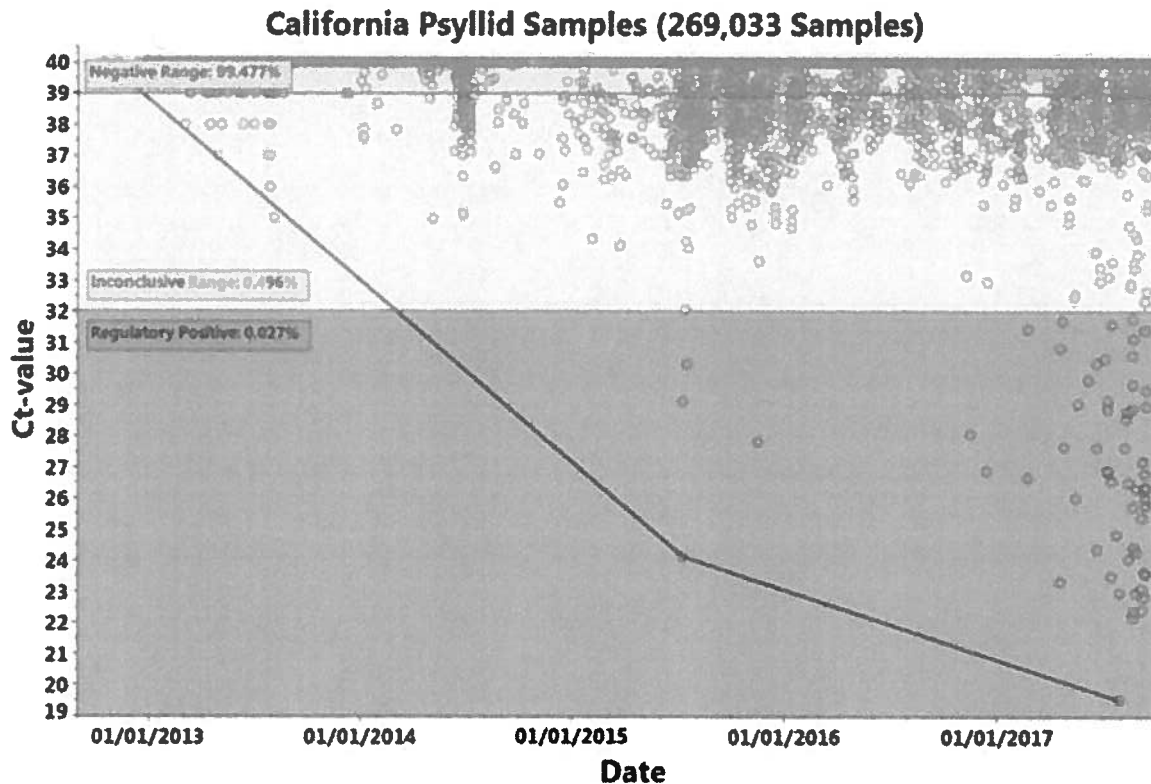


Figure 8: qPCR test results on ACP samples tested by CDFA through 30 September 2017. Note that the proportion of light blue and red (indicating presence of the HLB pathogen) in the samples from inside the quarantine areas (left panel) has increased over time, whereas no corresponding change is apparent in samples outside the quarantine areas (right panel).



**Figure 9: qPCR regulatory results recorded since the detection of HLB in California over time compared to the concentration of the pathogen in the sample (Ct < 32.1= HLB positive (red zone), Ct 32.1-38.9 = suspect (yellow zone), Ct > 38.9=HLB not detected (green zone)). The lower the Ct value, the higher the concentration of the HLB bacterium. Note the trend towards lower Ct values over time and the increase in numbers of HLB positive psyllids starting in 2015 and continuing through 2017 indicating that the titre (concentration) of HLB DNA in the psyllids is increasing.**

### **Implications of changes in the dynamics and recommendations**

To summarize the recent changes in the dynamics of HLB/ACP detections in trees and psyllids:

1. The number of HLB positive citrus trees detected has increased exponentially in the last 4 months as compared to the previous 6 years.
2. The number of HLB positive and infectious Asian citrus psyllids has increased exponentially in the last four months as compared to the previous 6 years.
3. These HLB infectious psyllids are spreading to new communities in the LA basin at a significantly escalated rate compared to the previous 6 years.
4. These infectious psyllids can be spread by movement of ACP-host nursery stock, bulk citrus, and other possible carriers of ACP.

Given the above developments in the California HLB epidemic it is of the utmost urgency to further compartmentalize the state using quarantine zones defined by HLB risk to commercial citrus (rather than 5 mile and county wide quarantines). This will help to reduce the potential for spread of HLB to zones where HLB has not been detected in citrus trees, nor has Asian citrus psyllid become established in some cases. The proposal to divide the state into 7 zones for bulk citrus movement and three zones for nursery stock, will serve to restrict the dispersal of HLB and its ACP vectors. Currently all known HLB infected trees are inside a single quarantine zone – zone 6. However, with the exponential escalation of the number of infected ACP and citrus trees requires an immediate regulatory response to restrict spread before the opportunity for such measures to be effective is lost.

**WEEKLY MEMO 1-28-2021**

**SOCIAL MEDIA  
HIGHLIGHTS**



## Post Performance

January 21, 2021 - January 27, 2021

Review the lifetime performance of the posts you published during the publishing period.



**Included in this Report**

 Garden Grove City Hall



**Garden Grove City Hall**

Wed 1/27/2021 3:48 pm PST

We're heading into another winter storm, with moderate to heavy rain showers that will develop tomorrow (1/28) evening an...



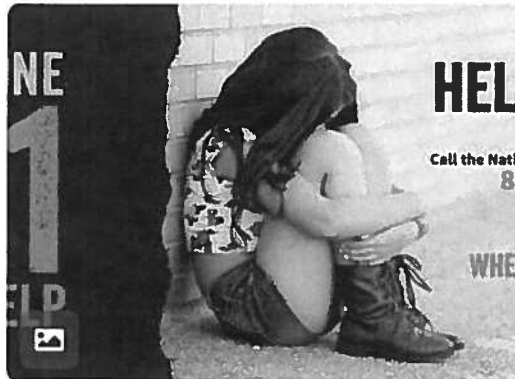
Video Views	375
Impressions	912
Reach	879
Engagements	43
Engagement Rate (per Impression)	4.7%



**Garden Grove City Hall**

Wed 1/27/2021 12:30 pm PST

Human trafficking exists. In recognition of January is **#HumanTraffickingAwarenessMonth**, w



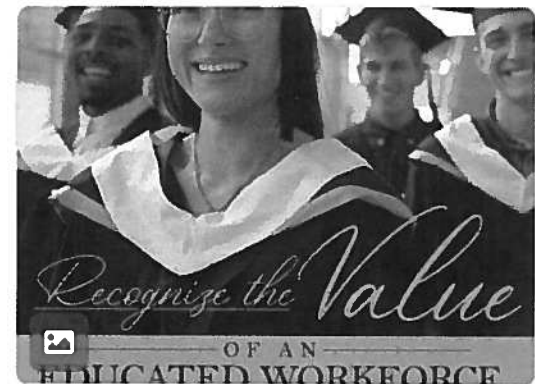
Impressions	758
Reach	743
Engagements	15
Engagement Rate (per Impression)	2%



**Garden Grove City Hall**

Wed 1/27/2021 8:25 am PST

The City of Garden Grove will hold its annual Garden Grove College Graduates' Reception in May 2021 as a virtual even...



Impressions	662
Reach	645
Engagements	4
Engagement Rate (per Impression)	0.6%



**Garden Grove City Hall**

Tue 1/26/2021 3:04 pm PST

The Accessible Businesses Program is now resuming for **#GardenGrove** businesses! This program issues temporary permits f...



Impressions	696
Reach	692
Engagements	7
Engagement Rate (per Impression)	1%



**Garden Grove City Hall**

Tue 1/26/2021 12:28 pm PST

Apply for a temporary outdoor business permit, visit <https://ggcity.org/businesses#accessib>



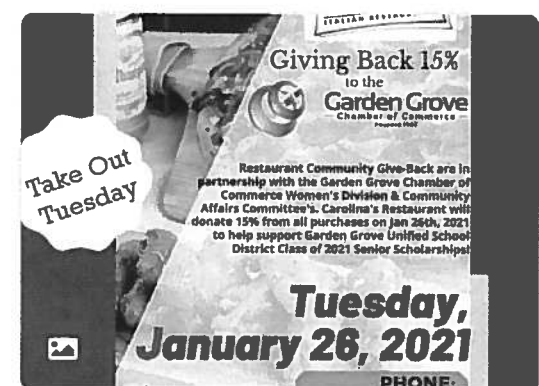
Impressions	-
Reach	-
Engagements	-
Engagement Rate (per Impression)	-



**Garden Grove City Hall**

Tue 1/26/2021 12:03 pm PST

Are you craving delicious "give back" food? Consider take-out for lunch or dinner at Carolina's Italian Restaurant, at 12045...



Impressions	933
Reach	912
Engagements	21
Engagement Rate (per Impression)	2.3%

**G** **f** Garden Grove City Hall  
Tue 1/26/2021 9:09 am PST

A year ago today Kobe Bryant passed away with eight others. Today, we remember and their lives....

Photos: Murals honoring the me...



Post Link Clicks	20
Impressions	1,179
Reach	1,155
Engagements	57
Engagement Rate (per Impressi...	4.8%

**G** **f** Garden Grove City Hall  
Mon 1/25/2021 2:39 pm PST

The California Department of Public Health has lifted the regional stay-at-home-order and **#OrangeCounty** is now in the Purp...



Impressions	2,017
Reach	1,961
Engagements	314
Engagement Rate (per Impressi...	15.6%

**G** **f** Garden Grove City Hall  
Mon 1/25/2021 12:48 pm PST

The US National Weather Service San Diego California's Office has forecasted cold overnight temperatures in...



Impressions	2,023
Reach	2,023
Engagements	87
Engagement Rate (per Impressi...	4.3%



**Garden Grove City Hall**

Mon 1/25/2021 10:13 am PST

Friendly reminder, **#GardenGrove**, tomorrow's (1/26; 6:30PM) City Council meeting will take place as planned;...



Impressions	<b>1,365</b>
Reach	<b>1,320</b>
Engagements	<b>37</b>
Engagement Rate (per Impressi...	<b>2.7%</b>



**Garden Grove City Hall**

Sat 1/23/2021 3:00 pm PST

The Garden Grove Unified School District's Garden Grove Adult Education, located at Lincoln Education Center, at 11262 Gard...



Video Views	<b>383</b>
Impressions	<b>900</b>
Reach	<b>850</b>
Engagements	<b>41</b>
Engagement Rate (per Impression)	<b>4.6%</b>



**Garden Grove City Hall**

Sat 1/23/2021 10:00 am PST

Support our local business economy by **#shoppinglocal!** Through the City's shop-local program, Buy in Garden Grove...



Video Views	<b>49</b>
Impressions	<b>218</b>
Reach	<b>198</b>
Engagements	<b>18</b>
Engagement Rate (per Impression)	<b>8.3%</b>



**Garden Grove City Hall**

Fri 1/22/2021 3:17 pm PST

Tonight, consider ordering out from SteelCr... and help support our community! Think **#B** **#GardenGrove!** **#supportlocalrestaura**

Friday, January 22<sup>nd</sup>, 2021  
7:30AM - 7:00PM

10% of sales benefiting the Garden Grove High School Choir Program

*Must Present Flyer at Time of Purchase  
In-Person or Phone Orders Only*



Impressions	<b>1,783</b>
Reach	<b>1,698</b>
Engagements	<b>62</b>
Engagement Rate (per Impressi...	<b>3.5%</b>



**Garden Grove City Hall**

Fri 1/22/2021 12:00 pm PST

We're expecting rain today through tomorrow and into next week. **#GardenGrove** residents can pick up...



Video Views	<b>290</b>
Impressions	<b>902</b>
Reach	<b>840</b>
Engagements	<b>47</b>
Engagement Rate (per Impression)	<b>5.2%</b>



**Garden Grove City Hall**

Fri 1/22/2021 7:59 am PST

The County of Orange, California has sent an update regarding the COVID-19 vaccine Moderna Lot # 041L20A -- The California...

**County of Orange, California**



Post Link Clicks	<b>30</b>
Impressions	<b>1,365</b>
Reach	<b>1,305</b>
Engagements	<b>89</b>
Engagement Rate (per Impressi...	<b>6.5%</b>

**G Garden Grove City Hall**  
Thu 1/21/2021 3:00 pm PST

Amplia tu red de negocios conociendo a otr  
register for the seminar please visit  
score.zoom.us/meeting/register/tjcrcompqjv

Impressions	894
Reach	881
Engagements	12
Engagement Rate (per Impression)	1.3%

**G Garden Grove City Hall**  
Thu 1/21/2021 10:10 am PST

The County of Orange, California is  
opening its second regional COVID-19  
Vaccine Super Point of Dispensing (POD)...

Impressions	1,257
Reach	1,245
Engagements	70
Engagement Rate (per Impression)	5.6%

**G Garden Grove City Hall**  
Thu 1/21/2021 8:15 am PST

The ohealth's #OCCOVID19 hotline, at  
(714) 834-2000, is available Monday  
through Friday, from 8:30 a.m. to 5:00...

Impressions	586
Reach	561
Engagements	11
Engagement Rate (per Impression)	1.9%



## Post Performance

January 21, 2021 - January 27, 2021

Review the lifetime performance of the posts you published during the publishing period.



**Included in this Report**

📷 gardengrovecityhall



**gardengrovecityhall**

Fri 1/22/2021 9:41 am PST

We're expecting rain today through tomorrow and into next week.  
#GardenGrove residents can pick up sa...



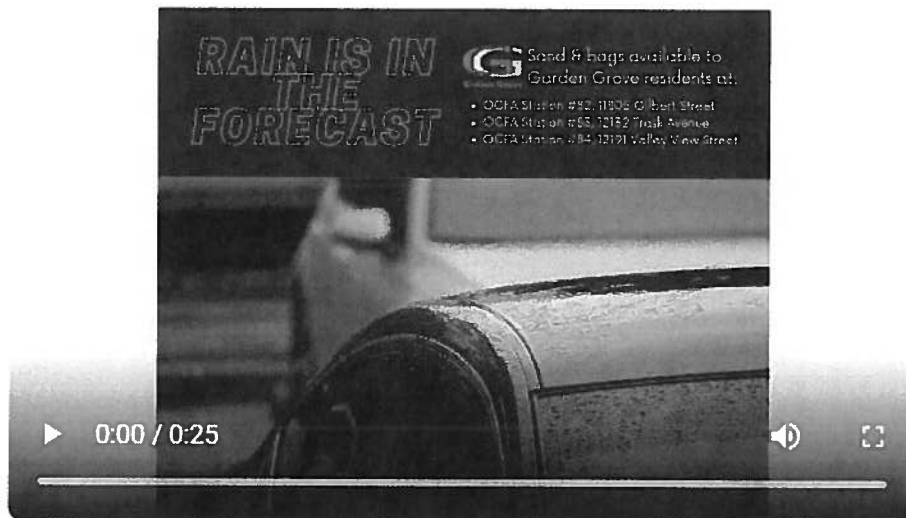
Video Views	<b>516</b>
Impressions	<b>1,391</b>
Reach	<b>1,388</b>
Engagements	<b>32</b>
Engagement Rate (per Impressi...	<b>2.3%</b>

## NEXTDOOR REPORT 1.21.21-1.27.21



City of Garden Grove

Public Information Officer Ana Pulido • 5 days ago



Rain is in the Forecast, 1/22/21. We're expecting rain today through tomorrow and into next week. Garden Grove residents can pick up sand and bags from fire stations: o #82, 11805 Gilbert Street o #83, 12132 Trask Avenue o #84, 12191 Valley View Street \* Remember to bring a shovel and See more...

Posted to **Subscribers of City of Garden Grove**

Like 3 Comments

4 · 1218 Impressions

See 2 previous comments



Betty B. • Eastgate Park



thank you so much. they have done this for me in the past as the water



City of Garden Grove

Public Information Officer Ana Pulido • 1 day ago



City Resumes Temporary Outdoor Permit Program for Local Businesses in Response to County's Return to Purple Tier. Eligible Garden Grove businesses are encouraged to apply for a no-fee, 60-day, outdoor business permit with the City's Planning Division, as part of the City's Accessible See more...



City Resumes Temporary Outdoor Permit Program for ...

[ggcity.org](http://ggcity.org)

Posted to **Subscribers of City of Garden Grove**

Like Comment

366 Impressions



City of Garden Grove

Public Information Officer Ana Pulido • 16 hr ago

**HEAVY RAIN SHOWERS**

**THURSDAY, 1/28 & FRIDAY, 1/29**

Sand & bags available to Garden Grove residents at:

- OCFA Station #53, 11805 Gilbert Street
- OCFA Station #53, 12132 East Avenue
- OCFA Station #54, 12191 Valley View Street

0:00 / 0:34

**Heavy Rain Showers, 1/28-1/29.** We're heading into another winter storm, with moderate to heavy rain showers that will develop tomorrow (1/28) evening and last through Friday (1/29) morning. Don't get caught unprepared. Pick up sand and bags from your local Orange County Fire See more...

Posted to **Subscribers of City of Garden Grove**

Like 1 Comment

5



Jenn H. • Les Jardins

Thank you for posting! This info is really helpful

1 hr ago Like Reply



## Post Performance

January 21, 2021 - January 27, 2021

Review the lifetime performance of the posts you published during the publishing period.

**Included in this Report**

 @CityGardenGrove



@CityGardenGrove

Wed 1/27/2021 4:06 pm PST

We're heading into another winter storm, w/ moderate to heavy rain that will develop tomorrow (1/28)-Friday (1/29)....



Video Views	1,587
Impressions	8,707
Potential Reach	90,012
Engagements	142
Engagement Rate (per Impress...	1.6%



@CityGardenGrove

Wed 1/27/2021 12:03 pm PST

Human trafficking exists. In recognition of January is #HumanTraffickingAwarenessMonth...



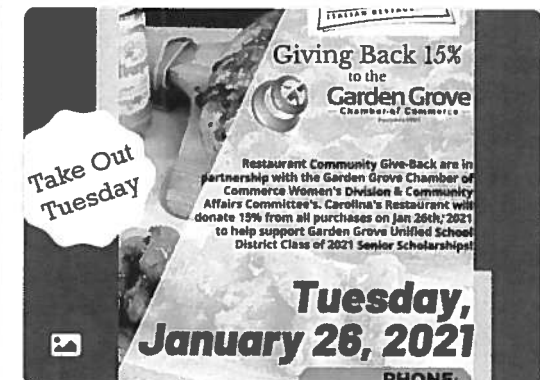
Impressions	299
Potential Reach	4,276
Engagements	4
Engagement Rate (per Impressi...	1.3%



@CityGardenGrove

Tue 1/26/2021 12:33 pm PST

#TakeoutTuesday Consider take-out for lunch/dinner @ Carolina's Italian Restaurant! Carolina's Italian Restaurant...



Impressions	492
Potential Reach	4,275
Engagements	15
Engagement Rate (per Impressi...	3%





@CityGardenGrove  
Mon 1/25/2021 2:40 pm PST

The California Department of Public Health has lifted the regional stay-at-home-order and **#OrangeCounty** is now in the Purple Tier. For more information, visit [ggcity.org/coronavirus](http://ggcity.org/coronavirus) or [covid19.ca.gov](http://covid19.ca.gov). **#gg1956**



Post Link Clicks	6
Impressions	534
Potential Reach	4,274
Engagements	16
Engagement Rate (per Impressi...	3%



@CityGardenGrove  
Sat 1/23/2021 3:00 pm PST

Garden Grove Unified School District's Garden Grove Adult Education, at Lincoln Education Center, is accepting students ...



Video Views	154
Impressions	659
Potential Reach	4,273
Engagements	40
Engagement Rate (per Impressi...	6.1%



@CityGardenGrove  
Sat 1/23/2021 10:00 am PST

Through the City's shop-local program, Buy in Garden Grove **#BiGG**, residents can receive shopper discounts/incentives fro...



Video Views	47
Impressions	409
Potential Reach	4,272
Engagements	9
Engagement Rate (per Impressi...	2.2%

  @CityGardenGrove  
Fri 1/22/2021 12:00 pm PST

Residents can pick up sand & bags from fire stations: #82, 11805 Gilbert Street; #83, 12132 Trask Avenue; #84, 12191...



Video Views	83
Impressions	570
Potential Reach	4,380
Engagements	14
Engagement Rate (per Impressi...	2.5%

  @CityGardenGrove  
Fri 1/22/2021 8:08 am PST

@ocgovCounty has sent an update regarding the COVID-19 vaccine Moderna Lot # 041L20A - @CAPublicHealth found no scientific basis to continue the pause. Providers that paused vaccine administration from this lot can immediately resume dispensing. #OCCOVID19 **A**ccinateall58 #GG1956

Impressions	745
Potential Reach	4,272
Engagements	5
Engagement Rate (per Impressi...	0.7%

  @CityGardenGrove  
Thu 1/21/2021 3:00 pm PST

Amplia tu red de negocios conociendo a otros empresarios en el area To register for the seminar please visit...



AMPLIA TU RED DE NEGOCIOS CONOCIENDO A OTROS EMPRESARIOS EN EL AREA

Conoce a SCORE una asociación sin fines de lucro y cómo puede ayudarte a crecer tu negocio.

 EVENTO GRATIS POR MEDIO DE ZOOM

Impressions	444
Potential Reach	4,271
Engagements	7
Engagement Rate (per Impressi...	1.6%



@CityGardenGrove

Thu 1/21/2021 10:13 am PST

@OCGovCA is opening its second regional COVID-19 (POD) site at @SokaUniv in Aliso Viejo this Sat,1/23,8AM For more infor, visit [ggcity.org/news/second-re...](http://ggcity.org/news/second-re...) or [bit.ly/39WCwFL](http://bit.ly/39WCwFL). To schedule an appointment, visit [Othena.com](http://Othena.com) #gg1956



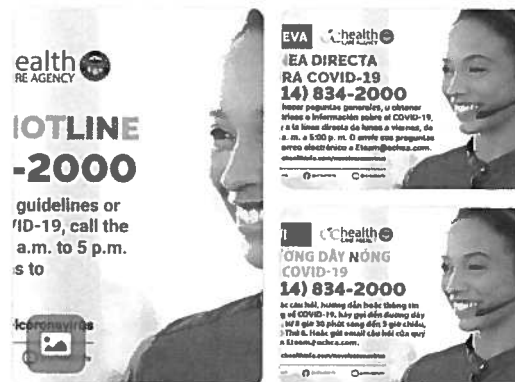
Post Link Clicks	0
Impressions	194
Potential Reach	-
Engagements	2
Engagement Rate (per Impression)	1%



@CityGardenGrove

Thu 1/21/2021 8:18 am PST

@ochealth's #OCCOVID19 hotline, at 714.834.2000, is available Mon-Fri, 8:30AM-5PM. Individuals with questions...



Impressions	651
Potential Reach	-
Engagements	10
Engagement Rate (per Impression)	1.5%



## Post Performance

January 21, 2021 - January 27, 2021

Review the lifetime performance of the posts you published during the publishing period.

**Included in this Report**

- 📘 Garden Grove Police Department



**Garden Grove Police Depa...**  
Fri 1/22/2021 12:00 pm PST

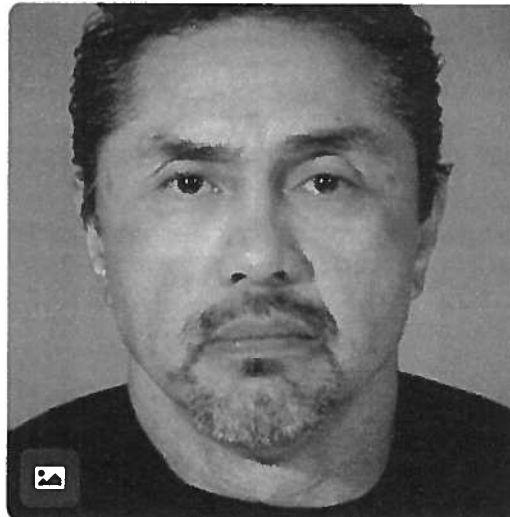
#K9Kody heading into the weekend #FurMissile style. Interested in being a K9 handler? #GardenGrovePD has ma...



Impressions	3,119
Reach	2,942
Engagements	140
Engagement Rate (per Impressi...	4.5%



**Garden Grove Police Depa...**  
Thu 1/21/2021 12:00 pm PST



Impressions	15,257
Reach	14,615
Engagements	2,617
Engagement Rate (per Impres...	17.2%



**Garden Grove Police Depa...**  
Thu 1/21/2021 12:00 pm PST

Yesterday, #GardenGrovePD SRT and Resorts Units worked a joint outreach and enforcement in the area of Harbor...



Impressions	15,624
Reach	14,796
Engagements	2,628
Engagement Rate (per Impres...	16.8%



**Garden Grove Police Depa...**

Thu 1/21/2021 12:00 pm PST

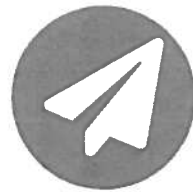


Impressions **15,257**

Reach **14,615**

Engagements **2,617**

Engagement Rate (per Impres... **17.2%**



## Post Performance

January 21, 2021 - January 27, 2021

Review the lifetime performance of the posts you published during the publishing period.



**Included in this Report**

📷 gardengrovepd



**gardengrovepd**

Fri 1/22/2021 12:00 pm PST

#K9Kody heading into the weekend #FurMissile style. Interested in being a #K9 handler? #GardenGrovePD has ma...



Impressions	<b>7,284</b>
Reach	<b>7,155</b>
Engagements	<b>385</b>
Engagement Rate (per Impressi...	<b>5.3%</b>



**gardengrovepd**

Thu 1/21/2021 12:00 pm PST

Yesterday, #GardenGrovePD SRT and Resorts Units worked a joint outreach and enforcement in the area of Harbor...



Impressions	<b>13,271</b>
Reach	<b>12,463</b>
Engagements	<b>771</b>
Engagement Rate (per Impres...	<b>5.8%</b>

**WEEKLY MEMO 1-28-2021**

# **NEWS ARTICLES**

## Strawberry Festival is called off for a second year due to Covid

The Garden Grove festival draws hundreds of thousands over Memorial Day weekend.



In this May 26, 2012 file photo, Miss Garden Grove 2012 winner Bree Morse is on her own Strawberry-themed float at the Annual Garden Grove Strawberry Festival parade. (Photo by Stuart Palley, The Orange County Register/SCNG)

By ROXANA KOPETMAN | [rkopetman@scng.com](mailto:rkopetman@scng.com) | Orange County Register  
PUBLISHED: January 27, 2021 at 5:42 p.m. | UPDATED: January 28, 2021 at 9:59 a.m.

Garden Grove's annual Strawberry Festival, an event that attracts hundreds of thousands to the city during Memorial Day weekend, is being called off for a second straight year due to the COVID-19 pandemic

The four day event features the world's largest strawberry shortcake, a parade, carnival rides and live music. But ongoing spread of the coronavirus, which a year ago cancelled what would have been the 62nd edition of the festival, is preventing its reboot this spring. "Our highest priority now is to protect the health and well being" of festival-goers and those involved with putting on the event, Patrick "Pat" Catlin, president of the Garden Grove Strawberry Festival Association, wrote in a news release Wednesday.

The festival is next planned for Memorial Day weekend in 2022.

"Looking ahead with optimism, once the vaccine for the coronavirus has been widely distributed to the general public and it's safe to return to large, in-person gatherings," the festival will be held May 27-30, 2022, Catlin wrote.

Besides providing local fun for many in Orange County, the festival also benefits non-profits, raising more than \$7 million for charities since 1958. This year, that won't be possible, except for a \$2,000 donation to Miss Garden Grove and eight \$1,000 scholarships to high school seniors planning to attend college.

Another city event that's been cancelled this year is a 5K run, originally scheduled for May 29 by the Sister City Association of Garden Grove.

Updates, including possible online events or programming affiliated with the Strawberry Festival, will be posted at [strawberryfestival.org](http://strawberryfestival.org).

## **Sudden lifting of stay-at-home order surprises and relieves Orange County businesses**

By IAN WHEELER | [iwheeler@scng.com](mailto:iwheeler@scng.com) and ALICIA ROBINSON | [arobinson@scng.com](mailto:arobinson@scng.com) | Orange County Register

PUBLISHED: January 25, 2021 at 1:24 p.m. | UPDATED: January 26, 2021 at 11:33 a.m.

Owners and staff in some Orange County business sectors, including restaurants, gyms and hair and nail salons, welcomed the surprising news Monday, Jan. 25, that they could immediately reopen – at least outdoors in some cases – after state health officials lifted the latest stay-at-home order, which all Southern California counties had been under since Dec. 6.

Restaurants and gyms can open outdoors and nail and hair salons can reopen indoors at limited capacity – but everyone must wear a mask, said Gov. Gavin Newsom during a news conference on Monday. Certain youth sports competitions can resume, he said.

However, Orange County remains in the most-restrictive purple tier of the state's four-tier pandemic tracking system, which had been somewhat relegated by the blanket stay-at-home mandate. The order was introduced to limit gathering before the holidays in response to available ICU beds in the state running dangerously low amid an end-of-year surge in coronavirus cases and hospitalizations.

"We're excited and we're happy and optimistic that (nail salons) can reopen today," said Tam Nguyen, president of Advance Beauty College, which has locations in Garden Grove and Laguna Hills, and a board member of the Pro Nails Association, a trade group.

Having to open and close several times throughout the pandemic has caused "irreparable damage" to hundreds of nail salons in Orange County, Nguyen said.

"Many of us in the nail salon community are in so much debt that we're on the verge of being closed (for good)," he said. Early in the pandemic, the Pro Nails Association estimated that up to 40% could close permanently due to pandemic closures.

"With each closing and reopening, the estimates of course have continued to climb," Nguyen said. "That is huge for a family owned, small business industry."

Being allowed to reopen now is too late for some that have permanently closed already, Nguyen said, but just in time for others, who on Monday were scrambling to organize

staff to let their regular customers know via social media, phone calls and text messages they can come back in.

Other sectors such as movie theaters must remain closed, while religious services still must be held outdoors only.

Orange County Supervisor Don Wagner and Costa Mesa Mayor Katrina Foley both welcomed the news of the stay-home order being lifted.

"I'm glad. I think it's a long time coming," said Wagner, who has been openly critical of Newsom's handling of pandemic restrictions and is supporting a campaign to recall the governor.

"The bottom line is there was no science that the governor ever shared with anybody" that showed outdoor dining and similar activities were driving the increase in COVID-19 cases the state saw in recent weeks, Wagner said.

Foley said it makes sense state officials are projecting ICU beds will be freeing up in the next month because some hospitals have added capacity, and now that health care workers are being vaccinated, fewer of them are getting sick and the strain on hospital staffing should improve.

Foley disagreed with the decision to close outdoor dining and personal services, she said, so she's happy that they may be able to reopen. But it will be even more important for people to follow guidelines for masks, social distancing and sanitation, she said.

"The state's decision to lift the stay-at-home order is a relief to many, including business owners, but it also comes at a time when we face uncertainty caused by the new variants in Southern California," Supervisor Andrew Do, who chairs the Board of Supervisors, said. "Southern California and Orange County still have high rates of infection and hospitalization. It's important that everyone act with caution, particularly over the next few months."

Improving numbers on the coronavirus's spread and intensive care capacity allowed the state to loosen its restrictions, Newsom said. "Today we can lay claim to starting to see some real light at the end of the tunnel as it relates to case numbers."

Those projections are based largely on the fact that about 12% of coronavirus cases are hospitalized about two weeks later, and about 12% of those wind up in intensive care, said Dr. Mark Ghaly, secretary of the California Health and Human Service.

Nearly tapped out for the last few weeks, Southern California's ICUs are now projected to have 33.3% of intensive care units available in four weeks, Feb. 21, Newsom said.

Orange County has made significant gains in ICU capacity, Andrew Noymer, a professor of public health at UC Irvine, said, noting that there were 100 fewer critical patients in hospitals by Monday than there were about two weeks prior.

The governor responded to accusations that Monday's announcement was related to the recall campaign against him and lawsuits against the orders, including one brought by San Bernardino County.

"That's complete, utter nonsense, so let's just dispense with that," he said.

While the data is encouraging, especially with more vaccinations occurring, people still must be careful, Newsom said.

"Deaths continue to be significant," he said. "This is a sobering reminder of how deadly this pandemic remains, more so now than ever."

For the past seven days, an average of 504 people per day have died of COVID-19 statewide.

On Monday, the South Coast Air Quality Management Department lifted restrictions on the number of cremations allowed in Orange County as officials try to address a backlog of cremations.

Orange County is still deep in the purple tier, with a rate of new cases at 67.1 cases per day per 100,000 residents. Other local pandemic metrics are improving, but still aren't far off all-time highs recorded earlier this month.

Fifty-four counties, including all of Southern California, are in that most-restrictive purple tier, which still prohibits indoor dining and many other activities. A metrics update, which determine a county's tier, is expected Tuesday.

To dip into the next, less restrictive red tier, which would relax more rules and would allow for indoor restaurant dining, for example, the county's case rate would have to fall below 7 cases per 100,000.

At this point, it's impossible to say how quickly Orange County's case rate and other pandemic tracking metrics could fall to qualify it for less restrictive tiers, said Andrew Noymer, a professor of public health at UC Irvine.

"We're seeing things moving in the right direction, and the stay-at-home order is lifted, but we're still purple," Noymer said. "If we were a little further along, if we were in February now, I would say it's less likely that we're going to see another peak" in new cases and hospitalizations.

*Staff Writer Ryan Hagen contributed to this report.*



## **OC's DA charges 10 suspects, including murderers, accused of stealing \$500,000 in all in coronavirus unemployment claims**



Orange County District Attorney Todd Spitzer. (File Photo by Jeff Gritchen, Orange County Register/SCNG)

By SEAN EMERY | semery@scng.com | Orange County Register

PUBLISHED: January 25, 2021 at 12:40 p.m. | UPDATED: January 25, 2021 at 3:31 p.m.

Orange County District Attorney Todd Spitzer on Monday, Jan. 25, announced three criminal cases involving \$500,000-plus in fraudulent unemployment claims while urging a “massive response” by state officials to a suspected wave of theft across the state of money meant for those out of work because of the coronavirus pandemic.

The 10 suspects include two men accused of opening a Garden Grove business in order to file false unemployment claims, as well as an Anaheim tax preparer and an Irvine woman accused of helping prisoners, including convicted murderers, improperly receive unemployment benefits.

In all, nearly \$10 billion in fake unemployment claims have been made statewide, officials say, since the pandemic broke out and left millions out of work. It is unclear how much of that has been recovered.

“We have people who are devising new and elaborate schemes to exploit this crisis,” said Assemblywoman Cottie Petrie-Norris, D-Laguna Beach, at a news conference at the DA’s Office. “This is massive, organized fraud.”

In these three Orange County cases, at least \$490,000 was recovered, officials said.

Prosecutors accused Huy Duc Nguyen, 32, and Mai Dacsom Nguyen, 40, of forming a Garden Grove business, Nguyen Social Services, that filed unemployment claims for people who did not qualify for aid in return for a \$200 to \$700 kickback fee. Spitzer said the two men advertised their services in Vietnamese, and filed more than 1,000 false unemployment claims.

A search by investigators of the business on Garden Grove Boulevard and a nearby trailer turned up more than \$300,000 in cash, the DA added. The two have been charged with perjury, making false statements and conspiracy to defraud another of property.

For the other two cases, Spitzer said, a lack of cross-checking benefit applications with incarceration records allowed fraud to occur.

Prosecutors allege that Sandra Pineda, an Anaheim tax preparer, conspired with four state prisoners to file false unemployment applications. Among those is Leonel Hernandez, a convicted murderer serving time in Kern Valley State Prison who Pineda is accused of falsely claiming in an unemployment application had been forced to stop working a 40-hour-per-week job because of the coronavirus.

Pineda, 35, is also accused of filing false unemployment applications for Greg Garcia, who court records indicate is a convicted murderer, Ryan Vargas, a third-striker serving time for assault with a firearm, and Hector Jimenez, a third striker serving time for first-degree burglary.

Pineda, who Spitzer accused of using debit cards provided by the unemployment office to the prisoners to withdraw up to \$50,000, has been charged with perjury, making a false statement and conspiracy to defraud.

Inmates Hernandez, Garcia, Vargas and Jimenez were also charged with filing a false statement and conspiracy to commit theft by false pretenses.

In the third case, prosecutors allege that Irvine resident Rosalva Bahena, 35, helped her brother Bruno Galindo and another prisoner, Guillermo Rodriguez, file false unemployment claims. Galindo is serving time for attempted murder and gang charges, while Rodriguez is in prison for strangling his female neighbor to death in Fullerton. Bahena has already pleaded not guilty to perjury, filing a false statement, money laundering and conspiracy to commit theft charges. Galindo and Rodriguez are also facing filing false statement and conspiracy to commit theft charges.

“There is a human need for this money, a real human need,” Spitzer said. “Instead, this money went to state prisoners, including convicted murderers, who claimed the COVID pandemic impacted their ability to work.”

Bahena, who was on parole for a carjacking conviction, remains in jail. Pineda, Mai Nguyen and Huy Nguyen have been released, which Spitzer attributed to the pandemic as jails have reduced populations to keep the coronavirus from spreading.

“They exploited COVID to make money, then they took advantage of COVID to get out on zero bail,” Spitzer said.

“The problem is, it isn’t their money, it is your money and the federal government’s,” the district attorney said.



GARDEN GROVE

# CITY OF GARDEN GROVE NEWS

Contact: Nate Robbins (714) 741-5206  
Community and Economic Development  
Department

Tuesday, January 26, 2021

**FOR IMMEDIATE RELEASE**  
Public Information Office (714) 741-5280  
Follow the City of Garden Grove on Social Media



## **COMMUNITY ENCOURAGED TO BETTER UNDERSTAND HOMELESSNESS THROUGH VIRTUAL HOMELESSNESS 101 CLASS**

The City of Garden Grove, in collaboration with Orange County United Way and United to End Homelessness, is hosting a free Virtual Homelessness 101 Class on Tuesday, February 9, 2021, from 3:30 p.m. to 5:30 p.m., via Zoom or by phone, to provide information and answer some of the most frequently asked questions about homelessness in Orange County. To register online, visit [h101.february.1.eventbrite.com](http://h101.february.1.eventbrite.com). Call-in information will be provided the week of the event. Registration will close on Monday, February 8, 2021.

Topics to be discussed are: What is homelessness? What are the key factors that lead to homelessness? What is the current state of homelessness in Orange County? How can homelessness be solved? And who is homeless in Orange County?

The United to End Homelessness initiative, empowered by Orange County United Way, is a collaboration between Orange County's top business, philanthropic, governmental, faith-based, and non-profit leaders to end homelessness in Orange County.

For more information, contact Nate Robbins, Community and Economic Development Department at (714) 741-5206 or Atty McLellan, Orange County United Way at [attywm@unitedwayoc.org](mailto:attywm@unitedwayoc.org).

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###  
11222 Acacia Parkway • P.O.Box 3070 • Garden Grove, CA 92842  
[ggcity.org](http://ggcity.org)



# CITY OF GARDEN GROVE NEWS

**CONTACT:**  
Lisa Kim (714) 741-5121

Community & Economic Development Dept. **FOR IMMEDIATE RELEASE**  
Public Information Office (714) 741-5280

Follow the City of Garden Grove on Social Media

Tuesday, January 26, 2021



## **CITY RESUMES TEMPORARY OUTDOOR PERMIT PROGRAM FOR LOCAL BUSINESSES IN RESPONSE TO COUNTY'S RETURN TO PURPLE TIER**

In response to the state lifting the regional Stay-at-Home order for all regions statewide, and Orange County returning to the strictest Purple tier of the 4-tier, color-coded Blueprint for a Safer Economy classification system, the City will resume the Accessible Businesses Program, issuing temporary permits for local establishments to operate outdoors. Eligible businesses are encouraged to apply for a no-fee, 60-day, outdoor business permit with the City's Planning Division.

The Accessible Businesses Program allows qualifying businesses, such as restaurants, retail, service-type businesses, gyms, and places of worship, to convert portions of adjacent parking areas, walkways, patios, sidewalks, and public rights-of-way into business areas.

To qualify, businesses must be located in Garden Grove; obtain property owner authorization; and submit an application, along with a site plan and business layout to the Planning Division at [planning@ggcity.org](mailto:planning@ggcity.org). The application is available online at [ggcity.org/businesses](http://ggcity.org/businesses).

Applications may be submitted in-person, by appointment only, at the Planning Counter, located on the 1<sup>st</sup> floor of City Hall, at 11222 Acacia Parkway.

Appointments can be made by calling the Planning Division at (714) 741-5312 or by email at [planning@ggcity.org](mailto:planning@ggcity.org).

-more-

11222 Acacia Parkway • P.O.Box 3070 • Garden Grove, CA 92842  
[www.ci.garden-grove.ca.us](http://www.ci.garden-grove.ca.us)

## City Resumes Temporary Outdoor Permit Program for Local Businesses 2-2-2

There is no cost to apply.

For a list of local establishments open for business, visit [ggcity.org/coronavirus](http://ggcity.org/coronavirus).

Further assisting the local business economy, the City has established the JOBS 1<sup>st</sup> To-Go program, which provides up to \$1,500 in grant funding to businesses offering to-go services; and the JOBS 1<sup>st</sup> program, offering zero-interest loans of up to \$50,000 and grants of up to \$25,000 to eligible businesses for the creation and retention of jobs.

Local businesses are also encouraged to utilize additional resources provided by the county and state:

- California Rebuilding Fund helps small businesses rebuild with the assistance from flexible short-term loans. For details, visit [connect2capital.com/p/callforriarebuildingfund](http://connect2capital.com/p/callforriarebuildingfund).
- America's Small Business Development Centers (SBDC) offers businesses valuable new and current resources. For information, visit [ociesmallbusiness.org/covid-resources](http://ociesmallbusiness.org/covid-resources).

For more information on Garden Grove's business programs and to apply for assistance, visit [ggcity.org/businesses](http://ggcity.org/businesses).

###



# CITY OF GARDEN GROVE NEWS

Contact: Ana Pulido (714) 741-5280  
Public Information Officer  
Monday, January 25, 2021

**FOR IMMEDIATE RELEASE**  
Public Information Office (714) 741-5280  
Follow the City of Garden Grove on Social Media



## **CITY SEEKING SPONSORS FOR 2021 VIRTUAL COLLEGE GRADUATES' RECEPTION**

Due to these challenging times, especially for recent college graduates entering the workforce, the City of Garden Grove will hold its annual Garden Grove College Graduates' Reception in May 2021 as a virtual event. Businesses and organizations that are able and interested in continuing to support higher education in the community are encouraged to become an event sponsor. Sponsorships begin at \$200.

Last year, the City cancelled the annual event due to COVID-19. This year's virtual event allows sponsoring businesses and organizations to honor Garden Grove residents for their accomplishments in higher education during the pandemic.

Sponsorship benefits include a mention in various marketing outlets, including local media, City publications, website, and social media, as well as during the virtual event.

Understanding the financial difficulties many businesses and organizations are facing right now, the sponsorship levels have been modified to Master's Sponsorship of \$1,000+; Bachelor's Sponsorship of \$500+; and an Associate's Sponsorship of \$200+. In-kind donations are also welcomed. Visit [ggcity.org/grads](http://ggcity.org/grads) to fill out a sponsorship form.

-more-

11222 Acacia Parkway • P.O.Box 3070 • Garden Grove, CA 92842  
[ggcity.org](http://ggcity.org)

**CITY SEEKING SPONSORS FOR 2021 VIRTUAL COLLEGE GRADUATES' RECEPTION  
2-2-2**

For more information, contact the Office of Community Relations at  
[communityrelations@ggcity.org](mailto:communityrelations@ggcity.org) or (714) 741-5280.

To view photos of previous receptions, visit the City's Facebook and  
Instagram @GardenGroveCityHall or search #GardenGroveGrads.

###



**MISCELLANEOUS ITEMS**

**January 28, 2021**

1. Calendar of Events
2. Minutes from the November 19, 2020 special meeting of the Planning Commission.
3. Minutes from the January 28, 2021 Zoning Administrator meeting.
4. Notice of cancellation of the February 4, 2021 Planning Commission meeting.
5. League of California Cities, "CalCities," from January 21, 2021 to January 28, 2021, including the League's weekly COVID-19 update.



**GARDEN GROVE**

CALENDAR OF EVENTS

January 28, 2021 – March 23, 2021

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Thursday	January 28	9:00 a.m.	Zoning Administrator Meeting, CMC
Friday	January 29		City Hall Closed – Regular Friday Closure
Thursday	February 4	7:00 p.m.	Planning Commission Meeting, CMC <b>CANCELLED</b>
Tuesday	February 9	5:30 p.m. 6:30 p.m.	Closed Session, CMC Successor Agency Meeting, CMC City Council Meeting, CMC
Friday	February 12		City Hall Closed – Regular Friday Closure
Friday	February 15		City Hall Closed – President's Day
Thursday	February 18	7:00 p.m.	Planning Commission Meeting, CMC
Tuesday	February 23	5:30 p.m. 6:30 p.m.	Closed Session, CMC Housing Authority, CMC Sanitary District Board, CMC Successor Agency Meeting, CMC City Council Meeting, CMC
Friday	February 26		City Hall Closed – Regular Friday Closure
Monday	March 1	6:30 p.m.	Neighborhood Improvement and Conservation Commission Meeting, CMC
Thursday	March 4	7:00 p.m.	Planning Commission Meeting, CMC
Tuesday	March 9	5:30 p.m. 6:30 p.m.	Closed Session, CMC Successor Agency Meeting, CMC City Council Meeting, CMC
Thursday	March 11	9:00 a.m.	Downtown Commission Meeting, CMC
Friday	March 12		City Hall Closed – Regular Friday Closure
Tuesday	March 23	5:30 p.m. 6:30 p.m.	Closed Session, CMC Housing Authority, CMC Sanitary District Board, CMC Successor Agency Meeting, CMC City Council Meeting, CMC

GARDEN GROVE PLANNING COMMISSION  
Council Chamber, Community Meeting Center  
11300 Stanford Avenue, Garden Grove, CA 92840

Special Meeting Minutes  
Thursday, November 19, 2020

CALL TO ORDER: 6:02 p.m.

ROLL CALL:

Chair Lehman  
Vice Chair Perez  
Commissioner Le  
Commissioner Lindsay  
Commissioner Ramirez  
Commissioner Soeffner

Absent: Ramirez

Commissioner Ramirez joined the meeting at 6:26 p.m.

PLEDGE OF ALLEGIANCE: Led by Vice Chair Perez.

ORAL COMMUNICATIONS – PUBLIC: None.

November 5, 2020 MINUTES:

Action:	Received and filed.		
Motion:	Soeffner	Second:	Lindsay
Ayes:	(5)	Le, Lehman, Lindsay, Perez, Soeffner	
Noes:	(0)	None	
Absent:	(1)	Ramirez	

STUDY SESSION: HOUSING ELEMENT UPDATE - LAND USE ALTERNATIVES

PRESENTATION: MIG Consultants and staff presented an overview of the Housing Element, which touched on public engagement activities, the November 18<sup>th</sup> Community Workshop, Community Survey results, the approach to address the City's Regional Housing Allocation Numbers (RHNA), potential housing sites, the General Plan, zoning, the status of the City's RHNA Appeal request for the 19,122 required units, submission deadlines, and future outreach.

COMMISSION COMMENTS: Commissioners and staff discussed topics such as

the outreach to focus groups in the community and the community at large, business groups, non-profits, Boys & Girls Club, stakeholders, apartment developments in disadvantaged areas, Home Owners Associations, and centers such as the Senior Center or Buena Clinton. Method of outreach included the Office of Community Relations team, the City's website, email blasts, Facebook, water bill inserts, flyers, and alongside meal distributions.

Commissioners questioned why the virtual Community Workshop had a low number of participants and was there demographic data available? Staff responded that Community Relations had a comprehensive marketing approach that would continue into the new-year; that basic data was taken, but was not at hand; that the focus was to protect single-family home areas and direct higher density to the main corridors, and that the number of Accessory Dwelling Units (ADU's) had specific limitations as to the use in the RHNA count.

Vice Chair Perez volunteered to work with City's Community Relations staff on outreach strategies and staff agreed.

Asked if new high-rise buildings could assist with fulfilling the RHNA numbers, staff responded that potential sites could not be focused in one area, and that any potential impacts to the infrastructure would be first analyzed with an Environmental Impact Report (EIR) with the developer assisting in paying any impacts.

Asked if the density around the proposed street car line between Santa Ana and Garden Grove could be matched, adding that a city gateway would need continuity, staff expressed that the goal was to develop a differing and unique street scene between cities, such as between Garden Grove and Santa Ana.

When asked about a past land use survey in West Garden Grove, staff stated that the Urban Land Institute (ULI) Study focused on potential business opportunities on Valley View Street and not the housing aspect, and added that the land use designations would not change in West Garden Grove.

In regard to the RHNA appeal, staff mentioned that the process was complex; that the City was asking for a reduction of approximately 2,500 units out of the 19,122, that any reduction amounts could overflow into other cities, that previous requests from cities had not been granted, and that if the request was denied, there were no further options. In regard to outreach, staff would move forward with workshops in the spring of 2021 with the goal to adopt the Housing Element by October 15, 2021.

PUBLIC COMMENTS: None.

MATTERS FROM COMMISSIONERS: Commissioners wished staff a Happy Thanksgiving and expressed their gratitude at being a part of the Commission.

MATTERS FROM STAFF: Staff wish everyone a Happy Thanksgiving and stated that the December 3<sup>rd</sup> and 17<sup>th</sup> and January 7<sup>th</sup> meetings would be cancelled, with the next meeting to be January 21st. Commissioners are to remain seated in the new-year until further notice.

ADJOURNMENT: At 7:55 p.m. to the next Meeting of the Garden Grove Planning Commission on Thursday, January 21, 2021, at 7:00 p.m. in the Council Chamber of the Community Meeting Center, 11300 Stanford Avenue, Garden Grove.

Judith Moore, Recording Secretary

GARDEN GROVE ZONING ADMINISTRATOR MEETING  
Garden Grove Community Meeting Center  
11300 Stanford Avenue, Garden Grove, CA 92840  
Council Chamber

Meeting Minutes  
Thursday, January 28, 2021

CALL TO ORDER: 9:00 a.m.

PUBLIC HEARING – CONDITIONAL USE PERMIT NO. CUP-196-2021

Applicant: A N Food World Corp.  
Location: 9240 Garden Grove Boulevard  
Date: January 28, 2021

Request: To operate an existing restaurant, Mokkoji Shabu Shabu Bar, with a new original State Alcoholic Beverage Control (ABC) Type "41" (On-Sale, Beer & Wine, Eating Place) License. The site is in the GGMU-2 (Garden Grove Boulevard Mixed Use 2) zone. In conjunction with the request, the Zoning Administrator will also consider a determination that the project is categorically exempt from the California Environmental Quality Act (CEQA) pursuant to Section 15301 – Existing Facilities – of the State CEQA Guidelines.

Action: Public Hearing Held. Speaker(s): Heidi Trang  
Action: The Zoning Administrator adopted Decision No. 1797-21.

PUBLIC HEARING – CONDITIONAL USE PERMIT NO. CUP-199-2021

Applicant: Thai Avenue  
Location: 10130 Garden Grove Boulevard #121  
Date: January 28, 2021

Request: To operate an existing restaurant, Thai Avenue, with a new original Alcoholic Beverage Control Type "41" (On-Sale, Beer and Wine) License. The site is in GGMU-1 (Garden Grove Boulevard Mixed Use 1) zone. In conjunction with the request, the Zoning Administrator will also consider a determination that the project is categorically exempt from the California Environmental Quality Act (CEQA) pursuant to Section 15301 – Existing Facilities – of the State CEQA Guidelines.

Action: Public Hearing Held. Speaker(s): Chan Isaresrangsan  
Action: The Zoning Administrator adopted Decision No. 1798-21.

Zoning Administrator Minutes

ORAL COMMUNICATIONS - PUBLIC: None.

ADJOURNMENT: The Zoning Administrator adjourned the meeting at 9:12 a.m.

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Judith Moore  
Recording Secretary



**GARDEN GROVE**

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**NOTICE OF CANCELLATION**  
**OF THE**  
**GARDEN GROVE PLANNING COMMISSION**  
**FEBRUARY 4, 2021**  
**REGULAR MEETING**

NOTICE IS HEREBY GIVEN that the Regular Meeting of the Garden Grove Planning Commission scheduled for Thursday, February 4, 2021, at 7:00 p.m. in the Council Chamber of the Community Meeting Center, 11300 Stanford Avenue, Garden Grove, is hereby cancelled pursuant to this Cancellation Notice.

DATED: January 28, 2021

JEREMY LEHMAN  
CHAIR



# Cal Cities weekly COVID-19 update: Jan. 21-27

*January 27, 2021*

Today, League of California Cities Executive Director and CEO Carolyn Coleman sent a [letter to legislative leadership](#) urging them to prioritize cities in the 2021-22 State Budget, and to allocate funding for cities to support pandemic response and recovery.

This assistance would allow cities to preserve critical jobs and services that help our families, small businesses, and communities recover from this pandemic.

Officials within the California Dept. of Public Health [ended the regional stay-at-home order](#) on Jan. 25, lifting the order for all regions statewide. All counties have returned to the rules and framework of the Blueprint for a Safer Economy, and color-coded tiers that indicate which activities and businesses are open based on local case rates and test positivity.

State legislators and Gov. Gavin Newsom announced a deal on Jan. 25 that would allocate \$2.6 billion in federal aid to help pay off accumulated debts and extend the statewide eviction moratorium through June 30, 2021.

Cal Cities joined a coalition of counties, special districts, and schools to [urge Gov. Gavin Newsom](#) to retain the April 10 deadline for property tax payments. Upholding the payment deadline is critical for the continuity of local government services.

On Jan. 21, the White House [announced](#) an extension of federal COVID-19 support to states and local governments, directing the Federal Emergency Management Agency to increase their reimbursement levels from 75 percent to 100 percent for expenses through Sept. 30, 2021.

## State updates

- [Governor Newsom Signs Executive Order to Help Bolster State's Vaccination Efforts 1.27.21](#) – Governor's Office
- [To Improve Statewide Vaccinations, Governor Newsom Announces Actions to Simplify, Standardize and Address Supply Needs](#) – Governor's Office
- [Public Health Officials Lift Regional Stay at Home Order for All Regions](#) – California Department of Public Health
- [Governor Newsom Signs Executive Order in Response to COVID-19 Pandemic 1.21.21](#) – Governor's Office
- [State COVID-19 Updates](#) – Governor's Office

- [Daily COVID-19 Facts](#) - California Department of Public Health
- [Cal OES Key Messages regarding COVID-19/Daily Information](#) - California Office of Emergency Services

**For more information**

- [COVID-19 Resources and Information for Cities](#) - League of California Cities

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# Cal Cities-sponsored bond agency issues more than \$209 million in tax-exempt bonds and taxable bonds

*January 27, 2021*

Affordable housing for low-income residents in the cities of Los Angeles and Fresno will receive exterior and interior renovations with more than \$34 million in tax-exempt affordable housing bonds, and the California Independent System Operator Corporation (CAISO) will refinance existing bonds with more than \$174 million in A+ rated taxable bonds issued through the California Statewide Communities Development Authority (CSCDA).

## **Pleasant Village Apartments**

Pleasant Village Apartments in Fresno is an acquisition and rehabilitation of 100 affordable housing units by Pleasant Village Preservation, LP, which provides the community with one-, two-, three-, and four-bedroom apartments to low-income residents.

CSCDA and the project sponsor, 21 Alpha Group, partnered with California Bank & Trust and Orrick, Herrington & Sutcliffe, LLP to provide \$10,180,000 in affordable housing bonds to build the project.

## **Washington Court Apartments**

Washington Court Apartments in Los Angeles is an acquisition and rehabilitation of 100 affordable housing units by Washington Court Renewal LP, which provides the community with two-, three-, and four-bedroom apartments to low income residents.

CSCDA and the project sponsor, The National Foundation for Affordable Housing, partnered with Stifel and Orrick, Herrington & Sutcliffe, LLP to provide \$24,500,000 in affordable housing bonds to build the project.

The affordable housing projects in the cities of Fresno and Los Angeles will undergo an extensive interior and exterior renovation ensuring that residents have an updated, safe, and affordable community to call home for years to come. The financing for these projects will maintain the affordability of units for low-income tenants for 55 years.

## CAISO

CAISO is a nonprofit Independent System Operator (ISO) serving California and one of the largest ISOs in the world, delivering 300 million megawatt-hours of electricity each year and managing about 80 percent of California's electric flow. It oversees the operation of California's bulk electric power systems, transmission lines, and electricity market generated and transmitted by its member utilities. The primary stated mission of CAISO is to operate the grid reliably and efficiently, provide fair and open transmission access, promote environmental stewardship, and facilitate effective markets and promote infrastructure development.

CSCDA partnered with RBC Capital Markets and Orrick, Herrington & Sutcliffe, LLP to provide \$174,450,000 in A+ rated taxable bonds, refinancing CAISO's prior issued bonds, and providing more than \$20 million in interest savings.

Cal Cities' co-sponsorship of CSCDA continues to be a significant benefit for League members. CSCDA has issued more than \$63 billion in tax-exempt bonds for projects that provide a public benefit by creating jobs, affordable housing, healthcare, infrastructure, schools, and other fundamental services.

CSCDA is a joint powers authority created in 1988 and is sponsored by the League of California Cities and the California State Association of Counties. More than 530 cities, counties, and special districts are program participants in CSCDA, which serves as their conduit issuer and provides access to efficiently finance locally-approved projects.

Visit [CSCDA's website](#) for additional information on the ways in which CSCDA can help your city.

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## **Ninth Circuit Court of Appeals affirms city not liable for tenant decisions on who can use space**

Court ruling sides with amicus brief filed by the League of California Cities

*January 27, 2021*

The Ninth Circuit Court of Appeals issued a favorable decision Monday, Jan. 25, in a case in which the League of California Cities filed a [friend-of-the-court brief](#).

The case arose in connection with a lease agreement between the city of Pasadena and the Western Justice Center, under which the center leases the historic Maxwell House from the city, and has the authority to rent the Maxwell House for community meetings. As per the agreement, the center agreed to rent the space to an external group, but then subsequently cancelled the rental agreement after learning that the group had invited a speaker with views “antithetical to the values of the Center.”

The external group, the Pasadena Republican Club, sued both the center and the city of Pasadena, alleging that the cancellation amounted to “viewpoint discrimination and religious belief discrimination” under the First Amendment. The city argued that it could not be held liable because the cancellation was not caused by an official policy or custom of the city. Rather, the cancellation was the discretionary decision of the city’s tenant, who was not acting on behalf of the government and therefore cannot violate the First Amendment.

The district court agreed with the city, and the external group appealed.

On appeal, Cal Cities filed an amicus brief in support of the city, urging the Ninth Circuit Court of Appeals to uphold the decision of the district court.

In an important win for cities, the Ninth Circuit affirmed the district court’s decision. The Court held, in a [published opinion](#), that the city is not liable for the discretionary decisions made by its tenant, the Western Justice Center. The Court explained that the city did not delegate final policymaking authority to the center; it simply rents the space, giving the center the right to occupy the Maxwell House and exercise its own discretionary authority.

# Department of Finance Releases HUTA and RMRA Estimates for Proposed FY 2021-22 State Budget

*January 27, 2021*

The California Department of Finance (DOF) provided new revenue estimates with Gov. Gavin Newsom's Proposed FY 2021-22 State Budget released on Jan. 8 including for transportation tax revenues.

Updated information is available with city and county estimated allocations of Local Streets and Roads (LSR) funds to cities and counties through the Highway Users Tax Account (HUTA) and the Road Maintenance and Rehabilitation Account (RMRA) for the current FY 2020-21 and budget year 2021-22.

These figures should be used by your agency for budgeting these funds and will be updated in May when DOF releases updated revenue estimates with the Governor's May Budget Revision.

Items for cities to note include:

- Section 2103-2107 HUTA estimates for the current FY 2020-21 year are about 1.8 percent lower than previously projected in May 2020, but show a 6.3 percent growth over the prior year FY 2019-20 actual receipts. Section 2103-2107 revenues are projected to increase by 7.6 percent in FY 2021-22 as the effects of the COVID-19 pass.
- RMRA revenue estimates for FY 2020-21 are 3.8 percent higher than May 2020 estimates. These revenues are projected to increase in FY 2021-22 by 9.5 percent.
- In total (HUTA and RMRA), local streets and roads revenues to cities and counties are estimated to increase 0.6 percent in the current FY 2020-21 year over the prior year FY 2019-20 and by 8.4 percent in FY 2021-22 over the current year.

A full report explaining all city and county formula based local streets and roads allocations from the state, along with an explanation of the new revenues and detailed tables with updated estimates for each city and county is available on the [California Local Government Finance Almanac](#).

## Cal Cities supports broadband measures that seek to close the digital divide

Efforts bolster 2021 strategic advocacy priorities to advance broadband deployment

*January 27, 2021*

On the first day of the 2021 legislative session, Sen. Lena Gonzalez (D-Long Beach) and Assembly Member Cecilia Aguiar-Curry (D-Winters) introduced legislation to make significant changes to the California Advanced Services Fund (CASF) in an effort to close the digital divide and further the state's broadband goals.

Cal Cities has taken support positions on both [AB 14](#) (Aguiar-Curry) and [SB 4](#) (Gonzalez). These efforts complement Cal Cities [2021 Strategic Priorities](#), which seek to increase state and federal funding for broadband deployment to enhance workforce and economic development and improve quality of life.

The CASF is a critical state funding source for broadband infrastructure. The CASF is administered by the California Public Utilities Commission (CPUC) and helps fund projects that provide broadband services in unserved and underserved areas. Funding for the CASF stems from a surcharge on revenues collected by telecommunications companies.

[AB 14](#) (Aguiar-Curry) and [SB 4](#) (Gonzalez) would ensure the ongoing collection of the existing CASF surcharge beyond the original 2022 sunset date, and make it easier for local governments to access these infrastructure grants. Currently, local governments are only able to apply for CASF grants if no other entities apply. Both bills would also create Broadband Bond Financing and Securitization Accounts to fund broadband infrastructure deployment by local governments. These funding opportunities would allow local governments to continue to play a vital role in deploying broadband infrastructure in their communities.

In addition to these essential funding opportunities, these measures would expand the definition of "unserved." Expanding this definition increases eligibility for CASF grants, which are currently reserved for areas with internet at dial-up speeds or lower, leaving out many communities where Californians struggle to stay connected with slightly faster but still obsolete speeds.

Cal Cities strongly supports both [AB 14](#) (Aguiar-Curry) and [SB 4](#) (Gonzalez) and stands ready to work with the Legislature to further the state's broadband goals while implementing them in a way that will work for cities.

## Cal Cities joins coalition of counties, special districts, and schools to protect property tax collection; provide relief to most in need

*January 27, 2021*

To preserve local governments' ability to maintain the delivery of services during the pandemic, the League of California Cities joined a coalition of county and school representatives to [urge Gov. Gavin Newsom](#) to retain the April 10 deadline for property tax payments.

Upholding the payment deadline is critical for the continuity of local government services.

In addition to Cal Cities, the coalition includes the California State Association of Counties, the Rural Counties Representatives of California, the Urban Counties of California, the California School Boards Association, the California Association of School Business Officials, the Association of California School Administrators, the California Special Districts Association, and the California Association of County Treasurers and Tax Collectors. The coalition formed in response to California business interests' repeat request to the Governor and state Legislature to delay the April 10, 2021 property tax payment deadline. The coalition of local agencies are requesting that the Governor and the Legislature hold firm on the deadline, and continue the additional relief protections established through Executive Order (EO) N-61-20 and adopted throughout the state.

EO N-61-20 provides counties with the authority needed to forgive any penalties and interest associated with a taxpayer's hardship to pay timely, which includes small businesses who need extra time to pay without being penalized. The EO is being implemented smoothly and is working as intended.

A blanket delay of the collection would harm cities' ability to provide core services at the expense of those in high-need and high-risk categories in our communities. Cities rely on the cash flow from property tax collection each April to meet their expenditure needs up until the December installment. Summer months are times where local agencies require liquidity for capital projects and bond payments. Disruptions to that liquidity have immediate and dire consequences. Further, bonded indebtedness secured by real property relies on the payment dates identified in statute. If those funds are not collected timely, a technical default could occur, jeopardizing future bond structures and potentially triggering demand notices on the debt holders.

California's local agencies are working diligently to maintain essential services and infrastructure during this ongoing and unprecedented public health emergency. Holding the deadline, while providing authority for targeted and individual relief, has proven effective in getting help to those who need it while keeping cities solvent and in a position to continue to provide critical services.

To date, California cities have spent hundreds of millions of dollars supporting small businesses through direct grants and utility relief. At a time of great uncertainty, Cal Cities supports additional state and federal relief to Californians residents and businesses who have demonstrated need. The viability and continuity of cities,



counties, schools, and special districts is key to an upward bound recovery.

A copy of the Coalition letter can be found [here](#).

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